

Kuwait National Cinema Co.

9-May-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	3,226,170	2,579,890	(20.0%)
Earnings Per Share (fils)	34.28	27.43	(20.0%)
Total Operating Revenue (KWD)	4,906,747	4,186,807	(14.7%)
Gross Profit / (Loss) (KWD)	1,286,568	974,742	(24.2%)
Return on Average Equity (ROAE)	14.46%	13.22%	
Return on Average Assets (ROAA)	10.08%	8.79%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	26,868,814	40,854,130	52.1%
Non-current Assets	78,167,547	70,744,665	(9.5%)
Total Assets	105,036,361	111,598,795	6.2%

Shareholders' Equity*	74,234,240	69,847,794	(5.9%)
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Liabilities:

Current Liabilities	29,256,153	40,021,416	36.8%
Non-current Liabilities	1,513,569	1,697,148	12.1%
Total Liabilities	30,769,722	41,718,564	35.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	963	P/E (x)	11.36
Value (KWD '000)	1,020	P/BV (x)	1.55
Closing Price (KWD)	1.070	Dividend Yield	4.62%
Book Value Per Share (KWD)	0.741	YTD Share Turnover	0.95%
Current Market Capitalization (KWD Million)	108.1	Beta	0.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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