

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(3,686,137)	(4,632,314)	(25.7%)
Earnings Per Share (fils)	(4.75)	(5.97)	(25.7%)
Total Operating Revenue (KWD)	78,484	412,965	426.2%
Gross Profit / (Loss) (KWD)	(4,053,406)	(4,691,209)	(15.7%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	20,508,076	49,247,107	140.1%
Non-current Assets	101,799,512	37,215,127	(63.4%)
Total Assets	122,307,588	86,462,234	(29.3%)
Shareholders' Equity*	81,984,849	74,951,869	(8.6%)
Liabilities:			
Current Liabilities	9,780,756	7,506,763	(23.2%)
Non-current Liabilities	342,632	260,383	(24.0%)
Total Liabilities	10,123,388	7,767,146	(23.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,964	P/E (x)	NM
Value (KWD '000)	948	P/BV (x)	0.34
Closing Price (KWD)	0.032	Dividend Yield	15.16%
Book Value Per Share (KWD)	0.097	YTD Share Turnover	3.37%
Current Market Capitalization (KWD Million)	25.6	Beta	1.10

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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