

## MENA Markets Daily Report

September 24, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,253.75	1.1%	18.7%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,703.88	0.4%	(0.7%)	(1.9%)
UAE - Dubai ..... 3	Kuwait	All Share Index	▲	5,728.80	0.9%	12.8%	5.2%
UAE - Nasdaq Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	=	7,954.14	0.0%	1.6%	8.3%
UAE - Abu Dhabi ..... 5	UAE - Dubai	DFM General Index	▲	2,835.27	0.7%	12.1%	(24.9%)
Qatar ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,182.88	(0.6%)	3.5%	(6.5%)
Bahrain ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,075.30	(0.9%)	3.3%	11.7%
Oman ..... 8	Qatar	QE 20 Index	▼	10,362.85	(0.8%)	0.6%	20.8%
Egypt ..... 9	Bahrain	Bahrain All Share	▲	1,519.43	0.5%	13.6%	0.4%
Jordan ..... 10	Oman	MSM 30 Index	▲	4,006.70	1.0%	(7.3%)	(15.2%)
Tunisia ..... 11	Egypt	EGX 30	▼	13,753.19	(1.47%)	5.5%	(13.2%)
Lebanon ..... 12	Jordan	ASE Index	▲	1,829.30	0.2%	(4.2%)	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	▲	791.56	0.3%	(19.0%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▼	7,075.84	(0.4%)	(2.7%)	15.8%
	Morocco	MASI	▲	11,475.82	0.3%	1.0%	(8.3%)
	Syria	DSE Weighted Index	▼	5,794.55	(0.3%)	(6.4%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,977.08	(1.0%)	20.3%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,373.49	(0.3%)	28.5%	(7.6%)
	India	SENSEX	▲	39,090.03	2.8%	8.6%	5.9%
	Brazil	BOVESPA Stock Index	▼	104,637.80	(0.2%)	19.1%	15.0%
	Mexico	BOLSA Index	▼	43,503.79	(0.1%)	4.5%	(15.6%)
	Korea	KOSPI Index	▲	2,091.70	0.0%	2.8%	(17.3%)
	Taiwan	TAIEX Index	▼	10,919.02	(0.1%)	12.1%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,193.74	(0.2%)	16.4%	(10.4%)
	Asia	MSCI Asia Pacific	▼	159.21	(0.1%)	8.5%	(15.6%)
	Europe	DJ Stoxx 600	▼	389.80	(0.8%)	15.4%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,533.68	(0.7%)	15.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,015.23	(0.6%)	5.1%	(16.6%)
	U.S.A	S&P 500	▼	2,991.78	(0.0%)	19.3%	(6.2%)
	U.S.A	DJIA	▲	26,949.99	0.1%	15.5%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,112.46	(0.1%)	22.3%	(3.9%)
	UK	FTSE 100	▼	7,326.08	(0.3%)	8.9%	(12.5%)
	Germany	DAX	▼	12,342.33	(1.0%)	16.9%	(18.3%)
	Japan	NIKKEI 225	▲	22,079.09	0.2%	10.5%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	26,222.40	(0.8%)	1.8%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	65.30	1.4%	26.7%	(20.0%)
	Oil	Brent	▲	64.77	0.8%	19.8%	(19.6%)
	Oil	Kuwait	▼	63.91	(2.1%)	20.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.53	(0.3%)	(8.2%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,522.24	0.4%	18.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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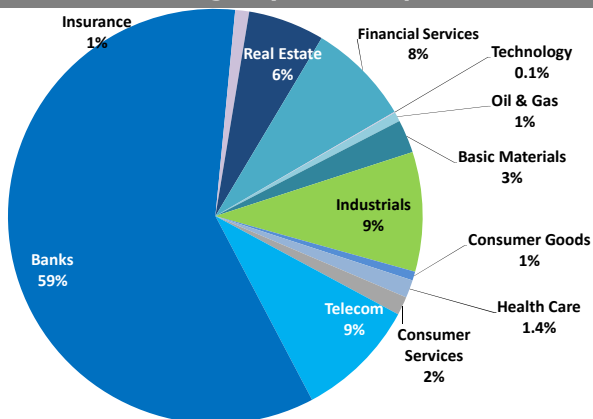
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

