

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	39,073,000	43,304,000	10.8%
Earnings Per Share (fils)	33.97	37.65	10.8%
Total Operating Revenue (KWD)	981,548,000	919,249,000	(6.3%)
Gross Profit / (Loss) (KWD)	73,278,000	83,746,000	14.3%
Return on Average Equity (ROAE)	6.03%	6.38%	
Return on Average Assets (ROAA)	3.71%	3.87%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	452,218,000	434,931,000	(3.8%)
Non-current Assets	995,497,000	1,098,618,000	10.4%
Total Assets	1,447,715,000	1,533,549,000	5.9%
Shareholders' Equity*	891,718,000	913,293,000	2.4%
Liabilities:			
Current Liabilities	450,358,000	451,948,000	0.4%
Non-current Liabilities	82,327,000	140,670,000	70.9%
Total Liabilities	532,685,000	592,618,000	11.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	216,969	P/E (x)	10.78
Value (KWD '000)	101,956	P/BV (x)	0.72
Closing Price (KWD)	0.540	Dividend Yield	5.86%
Book Value Per Share (KWD)	0.794	YTD Share Turnover	17.90%
Current Market Capitalization (KWD Million)	654.4	Beta	1.59

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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