

MENA Markets Daily Report

August 15, 2019

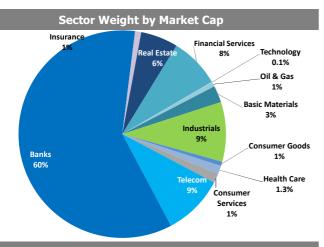
	Country	Benchmark		Index	DTD	YTD	FY
				Value	Change	2019	2018
	MENA Countri	es					
In this Report	Kuwait	Premier Market Index	A	6,742.10	0.3%	28.0%	9.9%
uwait2	Kuwait	Main Market Index	A	4,903.33	0.1%	3.5%	(1.9%)
AE - Dubai3	Kuwait	All Share Index	A	6,122.29	0.3%	20.5%	5.2%
AE - Nasdaq Dubai 4	Saudi Arabia	TADAWUL All Share Index	=	8,550.23	0.0%	9.2%	8.3%
AE - Abu Dhabi5	UAE - Dubai	DFM General Index	•	2,831.69	(0.2%)	11.9%	(24.9%)
atar6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	•	3,214.69	(0.9%)	4.6%	(6.5%)
hrain7	UAE - Abu Dhabi	ADX General Index	•	5,053.77	(0.9%)	2.8%	11.7%
ypt8	Qatar	QE 20 Index	•	9,675.54	(1.6%)	(6.1%)	20.8%
nisia9	Bahrain	Bahrain All Share	•	1,539.59	(0.3%)	15.1%	0.4%
banon10	Oman	MSM 30 Index	=	3,861.51	0.0%	(10.7%)	(15.2%)
orocco 11	Egypt	EGX 30	A	14,540.56	4.8%	11.5%	(13.2%)
	Jordan	ASE Index	=	1,868.70	0.0%	(2.1%)	(10.2%)
	Lebanon	Blom Stock Index	A	814.54	0.0%	(16.6%)	(15.0%)
	Tunisia	Tunisia Index	•	7,182.25	(0.1%)	(1.2%)	15.8%
	Morocco	MASI	=	11,565.20	0.0%	1.8%	(8.3%)
	Syria	DSE Weighted Index	=	5,984.49	0.0%	(3.3%)	3.5%
	Emerging Mar	kets					
	China	SSE Composite Index	A	2,808.92	0.4%	11.9%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	•	1,259.68	(2.9%)	17.9%	(7.6%)
	India	SENSEX	A	37,311.53	1.0%	3.4%	5.9%
	Brazil	BOVESPA Stock Index	•	100,258.00	(2.9%)	14.1%	15.0%
	Mexico	BOLSA Index	▼	38,650.09	(2.1%)	(7.2%)	(15.6%)
	Korea	KOSPI Index	A	1,938.37	0.7%	(5.0%)	(17.3%)
	Taiwan	TAIEX Index	A	10,427.73	0.6%	6.1%	(8.6%)
				· ·			
	Global Market						
	World	MSCI World Index	▼	2,086.26	(2.3%)	10.7%	(10.4%)
	Asia	MSCI Asia Pacific	A	151.12	0.8%	3.0%	(15.6%)
	Europe	DJ Stoxx 600	•	366.16	(1.7%)	8.4%	(13.2%)
	Europe	FTSEurofirst 300	•	1,442.44	(1.6%)	8.3%	(13.0%)
	Emerging Markets	MSCI EM Index	•	964.43	(0.5%)	(0.1%)	(16.6%)
	U.S.A	S&P 500	•	2,840.60	(2.9%)	13.3%	(6.2%)
	U.S.A	DJIA	•	25,479.42	(3.1%)	9.2%	(5.6%)
	U.S.A	NASDAQ Composite	•	7,773.94	(3.0%)	17.2%	(3.9%)
	UK	FTSE 100	•	7,147.88	(1.4%)	6.2%	(12.5%)
	Germany	DAX	•	11,492.66	(2.2%)	8.8%	(18.3%)
	Japan	NIKKEI 225	A	20,655.13	1.0%	1.5%	(12.1%)
	Hong Kong	HANG SENG INDEX	A	25,302.28	0.1%	(2.3%)	(13.6%)
estment Research Department ncoird@kamconline.com	Commodities						
D.Box 28873,Safat 13149 Kuwait	Oil	OPEC Crude	A	59.47	2.6%	15.4%	(20.0%)
: (965) 1852626, Extn: 1153 / 1146	Oil	Brent	•	59.48	(3.0%)	9.8%	(19.6%)
c: (965) 22492395	Oil	Kuwait	A	61.41	3.2%	16.0%	(16.5%)
p://www.kamconline.com	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	V	2.14	(0.2%)	(20.8%)	(4.0%)
					V		1 (

