

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(181,976)	(767,490)	(321.8%)
Earnings Per Share (fils)	(0.84)	(3.540)	(321.4%)
Total Operating Revenue (KWD)	3,906,049	7,862,753	101.3%
Gross Profit / (Loss) (KWD)	765,842	492,145	(35.7%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	7,408,221	6,912,933	(6.7%)
Non-current Assets	146,173,602	135,451,510	(7.3%)
Total Assets	153,581,823	142,364,443	(7.3%)
Shareholders' Equity*	26,040,595	24,505,573	(5.9%)
Liabilities:			
Current Liabilities	21,923,907	22,366,808	2.0%
Non-current Liabilities	98,788,486	89,509,302	(9.4%)
Total Liabilities	120,712,393	111,876,110	(7.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	54,558	P/E (x)	NM
Value (KWD '000)	3,130	P/BV (x)	0.41
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.113	YTD Share Turnover	23.15%
Current Market Capitalization (KWD Million)	10.1	Beta	0.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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