September 24, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,289.1	16.0	12.4%
2- Kuwait Finance House	4,730.1	19.7	12.7%
3- Ahli United Bank - Bahrain	2,404.2	11.0	18.5%
4- Zain	2,379.9	11.5	17.0%
5- Boubyan Bank	1,643.9	27.8	10.8%
6- Agility (PWC Logistics)	1,297.5	15.4	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	862.6	16.0	8.6%
9- Burgan Bank	829.5	10.8	10.3%
10- Mabanee Co.	792.3	14.3	12.5%
<b>Total</b>	<b>22,225</b>	<b>15.26</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.460	0.037	8.7%
Kuwait Finance & Investment Co.	0.050	0.004	7.5%
Egypt Kuwait Holding Co.	0.438	0.028	6.8%
Kuwait Syrian Holding Co.	0.034	0.002	6.3%
Warba Insurance Co.	0.069	0.004	5.8%


Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cement Co.	0.055	(0.007)	(12.0%)
KAMCO Investment Co.	0.081	(0.009)	(10.0%)
Tamdeen Real Estate Co.	0.280	(0.020)	(6.7%)
Equipment Holding Co.	0.018	(0.001)	(5.9%)
Asiya Capital Investment Co.	0.037	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.274	0.7%	40,209,600
Kuwait Finance House	0.678	0.7%	28,147,793
Gulf Bank	0.283	0.7%	18,500,682
National Industries Group	0.227	1.3%	11,392,106
Arzan Financial Group For Fin. & Invest.	0.026	(1.2%)	9,053,080

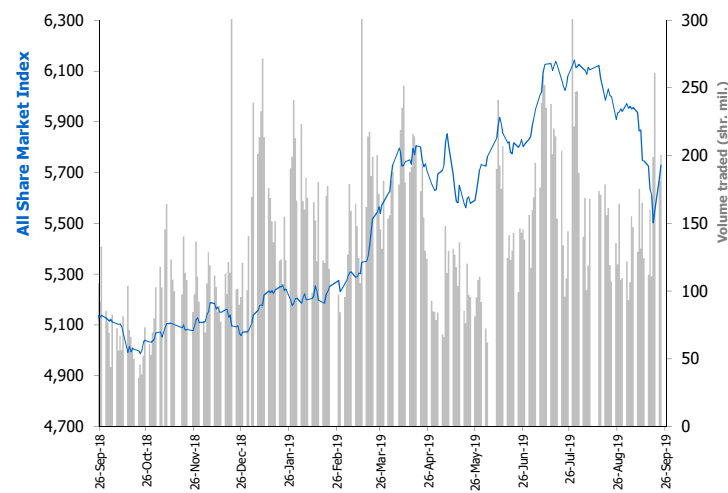
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,151.6</b>	<b>▲</b>	<b>0.9%</b>	<b>(3.6%)</b>	<b>14.3%</b>
Oil & Gas	243.9	▲	0.5%	(0.4%)	7.2%
Basic Materials	855.6	▼	(0.6%)	(6.4%)	(17.0%)
Industrials	3,096.1	▲	0.2%	(2.4%)	(9.0%)
Consumer Goods	228.2	▲	1.7%	0.1%	11.8%
Health Care	457.1	=	0.0%	(1.0%)	(2.6%)
Consumer Services	479.3	▲	0.5%	(1.8%)	(6.3%)
Telecommunications	3,128.6	▲	0.6%	(2.8%)	15.1%
Banks	19,649.2	▲	1.3%	(4.4%)	22.0%
Insurance	353.3	▲	0.2%	2.5%	(1.9%)
Real Estate	1,979.4	▼	(0.5%)	(1.9%)	6.2%
Financial Services	2,659.1	▲	1.2%	(1.8%)	26.8%
Technology	21.7	▲	6.2%	(9.7%)	(20.4%)

Market Breadth		53		46		76
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,253.75	68.7	1.1%	(4.2%)	18.7%	
Main Market Index	4,703.88	18.5	0.4%	(1.8%)	(0.7%)	
All Share Market Index	5,728.80	52.3	0.9%	(3.6%)	12.8%	
Market Cap (KWD Mn)	33,151.57	302.0	0.9%	(3.6%)	14.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