Source: Bloomberg & KAMCO Research



Boursa Kuwait Daily Report

August 15, 2019



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,556.6	17.0	12.5%
2- Kuwait Finance House	5,462.6	23.2	12.9%
3- Zain	2,587.6	12.8	17.3%
4- Ahli United Bank - Bahrain	2,500.7	11.5	19.3%
5- Boubyan Bank	1,730.4	29.8	14.3%
6- Agility (PWC Logistics)	1,403.3	17.0	8.0%
7- Commercial Bank of Kuwait	1,004.0	18.4	7.7%
8- Gulf Bank	954.1	16.5	9.4%
9- Burgan Bank	924.0	11.4	11.2%
10- Mabanee Co.	830.9	15.4	12.3%
Total	22.054	16.76	13.90/-

ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
AAN Digital Services Co.	0.020	0.004	27.5%
Amar For Finance And Leasing Co.	0.038	0.008	26.7%
Ekttitab Holding Co.	0.018	0.003	18.4%
Kuwait Finance & Investment Co.	0.047	0.007	17.0%
Equipment Holding Co.	0.021	0.002	10.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.068	(0.008)	(9.9%)
Al-Argan International Real Estate Co.	0.130	(0.014)	(9.7%)
International Resorts Co.	0.013	(0.001)	(9.0%)
Gulf Cement Co.	0.056	(0.002)	(3.4%)
NOOR Financial Investment Co.	0.088	(0.003)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.020	27.5%	22,442,989
Investors Holding Group Co.	0.010	3.1%	16,622,452
Ahli United Bank - Bahrain	0.285	1.8%	8,496,768
Abyaar Real Estate Development Co.	0.014	5.9%	8,267,395
Al Madina For Finance & Investment Co.	0.019	9.4%	7,939,849

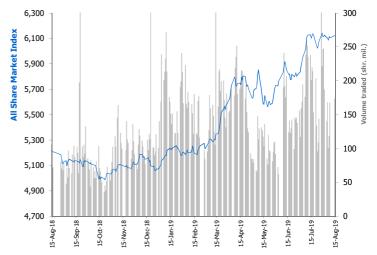
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	35,433.2	A	0.3%	0.1%	22.1%
Oil & Gas	255.0	A	0.3%	4.4%	12.0%
Basic Materials	923.7	A	0.4%	(5.6%)	(10.4%)
Industrials	3,296.0	A	0.4%	(1.9%)	(3.2%)
Consumer Goods	241.2	A	0.0%	(0.6%)	18.2%
Health Care	472.1	=	0.0%	0.0%	0.6%
Consumer Services	503.3	▼	(0.3%)	(0.2%)	(1.6%)
Telecommunications	3,363.3	▼	(0.2%)	2.2%	23.8%
Banks	21,169.0	A	0.4%	0.1%	31.5%
Insurance	344.5	A	0.1%	0.4%	(4.4%)
Real Estate	2,061.5	A	0.1%	0.1%	10.6%
Financial Services	2,777.8	A	0.3%	1.5%	32.5%
Technology	25.9	A	5.4%	20.7%	(5.1%)

Market Breadth		64	_	41	— 70
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,742.10	23.5	0.3%	(0.03%)	28.0%
Main Market Index	4,903.33	6.7	0.1%	0.4%	3.5%
All Share Market Index	6,122.29	18.0	0.3%	0.09%	20.5%
Market Cap (KWD Mn)	35,433.23	105.5	0.3%	0.10%	22.1%

Index Performance relative to Volume



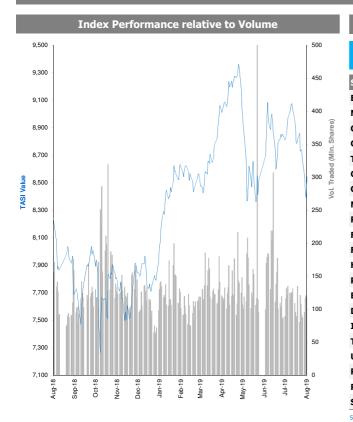
Market Trading Data and Volatility					
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2019	YTD 2018
Volume (Shrs Mn)	173.8	5.9	3.5%	161.6	84.2
Value Traded (KWD Mn)	24.4	(1.6)	(6.2%)	33.2	14.9
No. of Trades	5,835	(49)	(0.8%)	6,078	3,579

