

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	78,696	269,741	242.8%
Earnings Per Share (fils)	0.30	0.90	200.0%
Total Operating Revenue (KWD)	1,104,931	2,000,601	81.1%
Gross Profit / (Loss) (KWD)	339,484	595,168	75.3%
Return on Average Equity (ROAE)	0.37%	0.86%	
Return on Average Assets (ROAA)	0.23%	0.58%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	25,971,703	25,908,208	(0.2%)
Non-current Assets	30,263,666	32,235,000	6.5%
Total Assets	56,235,369	58,143,208	3.4%
Shareholders' Equity*	38,783,724	39,067,934	0.7%
Liabilities:			
Current Liabilities	5,224,782	7,216,216	38.1%
Non-current Liabilities	11,170,139	10,663,748	(4.5%)
Total Liabilities	16,394,921	17,879,964	9.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,560	P/E (x)	38.69
Value (KWD '000)	769	P/BV (x)	0.33
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.126	YTD Share Turnover	6.07%
Current Market Capitalization (KWD Million)	12.9	Beta	0.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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