

KAMCO Research

Credit Rating & Collection Co.

30-Oct-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(291,180)	830,156	NM
Earnings Per Share (fils)	(1.76)	5.03	NM
Total Operating Revenue (KWD) Gross Profit / (Loss) (KWD)	57,099 (291,602)	43,111 829,820	(24.5%) NM
Return on Average Equity (ROAE) Return on Average Assets (ROAA)	NM NM	NM NM	
Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	7,403,102	3,370,302	(54.5%)
Non-current Assets	2,860,818	3,247,037	13.5%
Total Assets	10,263,920	6,617,339	(35.5%)
Shareholders' Equity*	10,075,998	6,364,430	(36.8%)
Liabilities:			
Current Liabilities	110,202	127,922	16.1%
Non-current Liabilities	56,119	102,523	82.7%
Total Liabilities * Shareholders' equity may include minority interest	166,321	230,445	38.6%
Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	· · · · · · · · · · · · · · · · · · ·	P/E (x)	NM
Value (KWD '000)	·	P/BV (x)	0.75
Closing Price (KWD)		Dividend Yield	0.00%
Book Value Per Share (KWD)	0.039	YTD Share Turnover	2.41%
Current Market Capitalization (KWD Million)	4.8	Beta	0.13

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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