

Al-Madina for Finance and Investment Co.

8-Jan-14

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(2,786,635)	(4,307,219)	(54.6%)
Earnings Per Share (fils)	(7.25)	(11.10)	(53.1%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(2,172,393)	(2,580,210)	NM
Earnings Per Share (fils)	(5.65)	(6.62)	NM

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	34,397,649	31,244,111	(9.2%)
Non-current Assets	106,429,008	83,121,777	(21.9%)
Total Assets	140,826,657	114,365,888	(18.8%)

Shareholders' Equity*	61,541,048	43,792,361	(28.8%)
Liabilities:			
Current Liabilities	65,064,855	58,628,820	(9.9%)
Non-current Liabilities	3,974,759	5,730,965	44.2%
Total Liabilities	69,039,614	64,359,785	(6.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,597	P/E (x)	NM
Value (KWD '000)	1,077	P/BV (x)	0.43
Closing Price (KWD)	0.047	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.112	YTD Share Turnover	5.80%
Current Market Capitalization (KWD Million)	18.9	Beta	1.35

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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