

National Shooting Co.

14-Aug-18

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(1,298,299)	7,550	NM
Earnings Per Share (fils)	(4.634)	0.027	NM
Total Operating Revenue (KWD)	500,101	365,065	(27.0%)
Gross Profit / (Loss) (KWD)	130,511	70,592	(45.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	3,602,793	3,545,573	(1.6%)
Non-current Assets	73,600,032	73,026,038	(0.8%)
<b>Total Assets</b>	<b>77,202,825</b>	<b>76,571,611</b>	<b>(0.8%)</b>

Shareholders' Equity*	21,648,686	20,237,505	(6.5%)
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### Liabilities:

Current Liabilities	54,221,048	55,113,786	1.6%
Non-current Liabilities	1,333,091	1,220,320	(8.5%)
<b>Total Liabilities</b>	<b>55,554,139</b>	<b>56,334,106</b>	<b>1.4%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	62,838.7	P/E (x)	NM
Value (KWD '000)	1,296.8	P/BV (x)	0.23
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	22.43%
Current Market Capitalization (KWD Million)	4.6	Beta	1.86

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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