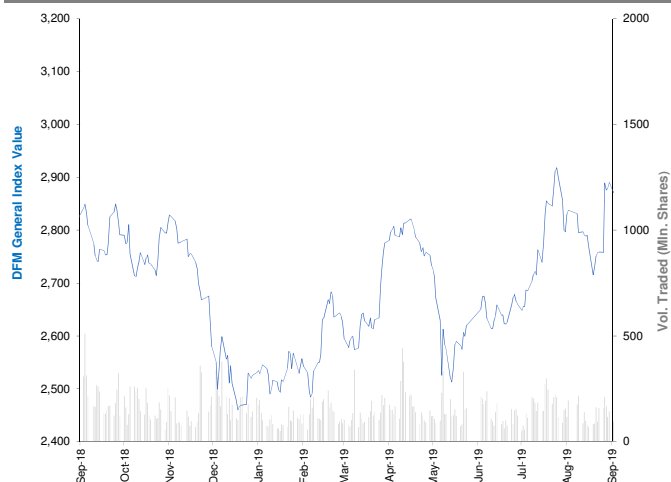
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	200.6	19.4	10.7%	159.2	86.0
Value Traded (KWD Mn)	62.8	9.3	17.5%	33.2	16.2
No. of Trades	9,058	250	2.8%	6,121	3,722

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.678	0.7%	19,377,389
Ahli United Bank - Bahrain	0.274	0.7%	11,035,577
National Bank of Kuwait	0.964	1.9%	7,379,017
Gulf Bank	0.283	0.7%	5,214,518
Zain	0.550	0.7%	2,631,636

## Dubai Financial Market Daily Report

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	366,726	0.3%	2.6%	7.9%
<b>Banking</b>	<b>194,767</b>	<b>0.3%</b>	<b>5.6%</b>	<b>14.3%</b>
<b>Consumer Staples</b>	<b>3,455</b>	<b>0.7%</b>	<b>(0.6%)</b>	<b>1.8%</b>
<b>Investment &amp; Financial</b>	<b>15,607</b>	<b>1.4%</b>	<b>(0.5%)</b>	<b>5.9%</b>
<b>Insurance</b>	<b>5,337</b>	<b>(1.0%)</b>	<b>0.4%</b>	<b>12.5%</b>
<b>Industrial</b>	<b>4,836</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>43.4%</b>
<b>Real Estate &amp; Construction</b>	<b>88,674</b>	<b>0.8%</b>	<b>(1.7%)</b>	<b>1.0%</b>
<b>Telecommunication</b>	<b>25,746</b>	<b>(1.9%)</b>	<b>3.5%</b>	<b>12.0%</b>
<b>Transportation</b>	<b>21,230</b>	<b>0.2%</b>	<b>(0.5%)</b>	<b>(14.7%)</b>
<b>Services</b>	<b>7,074</b>	<b>3.1%</b>	<b>2.1%</b>	<b>(6.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.210</b>	<b>4.0%</b>	22,668
<b>Arabtec Holding P.J.S.C.</b>	<b>1.680</b>	<b>3.7%</b>	11,313,774
<b>Amanat Holdings</b>	<b>0.930</b>	<b>3.3%</b>	35,013,401
<b>National General Cooling Co. (Tabreed)</b>	<b>1.750</b>	<b>2.9%</b>	589,338
<b>Dubai Investment</b>	<b>1.270</b>	<b>2.4%</b>	1,459,415

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Dubai National Insurance &amp; Reinsurance</b>	<b>4.510</b>	<b>(9.8%)</b>	616,378
<b>Al Salam Group Holding</b>	<b>0.420</b>	<b>(4.5%)</b>	29,190
<b>Gulf Navigation Holding</b>	<b>0.754</b>	<b>(2.0%)</b>	1,863,699
<b>Emirates Integrated Telecom. (DU)</b>	<b>5.640</b>	<b>(1.9%)</b>	11,635
<b>Al Salam Bank - Sudan</b>	<b>1.090</b>	<b>(0.9%)</b>	22,090

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Amanat Holdings</b>	<b>0.93</b>	3.33%	<b>39,796</b>
<b>Deyaar Development</b>	<b>0.343</b>	1.48%	<b>18,835</b>
<b>Gulf Finance House</b>	<b>0.883</b>	<b>(0.79%)</b>	<b>16,856</b>
<b>Union Properties</b>	<b>0.318</b>	0.63%	<b>7,471</b>
<b>DXB Entertainments</b>	<b>0.216</b>	1.41%	<b>7,376</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,835.27</b>	<b>18.82</b>	<b>0.7%</b>	<b>2.8%</b>	<b>12.1%</b>
<b>Market Cap (AED Mn)</b>	<b>366,726</b>	<b>1,200</b>	<b>0.3%</b>	<b>2.6%</b>	<b>7.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>137.4</b>	<b>54.4</b>	<b>65.5%</b>	<b>146</b>	<b>178</b>
<b>Value Traded (AED Mn)</b>	<b>201.5</b>	<b>114.6</b>	<b>131.9%</b>	<b>200</b>	<b>254</b>
<b>No. of Trades</b>	<b>2,040</b>	<b>790</b>	<b>63.2%</b>	<b>2,632</b>	<b>2,680</b>

