

Injazzat Real Estate Co.

19-Apr-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	1,372,476	2,350,473	71.3%
Earnings Per Share (fils)	4.10	7.00	70.7%
Total Operating Revenue (KWD)	2,291,954	3,447,013	50.4%
Gross Profit / (Loss) (KWD)	2,138,332	3,243,748	51.7%
Return on Average Equity (ROAE)	3.94%	7.05%	
Return on Average Assets (ROAA)	2.24%	4.00%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	10,028,463	16,921,555	68.7%
Non-current Assets	88,169,131	91,815,770	4.1%
Total Assets	98,197,594	108,737,325	10.7%
Shareholders' Equity*	56,865,382	60,627,066	6.6%
Liabilities:			
Current Liabilities	9,774,494	16,843,187	72.3%
Non-current Liabilities	31,467,159	31,179,196	(0.9%)
Total Liabilities	41,241,653	48,022,383	16.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34,729	P/E (x)	7.51
Value (KWD '000)	3,022	P/BV (x)	0.51
Closing Price (KWD)	0.090	Dividend Yield	5.36%
Book Value Per Share (KWD)	0.182	YTD Share Turnover	10.05%
Current Market Capitalization (KWD Million)	31.1	Beta	0.94

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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