

Human Soft Holding Co.

16-Mar-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	8,262,173	17,515,305	112.0%
Earnings Per Share (fils)	68.00	144.00	111.8%
Total Operating Revenue (KWD)	28,640,243	43,638,227	52.4%
Gross Profit / (Loss) (KWD)	8,794,505	18,452,330	109.8%
Cash Dividends Per Share (fils)	70.0	25.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	28.07%	50.19%	
Return on Average Assets (ROAA)	17.16%	28.72%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	24,238,573	32,646,674	34.7%
Non-current Assets	27,575,679	37,505,921	36.0%
Total Assets	51,814,252	70,152,595	35.4%
Shareholders' Equity*	31,589,550	38,211,624	21.0%
Liabilities:			
Current Liabilities	16,051,434	21,790,923	35.8%
Non-current Liabilities	4,173,268	10,150,048	143.2%
Total Liabilities	20,224,702	31,940,971	57.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	68.26	P/E (x)	5.35
Value (KWD '000)	53.83	P/BV (x)	2.46
Closing Price (KWD)	0.770	Dividend Yield	11.65%
Book Value Per Share (KWD)	0.314	YTD Share Turnover	0.06%
Current Market Capitalization (KWD Million)	94.1	Beta	0.10

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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