

Soor Fuel Marketing Co.

13-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	2,506,583	2,443,282	(2.5%)
Earnings Per Share (fils)	6.25	6.09	(2.6%)
Total Operating Revenue (KWD)	52,664,499	53,616,316	1.8%
Gross Profit / (Loss) (KWD)	3,378,817	3,000,807	(11.2%)
Return on Average Equity (ROAE)	7.22%	7.49%	
Return on Average Assets (ROAA)	5.70%	5.80%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	23,009,139	24,329,540	5.7%
Non-current Assets	43,047,446	48,580,810	12.9%
Total Assets	66,056,585	72,910,350	10.4%
Shareholders' Equity*	51,703,913	55,995,488	8.3%
Liabilities:			
Current Liabilities	14,065,723	16,527,456	17.5%
Non-current Liabilities	286,949	387,406	35.0%
Total Liabilities	14,352,672	16,914,862	17.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,014	P/E (x)	11.36
Value (KWD '000)	2,024	P/BV (x)	0.87
Closing Price (KWD)	0.120	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.140	YTD Share Turnover	3.71%
Current Market Capitalization (KWD Million)	48.6	Beta	0.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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