

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(617,208)	158,884	NM
Earnings Per Share (fils)	(1.30)	0.30	NM
Total Operating Revenue (KWD)	(91,476)	130,518	NM
Gross Profit / (Loss) (KWD)	(628,787)	(411,871)	34.5%
Return on Average Equity (ROAE)	0.05%	1.84%	
Return on Average Assets (ROAA)	0.04%	1.73%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	4,299,418	1,489,298	(65.4%)
Non-current Assets	42,772,046	43,491,055	1.7%
Total Assets	47,071,464	44,980,353	(4.4%)

Shareholders' Equity*	44,688,638	42,151,649	(5.7%)
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Liabilities:			
Current Liabilities	2,271,745	857,765	(62.2%)
Non-current Liabilities	100,190	1,960,412	NM
Total Liabilities	2,371,935	2,818,177	18.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	111,937.5	P/E (x)	31.81
Value (KWD '000)	5,744.7	P/BV (x)	0.30
Closing Price (KWD)	0.051	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.201	YTD Share Turnover	44.77%
Current Market Capitalization (KWD Million)	12.7	Beta	1.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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