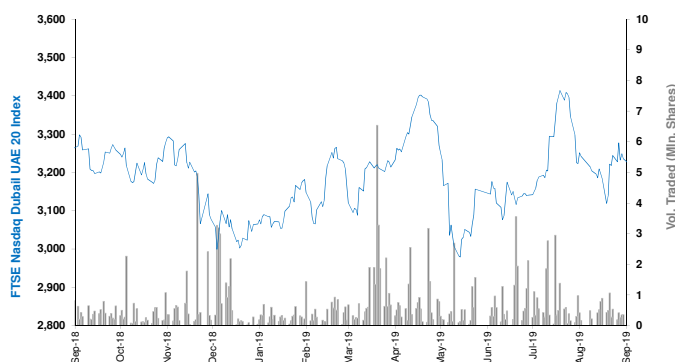
Market Breadth	▲	21	▼	7	=	37
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates NBD</b>	<b>13.300</b>	0.4%	<b>59.2</b>
<b>Amanat Holdings</b>	<b>0.930</b>	3.3%	<b>35.0</b>
<b>EMAAR Properties</b>	<b>4.830</b>	1.0%	<b>25.5</b>
<b>Dubai Islamic Bank</b>	<b>5.250</b>	1.0%	<b>20.9</b>
<b>Gulf Finance House</b>	<b>0.883</b>	<b>(0.8%)</b>	<b>15.0</b>

## Nasdaq Dubai Daily Report

September 24, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,885	(0.02%)	(0.2%)
Nasdaq, Inc.	16,187	0.0%	15.2%
DP World	11,786	(0.1%)	(17.0%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	734	0.0%	(3.3%)
Al Baraka Banking Group	410	0.0%	7.1%
Emirates REIT (CEIC) Limited	201	(0.1%)	(28.0%)
ENBD REIT (CEIC) Limited	135	0.0%	(17.2%)
DEPA Limited (AED)	127	0.0%	(17.2%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.67	(0.1%)	48,355
DP World	14.20	(0.1%)	1,152,887

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	14.20	(0.1%)	81,482
Emirates REIT (CEIC) Limited	0.67	(0.1%)	72,189
ENBD REIT (CEIC) Limited	0.54	0.0%	535

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,182.88	(19.52)	(0.6%)	(1.9%)	3.5%
Market Cap (USD Mn)	34,885	(8.6)	(0.0%)	0.8%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.15	0.12	419.8%	0.63	0.66
Value Traded (USD Mn)	1.20	0.8	180.1%	7.16	4.96
No. of Trades	136	101	288.6%	174	104

### Market Breadth

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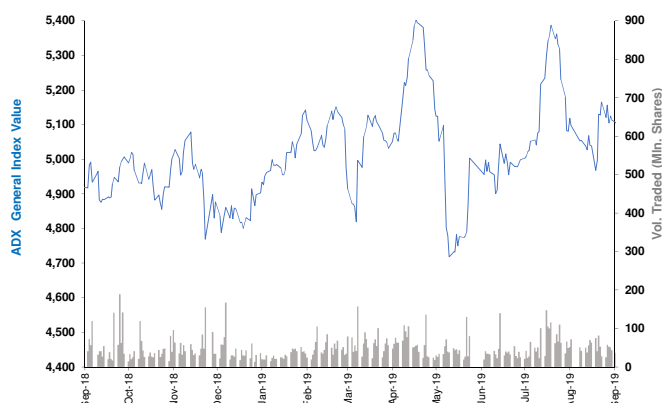
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	14.20	(0.1%)	1,152,887
Emirates REIT (CEIC) Limited	0.67	(0.1%)	48,355
ENBD REIT (CEIC) Limited	0.54	0.0%	288

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

September 24, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Ship Building Co.	2.70	14.9%	1,666,876
Abu Dhabi Aviation Co.	3.05	12.5%	3,767,563
International Holding Co	5.32	6.0%	1,764,319
Ras Al Khaimah Cement Co.	0.82	1.2%	394,130
Emirates Food Stuff & Mineral Water C	3.50	0.3%	2,716,930