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Zain	0.598	(0.2%)	3,497,368
National Bank of Kuwait	1.005	0.5%	3,204,312
Kuwait Finance House	0.783	0.1%	2,510,586
Ahli United Bank - Bahrain	0.285	1.8%	2,422,950
National Industries Group	0.259	0.4%	1,860,151



Saudi Tadawul Daily Report

August 15, 2019



	Sector Retur	ns		
	Market Cap.	DTD	MTD	YTD
	(SAR Mn)	% Chg	% Chg	% Chg
Saudi Stock Exchange	1,989,283	0.79%	(1.7%)	6.6%
Energy	29,207	2.2%	3.1%	(1.7%)
Materials	560,526	0.1%	(2.7%)	(4.9%)
Capital Goods	12,703	(0.5%)	0.0%	10.2%
Commercial & Professional Svc	8,300	1.1%	0.8%	9.0%
Transportation	12,171	(0.1%)	(0.6%)	6.3%
Consumer Durables & Apparel	2,873	(0.5%)	1.3%	0.9%
Consumer Services	18,878	(0.3%)	(0.9%)	17.7%
Media	7,525	0.7%	0.2%	8.1%
Retailing	31,579	0.1%	0.1%	8.2%
Food & Staples Retailing	8,280	(0.1%)	(5.7%)	8.9%
Food & Beverages	79,408	2.5%	1.8%	8.7%
Health Care Equipment & Svc	22,410	0.1%	0.4%	3.8%
Pharma, Biotech & Life Science	3,126	0.6%	(0.6%)	(11.4%)
Banks	687,371	1.3%	(3.7%)	11.0%
Diversified Financials	31,451	0.2%	1.3%	1.0%
Insurance	37,726	0.4%	(1.2%)	4.1%
Telecommunication Services	247,613	0.0%	1.8%	22.9%
Utilities	85,593	1.5%	2.2%	31.3%
REITs	13,737	(0.0%)	(0.7%)	4.6%
Real Estate Mgmt & Dev't	87,960	2.2%	0.5%	(0.8%)
Software & Services	845	(0.8%)	0.0%	17.3%

ectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Cement Co.	66.00	6.5%	24,019
SABB	38.00	4.8%	43,396
Arabia Insurance Cooperative Co.	18.16	3.5%	10,112
Riyad Bank	26.90	3.5%	91,801
Rabigh Refining and Petrochemical Co.	20.06	3.4%	38,947

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
The Saudi Investment Bank	17.34	(6.2%)	46,578
ACE Arabia Cooperative Insurance Co.	21.20	(5.4%)	16,003
Gulf General Cooperative Insurance Co.	12.18	(2.6%)	7,066
Gulf Union Cooperative Insurance Co.	11.18	(2.4%)	2,052
Al Sagr Co. for Cooperative Insurance	10.10	(2.3%)	7,229

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	24.30	(0.7%)	10,050
Dar Al Arkan Real Estate Development Co	11.56	2.5%	6,919
Saudi Re for Cooperative Reinsurance Co	9.21	3.3%	6,429
Al-Rajhi Bank	67.20	0.3%	6,009
National Commercial Bank	51.50	0.6%	3,795

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	
Tadawul All Share Index	8,550.23	67.28	0.8%	(2.1%)	9.2%
Market Can (SAR Mn)	1.989.283	15.590	0.8%	(1.7%)	6.6%

Trading Indicators	Today	DTD	DTD	Averag	e Daily
Trauling Indicators		Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	119	7.4	6.6%	130	165
Value Traded (SAR Mn)	3,307	265.0	8.7%	3,411	3,749
No. of Trades	100,575	(160)	(0.2%)	106,084	98,894

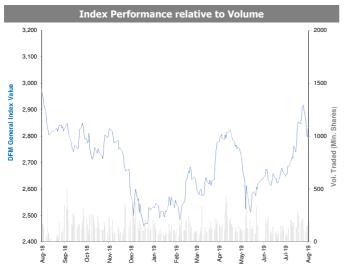
Market Breadth						
Market breautii	_	79	•	91	=	23

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	67.20	0.3%	403.3
Saudi Basic Industries Corp	104.00	(0.4%)	380.7
Alinma Bank	24.30	(0.7%)	245.3
National Commercial Bank	51.50	0.6%	195.2
Saudi Telecom	110.00	0.0%	129.2



