

Danah Al Safat Foodstuff Co.

13-May-15

## Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	(380,400)	29,192	NM
Earnings Per Share (fils)	(1.35)	0.10	NM
Total Operating Revenue (KWD)	6,475,813	8,042,530	24.2%
Gross Profit / (Loss) (KWD)	1,443,447	2,149,138	48.9%
Return on Average Equity (ROAE)	NM	2.54%	
Return on Average Assets (ROAA)	NM	1.88%	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
<b>Assets:</b>			
Current Assets	11,022,118	13,428,181	21.8%
Non-current Assets	32,017,085	35,644,386	11.3%
Total Assets	43,039,203	49,072,567	14.0%
Shareholders' Equity*	33,240,829	35,146,203	5.7%
<b>Liabilities:</b>			
Current Liabilities	6,115,444	9,371,684	53.2%
Non-current Liabilities	3,530,149	4,402,693	24.7%
Total Liabilities	9,645,593	13,774,377	42.8%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	92,589	P/E (x)	27.36
Value (KWD '000)	7,492	P/BV (x)	0.69
Closing Price (KWD)	0.084	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.124	YTD Share Turnover	32.07%
Current Market Capitalization (KWD Million)	24.3	Beta	1.51

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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