

Al-Deera Holding Co.

9-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	(1,128,069)	(620,007)	45.0%
Earnings Per Share (fils)	(5.72)	(3.14)	45.1%
Total Operating Revenue (KWD)	1,829,424	2,163,271	18.2%
Gross Profit / (Loss) (KWD)	(1,324,232)	(565,233)	57.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	11,077,125	9,789,811	(11.6%)
Non-current Assets	70,248,520	57,715,986	(17.8%)
Total Assets	81,325,645	67,505,797	(17.0%)

Shareholders' Equity*	21,701,677	16,789,101	(22.6%)
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Liabilities:

Current Liabilities	46,394,262	45,488,462	(2.0%)
Non-current Liabilities	9,994,891	1,972,954	(80.3%)
Total Liabilities	56,389,153	47,461,416	(15.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	399,918	P/E (x)	41.26
Value (KWD '000)	10,187	P/BV (x)	0.50
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.085	YTD Share Turnover	202.61%
Current Market Capitalization (KWD Million)	8.4	Beta	0.92

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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