Dubai Financial Market Daily Report

August 15, 2019



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(AED Mn)	% Chg	% Chg	% Chg			
	363,476	(0.2%)	(2.2%)	6.9%			
Banking	186,105	(0.1%)	(0.8%)	9.2%			
Consumer Staples	3,636	1.3%	3.8%	4.4%			
Investment & Financial	16,135	(0.4%)	(1.8%)	9.5%			
Insurance	5,055	(0.1%)	0.9%	6.6%			
Industrial	4,908	0.0%	3.6%	45.5%			
Real Estate & Construction	93,326	(0.8%)	(7.0%)	6.3%			
Telecommunication	25,806	1.0%	1.4%	12.2%			
Transportation	21,366	0.2%	0.4%	(14.1%)			
Services	7,139	(0.1%)	(2.2%)	(5.7%)			

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sec

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	
Ithmaar Holding	0.284	15.0%	7,077,197
Hits Telecom Holding Co.	0.225	14.8%	8,431,489
Ekttitab Holding Co.	0.220	14.6%	2,363,130
Al-Madina for Finance & Investment	0.272	12.9%	2,915,674
Dubai Islamic Ins.& Reins Co.(AMAN)	0.475	3.3%	39,225

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Khaleeji Commercial Bank	0.545	(4.4%)	13,367
Takaful House	0.601	(2.3%)	562,832
Emaar Development	4.250	(2.1%)	2,904,231
Dubai Financial Market	0.922	(1.7%)	3,031,401
EMAAR MALLS GROUP	1.940	(1.0%)	4,957,976

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Hits Telecom Holding Co.	0.225	14.80%	38,341
Ithmaar Holding	0.284	14.98%	25,544
DXB Entertainments	0.228	2.70%	20,711
Air Arabia Co.	1.210	0.83%	12,621
Al-Madina for Finance & Investment	0.272	12.86%	11,218
Source: KAMCO Research			

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing	DTD	DTD	MTD	YTD-19
магкет кетигп	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	2,831.69	(6.27)	(0.2%)	(3.0%)	11.9%
Market Cap (AED Mn)	363,476	(680)	(0.2%)	(2.2%)	6.9%

Trading Indicators	Today's	DTD	DTD	Average Da	aily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	176.7	(18.0)	(9.2%)	146	179
Value Traded (AED Mn)	164.7	(71.2)	(30.2%)	196	263
No. of Trades	3,415	152	4.7%	2,671	2,744

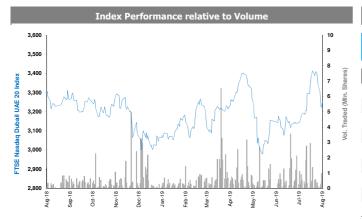
Market Breadth				
Market Breautii	15	13	=	37

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	5.270	(0.6%)	52.4
Dubai Islamic Bank	5.170	(0.6%)	16.8
Aramex	4.180	0.0%	15.6
Air Arabia Co.	1.210	0.8%	15.2
Hits Telecom Holding Co.	0.225	14.8%	8.4



Nasdaq Dubai Daily Report

August 15, 2019



Stock Returns						
	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg			
Nasdaq Dubai	34,431	(1.08%)	(2.6%)			
Nasdaq, Inc.	16,115	0.0%	14.7%			
DP World	11,454	(3.2%)	(19.3%)			
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%			
Orascom Construction Limited	654	0.0%	(13.8%)			
Al Baraka Banking Group	430	0.0%	12.5%			
Emirates REIT (CEIC) Limited	209	(0.6%)	(25.2%)			
ENBD REIT (CEIC) Limited	132	0.0%	(19.1%)			
DEPA Limited (AED)	131	0.0%	(76.6%)			
BLME Holdings plc	117	0.0%	0.0%			

Top Movers and Most Active Stocks					
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)		

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-19		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
FTSE Nasdaq Dubai UAE 20	3,214.69	(27.57)	(0.9%)	(5.3%)	4.6%		
Market Cap (USD Mn)	34,431	(374.7)	(1.1%)	(3.5%)	(2.6%)		

DP World 13.80 (3.2%	y Value g (USD)
	6,174,522
Emirates REIT (CEIC) Limited 0.70 (0.69	14,199

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trauling Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	0.49	0.23	86.6%	0.68	0.69
Value Traded (USD Mn)	6.20	3.8	162.5%	7.84	5.33
No. of Trades	347	184	112.9%	174	107

Price (USD)	Daily % Chg	Volume ('000 Shrs)
13.80	(3.2%)	440,276
0.54	0.0%	25,000
0.70	(0.6%)	20,317
	(USD) 13.80 0.54	(USD) % Chg 13.80 (3.2%) 0.54 0.0%

Most Active Stocks by Value	Price (USD)		
DP World	13.80	(3.2%)	6,174,522
Emirates REIT (CEIC) Limited	0.70	(0.6%)	14,199
ENBD REIT (CEIC) Limited	0.54	0.0%	13,475

