

Kuwait Building Materials Manufacturing Co.

17-Oct-16

## Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	363,059	159,204	(56.1%)
Earnings Per Share (fils)	12.00	5.30	(55.8%)
Total Operating Revenue (KWD)	2,513,900	2,013,523	(19.9%)
Gross Profit / (Loss) (KWD)	666,969	440,018	(34.0%)
Return on Average Equity (ROAE)	7.92%	4.30%	
Return on Average Assets (ROAA)	6.85%	3.75%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	3,825,083	3,807,717	(0.5%)
Non-current Assets	2,759,315	2,580,355	(6.5%)
<b>Total Assets</b>	<b>6,584,398</b>	<b>6,388,072</b>	<b>(3.0%)</b>
<b>Shareholders' Equity*</b>	<b>5,684,766</b>	<b>5,624,658</b>	<b>(1.1%)</b>
<b>Liabilities:</b>			
Current Liabilities	362,230	237,797	(34.4%)
Non-current Liabilities	537,402	525,617	(2.2%)
<b>Total Liabilities</b>	<b>899,632</b>	<b>763,414</b>	<b>(15.1%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	321	P/E (x)	23.63
Value (KWD '000)	74	P/BV (x)	1.02
Closing Price (KWD)	0.190	Dividend Yield	5.26%
Book Value Per Share (KWD)	0.186	YTD Share Turnover	1.06%
Current Market Capitalization (KWD Million)	5.8	Beta	0.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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