

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	2,381,843	3,426,039	43.8%
Earnings Per Share (fils)	12.93	18.60	43.9%
Total Operating Revenue (KWD)	3,173,598	5,023,388	58.3%
Gross Profit / (Loss) (KWD)	2,799,666	4,513,392	61.2%
Return on Average Equity (ROAE)	1.26%	2.11%	
Return on Average Assets (ROAA)	1.13%	1.90%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	2,025,501	3,862,424	90.7%
Non-current Assets	129,923,869	131,516,311	1.2%
Total Assets	131,949,370	135,378,735	2.6%
Shareholders' Equity*	118,969,750	121,238,376	1.9%
Liabilities:			
Current Liabilities	2,644,989	3,754,736	42.0%
Non-current Liabilities	10,334,631	10,385,623	0.5%
Total Liabilities	12,979,620	14,140,359	8.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,739	P/E (x)	12.35
Value (KWD '000)	954	P/BV (x)	0.27
Closing Price (KWD)	0.175	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.658	YTD Share Turnover	3.10%
Current Market Capitalization (KWD Million)	32.4	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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