Market Breadth

Source: KAMCO Research



Abu Dhabi Securities Exchange Daily Report

August 15, 2019



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
ADX	495,648	(1.0%)	(4.7%)	(2.1%)		
Banks	258,462	(0.5%)	(4.9%)	5.7%		
Inv. & Financial Services	1,778	(6.8%)	(6.8%)	(52.4%)		
Real Estate	19,579	(1.5%)	(3.1%)	33.0%		
Energy	45,505	(0.8%)	(0.8%)	7.4%		
Consumer Staples	389	(2.7%)	(0.9%)	(7.9%)		
Industrial	7,499	0.2%	(1.9%)	(7.6%)		
Insurance	8,016	(0.3%)	1.0%	(10.7%)		
Telecommunication	142,736	(1.9%)	(6.5%)	(16.4%)		
Services	8,178	0.1%	(0.2%)	(5.3%)		
Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector						

Market Breadth

Top Hovers and Hose Neare Stocks						
Best Return Performers	Price (AED)	Daily % Chg				
Sudan Telecom. Co.	0.39	4.8%	333,745			
Bank Of Sharjah	0.90	3.0%	425,852			
Ras Al Khaimah Ceramic Co.	1.68	1.8%	379,836			
Sharjah Islamic Bank	1.19	1.7%	7,102,019			
Ras Al Khaimah Cement Co.	0.65	0.8%	25,800			

Trading Indicators						
Market Dates	Closing	DTD	DTD	MTD	YTD-19	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
ADX General Index	5,053.77	(43.40)	(0.9%)	(5.0%)	2.8%	
Market Cap (AED Mn)	495,648	(4,876)	(1.0%)	(4.7%)	(4.5%)	
cap (/)	.,,,,,,,	(1,010)	(2.0 /0)	(,	(

Worst Return Performers	Price (AED)	Daily % Chg	
International Holding Co	2.23	(8.2%)	3,029,811
Ras Al Khaimah National Insurance Co	2.50	(7.4%)	312,500
Waha Capital Co.	0.94	(6.9%)	245,058
Eshraq Properties Co.	0.40	(4.5%)	2,430,026
DANA GAS	1.01	(2.9%)	4,402,195

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	51	(20.77)	(28.8%)	50	53.7
Value Traded (AED Mn)	211	(41.2)	(16.4%)	190	125.7
No. of Trades	2,441	512	26.5%	1,591	957

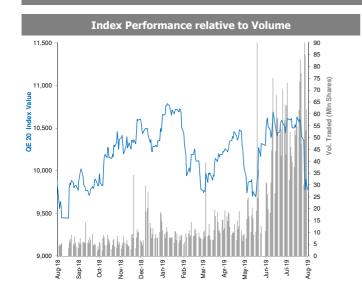
Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.25	(1.3%)	13,866,122
Abu Dhabi Commercial Bank	8.45	0.2%	10,321,076
Eshraq Properties Co.	0.40	(4.5%)	6,018,936
Sharjah Islamic Bank	1.19	1.7%	6,006,268
DANA GAS	1.01	(2.9%)	4,291,801
Source: KAMCO Research			

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	8.45	0.2%	87,656,165
First Abu Dhabi Bank	14.96	(0.9%)	40,530,846
AL DAR Properties Co.	2.25	(1.3%)	31,705,728
Emirates Telecom. Co.	16.10	(1.9%)	23,838,842
Shariah Islamic Bank	1 19	1 7%	7 102 019



Qatar Exchange Daily Report

August 15, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(QAR Mn)	% Chg	% Chg	% Chg	
Qatar Exchange	532,149	(1.9%)	(7.9%)	(9.6%)	
Banking & Finance	274,910	(2.3%)	(8.5%)	(5.9%)	
Goods & Consumer Services	29,572	(0.5%)	(1.1%)	19.8%	
Industrial	129,704	(2.0%)	(8.3%)	(12.7%)	
Insurance	14,746	(1.2%)	(9.8%)	(13.5%)	
Real Estate	35,161	(0.3%)	(6.4%)	(37.3%)	
Telecom	26,038	(1.6%)	(9.8%)	(15.0%)	
Transport	22,019	(0.7%)	(6.9%)	11.5%	

Top Movers and Most Active Stocks				
Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)	
Qatar Oman Investment Co.	0.53	3.3%	10,526	
Qatar General Insurance & Reins. Co.	3.44	2.7%	14,918	
National Leasing Holding	0.67	2.4%	359,608	
Salam International Investment	0.41	1.5%	286,953	
United Development Co.	1.43	1.4%	1,928,230	

