

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(273,424)	69,814	NM
Earnings Per Share (fils)	(0.75)	0.19	NM
Total Operating Revenue (KWD)	800,205	1,080,795	35.1%
Gross Profit / (Loss) (KWD)	(245,667)	184,186	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	3,971,369	2,647,405	(33.3%)
Non-current Assets	82,599,725	86,287,508	4.5%
Total Assets	86,571,094	88,934,913	2.7%
Shareholders' Equity*	32,315,670	35,935,542	11.2%
Liabilities:			
Current Liabilities	26,504,138	25,306,113	(4.5%)
Non-current Liabilities	14,191,231	14,217,889	0.2%
Total Liabilities	40,695,369	39,524,002	(2.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	603,103	P/E (x)	NM
Value (KWD '000)	31,259	P/BV (x)	0.51
Closing Price (KWD)	0.046	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.099	YTD Share Turnover	153.59%
Current Market Capitalization (KWD Million)	18.2	Beta	1.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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