Worst Return Performers	Price	Daily	Value
	(QAR)	% Chg	(QAR)
Doha Insurance Co.	1.05	(7.1%)	79,170
Zad Holding Co.	13.30	(4.9%)	68,105
Industries Qatar	10.00	(3.8%)	18,247,520
The Commercial Bank of Qatar	4.21	(3.2%)	8,347,796
Qatar National Bank	17.70	(2.9%)	74,293,033

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar National Bank	17.70	(2.9%)	4,114,197
Masraf Al Rayan	3.50	(2.8%)	3,787,222
Ezdan Holding Group Co.	0.62	(0.6%)	3,482,967
Mesaieed Petrochemical Holding Co.	2.50	0.0%	3,352,578
Qatar First Bank	0.34	(2.3%)	2,821,276

Trading Indicators						
Market Balance	Closing	DTD	DTD	MTD	YTD-19	
Market Return	Value	Chg	% Chg	% Chg	% Chg	
QE 20 Index	9,675.54	(159.25)	(1.6%)	(7.9%)	(6.05%)	
Market Cap (QAR Mn)	532,149	(10,091)	(1.9%)	(7.9%)	(9.6%)	

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	43,701	(18,109)	(29.3%)	24,263	10,221
Value Traded (QAR Mn)	209	14	7.2%	290	305
No. of Trades	7,663	2,461	47.3%	6,243	4,015

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	17.70	(2.9%)	74.3
Qatar Islamic Bank	15.00	(0.7%)	19.5
Industries Qatar	10.00	(3.8%)	18.2
Masraf Al Rayan	3.50	(2.8%)	13.4
Qatar Fuel Co. (Woqod)	21.10	0.0%	9.6

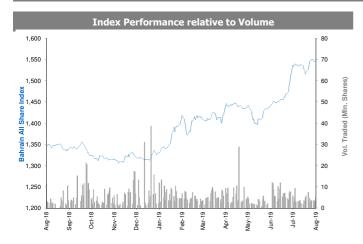
Market Breadth

7



Bahrain Bourse Daily Report

August 15, 2019



Sector Returns					
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Bahrain Bourse	9,258	(0.2%)	4.8%	16.5%	
Commercial Banks	4,550	(0.5%)	(0.4%)	23.3%	
Investment	2,141	0.3%	(1.1%)	4.3%	
Insurance	115	(0.4%)	(0.4%)	(16.3%)	
Service	1,629	0.0%	39.3%	65.7%	
Hotel & Tourism	184	0.0%	0.0%	(12.5%)	
Industrial	639	0.0%	0.9%	(26.9%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Market Breadth

Top Movers	and Most	Active S	tocks
TOP INCIDIO	und most	ACCITE 5	COCINO

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (US\$)	0.078	9.9%	18,776
Al Salam Bank	0.092	2.2%	16,569
Bahrain Telecommunications Co.	0.384	0.3%	47,270
Arab Banking Corporation (US\$)	0.462	0.2%	2,092

	Closing	DTD	DTD	MTD	YTD-19
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Index	1,539.59	(3.96)	(0.3%)	(0.5%)	15.1%
Market Cap (BHD Min)	9,258.15	(17.46)	(0.2%)	4.8%	16.5%

Trading Indicators

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (US\$)	0.240	(1.6%)	12,302
APM Terminal Bahrain	0.975	(1.5%)	3,413
Bahrain National Holding Co.	0.262	(1.5%)	41,920
Bahrain duty Free Complex	0.781	(1.1%)	2,538
Ahli United Bank (US\$)	0.930	(0.9%)	446,588

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	2,846	(2,735)	(49.0%)	5,249	5,780
Value Traded (BHD '000)	628	(679)	(51.9%)	1,357	1,113
No. of Trades	47	(63.0)	(57.3%)	92	81

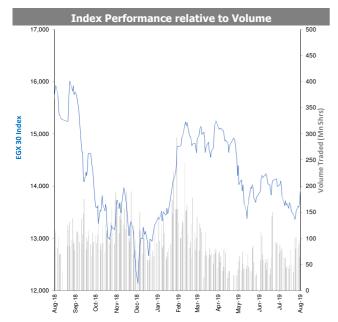
Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.930	(0.9%)	1,267,252
ITHMAR Bank (US\$)	0.078	(14.3%)	674,750
Al Salam Bank	0.092	2.2%	181,500
Bahrain National Holding Co.	0.262	(1.5%)	160,000
Gulf Finance House (US\$)	0.240	(1.6%)	135,000
Source: KAMCO Research			

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.930	(0.9%)	446,588
Bahrain Telecommunications Co.	0.384	0.3%	47,270
Bahrain National Holding Co.	0.262	(1.5%)	41,920
ITHMAR Bank (US\$)	0.078	9.9%	18,776
Al Calam Pank	0.002	2 20/-	16 E60



The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 15, 2019



Sector Returns					
Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg		
555,150	4.2%	6.6%	13.9%		
174,005	3.2%	4.6%	19.4%		
23,474	5.4%	13.2%	(22.5%)		
33,479	6.9%	5.3%	(13.1%)		
18,704	5.1%	7.0%	(15.5%)		
30,497	6.0%	6.5%	(2.3%)		
11,041	0.4%	(0.9%)	(15.1%)		
7,734	0.3%	0.1%	(8.6%)		
54,231	7.9%	9.6%	14.3%		
997	8.2%	10.3%	(14.2%)		
5,528	12.0%	17.3%	2.9%		
43,769	2.3%	5.9%	2.1%		
72,079	7.3%	14.5%	93.9%		
68,060	(0.5%)	0.4%	59.1%		
11,550	7.5%	15.6%	10.5%		
	Market Cap. (EGP Mn) 555,150 174,005 23,474 33,479 18,704 30,497 11,041 7,734 54,231 997 5,528 43,769 72,079 68,060	Market Cap. (EGP Mn) DTD % Chg 555,150 4.2% 174,005 3.2% 23,474 5.4% 33,479 6.9% 18,704 5.1% 30,497 6.0% 11,041 0.4% 7,734 0.3% 54,231 7.9% 997 8.2% 5,528 12.0% 43,769 2.3% 72,079 7.3% 68,060 (0.5%)	Market Cap. (EGP Mn) DTD % Chg MTD % Chg 555,150 4.2% 6.6% 174,005 3.2% 4.6% 23,474 5.4% 13.2% 33,479 6.9% 5.3% 18,704 5.1% 7.0% 30,497 6.0% 6.5% 11,041 0.4% (0.9%) 7,734 0.3% 0.1% 54,231 7.9% 9.6% 997 8.2% 10.3% 5,528 12.0% 17.3% 43,769 2.3% 5.9% 72,079 7.3% 14.5% 68,060 (0.5%) 0.4%		

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

14,540.56

555,150

Market Return EGX 30 Index

Market Cap (EGP Bn)

Market Breadth

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah cement Co.	8.16	15.3%
El Ezz Steel Rebars	10.43	13.4%
Elswedy Cables	14.05	13.2%
Alexandria Mineral Oils Company	4.28	12.0%
EGYPTIAN RESORTS	2.50	11.1%

Worst Return Performers	Price (EGP)	Daily % Chg
GLOBAL TELECOM HOLDING	4.81	(3.2%)
Al Ezz Dekheila Steel Co. Alexandria	686.58	(2.8%)

Closing	DTD	DTD	MTD	YTD-19
Value	Chg	% Chg	% Chg	% Chg

4.8%

4.2%

11.5%

659.99

22,452

Trading Indicators	Today's	DTD	DTD DTD Avera		Daily
Trading Indicators	Value	Chg	% Chg	YTD-19	YTD-18
Volume (Mn Shares)	88	(9.69)	(9.9%)	84	148
Value Traded (EGP Mn)	782	290.3	59.0%	542	927
No. of Trades	18,238	4,749	35.2%	13,088	16,718

Trading Indicators

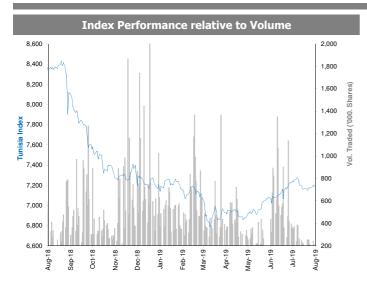
Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.34	13,752
Qalaa Holdings	2.64	10,991
El Ezz Steel Rebars	10.43	6,987
EGYPTIAN RESORTS	2.50	5,960
Elswedy Cables	14.05	4,584
Source: KAMCO Research		

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	76.79	3.67%	250.06
El Ezz Steel Rebars	10.43	13.37%	72.87
Elswedy Cables	14.05	13.22%	64.40
Egyptian Financial Group-Hermes Holding Co.	18.49	5.84%	49.62
Heliopolis Housing	25.53	7.90%	32.33



Tunisia Stock Exchange Daily Report

August 15, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(DT Mn)	% Chg	% Chg	% Chg	
Tunis Stock Exchange	19,438	(0.3%)	0.1%	(5.1%)	
Banking	8,380	0.0%	1.6%	(3.3%)	
Insurance	688	0.0%	(2.7%)	2.6%	
Leasing	490	0.7%	(0.5%)	(18.0%)	
Financial Services	2,539	(2.6%)	(3.1%)	(1.5%)	
Industrial	1,422	(0.1%)	(0.2%)	7.1%	
Chemical Industry	634	(0.3%)	0.1%	(3.4%)	
Food & Beverage	2,406	0.1%	0.9%	(17.6%)	
Retailing	1,264	0.2%	(2.2%)	(7.3%)	
Others	1,616	(0.1%)	(0.1%)	(4.7%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
best Return Performers	(DT)	% Chg
Union Bancaire pour le Commerce et l'Industrie	26.78	3.0%
Manufacture de Panneaux Bois du Sud	5.15	3.0%
Tunisie Leasing	9.00	2.3%
Compagnie Internationale de Leasing	16.00	1.9%
Société Tunisienne des Marchés de Gros	2.30	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group Holding	12.45	(3.0%)
Société Tunisienne de Banque	4.00	(2.9%)
Universal Auto Distributors Holding	1.21	(1.6%)
Banque Nationale Agricole	12.55	(1.3%)
TelNet Holding	9.30	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Arab Tunisian Bank	4.70	43,908
Société Frigorifique et Brasserie de Tunis	19.51	15,262
TelNet Holding	9.30	12,521
Manufacture de Panneaux Bois du Sud	5.15	10,592
Société Tunisienne de Banque	4.00	10,539

Source: KAMCO Research

Trading Indicators	Trad	ing 1	[nd	icat	tors
--------------------	------	-------	-----	------	------

Market Return	Closing	DTD	DTD	MTD	YTD-19
market keturn	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	7,182.25	(9.4)	(0.1%)	0.3%	(1.2%)
Market Cap (DT Min)	19,438	(62.9)	(0.3%)	0.1%	(5.1%)

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000 Shares)	143	(65.2)	(31.3%)	452	614
Value Traded ('000 DT)	1,268	195.2	18.2%	3,844	5,310
No. of Trades	657	97.0	17.3%	4,205	1,552

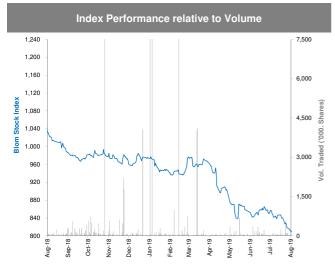
Market Breadth					
Market breauth	16	_	14	=	36

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	19.51	0.1%	298
Arab Tunisian Bank	4.70	1.3%	202
TelNet Holding	9.30	(1.1%)	116
Industries Chimiques du Fluor	199.00	(0.5%)	115
Banque Nationale Agricole	12.55	(1.3%)	85



Beirut Stock Exchange Daily Report

August 15, 2019



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(USD Mn)	% Chg	% Chg	% Chg	
Beirut Stock Exchange	8,077	0.0%	(1.7%)	(16.5%)	
Banking	6,784	(0.0%)	(1.2%)	(16.7%)	
Industrial	214	0.0%	(4.7%)	(34.3%)	
Trading	36	0.0%	0.0%	0.0%	
Real Estate & Construction	1,044	0.3%	(4.1%)	(10.6%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	6.39	0.5%
Bank Audi	3.80	0.3%

Market Return	Closing	DTD	DTD	MTD	YTD-19
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	814.54	0.3	0.03%	(1.7%)	(16.6%)
Market Cap (USD Mn)	8,077.17	2.7	0.03%	(1.7%)	(16.5%)

Trading Indicators

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank	7.30	(0.3%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-19	YTD-18
Volume ('000s shares)	56.90	(14)	(19.3%)	1,321	385
Value Traded ('000s USD)	400.02	(76)	(15.9%)	6,181	2,799

Most Active Stocks by Volume	Price	Volume
most Active Stocks by Volume	(USD)	(Shares)
BLOM Bank GDR	7.20	25,000
BLOM Bank	7.30	20,700
Solidere A	6.39	10,200
Bank Audi	3.80	1,000

Most Active Stocks by Value	Price	Daily	Value
MOST ACTIVE STOCKS by Value	(USD)	% Chg	(USD)
BLOM Bank GDR	7.20	0.0%	179,985
BLOM Bank	7.30	(0.3%)	151,110
Solidere A	6.39	0.5%	65,127
Bank Audi	3.80	0.3%	3,800

Market Breadth

Source: KAMCO Research

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * Outperform: Target Price represents expected returns >= 10% in the next 12 months
- * Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- * Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395 Email: Kamcoird@kamconline.com

Website: http://www.kamconline.com