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sudan Telecom. Co.	0.39	(2.5%)	11,831
First Abu Dhabi Bank	15.04	(1.4%)	38,322,006
ADNOIC Distribution	2.64	(1.1%)	7,482,587
Ras Al Khaimah Properties	0.45	(1.1%)	319,152
Emirates Telecom. Co.	16.52	(1.1%)	12,563,900

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.94	(0.8%)	11,920,993
Eshraq Investment Services Co.	0.41	(0.2%)	4,183,502
AL DAR Properties Co.	2.16	(0.9%)	3,573,776
Abu Dhabi Commercial Bank	8.02	(1.0%)	3,513,415
ADNOIC Distribution	2.64	(1.1%)	2,787,328

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	524,317	(0.8%)	(1.1%)	3.6%
Banks	256,566	(1.1%)	(2.6%)	4.9%
Inv. & Financial Services	1,925	0.0%	(0.9%)	(48.5%)
Real Estate	18,894	(0.9%)	(3.1%)	28.3%
Energy	43,986	(1.0%)	(0.4%)	3.8%
Consumer Staples	1,247	4.6%	52.1%	194.9%
Industrial	7,408	1.1%	6.4%	(8.7%)
Insurance	7,648	(0.0%)	(3.3%)	(14.8%)
Telecommunication	167,200	(0.9%)	(1.6%)	(2.1%)
Services	8,216	1.9%	0.8%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,075.30	(47.40)	(0.9%)	(1.7%)	3.3%
Market Cap (AED Mn)	524,317	(4,238)	(0.8%)	(1.1%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	37	14.88	66.3%	50	52.3
Value Traded (AED Mn)	129	79.3	159.8%	186	128.9
No. of Trades	1,527	697	84.0%	1,593	972

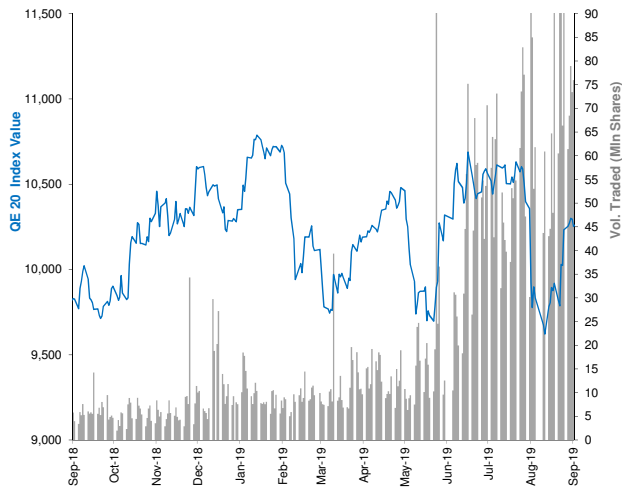
Market Breadth	▲ 5 ▼ 11 = 49
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.04	(1.4%)	38,322,006
Abu Dhabi Commercial Bank	8.02	(1.0%)	28,208,906
Emirates Telecom. Co.	16.52	(1.1%)	12,563,900
DANA GAS	0.94	(0.8%)	11,280,788
Abu Dhabi Islamic Bank	5.04	0.0%	8,435,292

## Qatar Exchange Daily Report

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>573,933</b>	<b>(0.6%)</b>	<b>1.7%</b>	<b>(2.5%)</b>
<b>Banking &amp; Finance</b>	<b>295,457</b>	<b>(0.3%)</b>	<b>0.7%</b>	<b>1.2%</b>
<b>Goods &amp; Consumer Services</b>	<b>31,956</b>	<b>(0.4%)</b>	<b>5.1%</b>	<b>29.5%</b>
<b>Industrial</b>	<b>143,395</b>	<b>(1.5%)</b>	<b>2.7%</b>	<b>(3.5%)</b>
<b>Insurance</b>	<b>16,373</b>	<b>(3.1%)</b>	<b>7.4%</b>	<b>(4.0%)</b>
<b>Real Estate</b>	<b>35,585</b>	<b>(0.4%)</b>	<b>1.6%</b>	<b>(36.6%)</b>
<b>Telecom</b>	<b>28,284</b>	<b>0.1%</b>	<b>2.4%</b>	<b>(7.6%)</b>
<b>Transport</b>	<b>22,882</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>15.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Industrial Manufacturing Co.</b>	<b>3.69</b>	<b>6.3%</b>	1,109,135
<b>Qatar Navigation</b>	<b>6.25</b>	<b>4.3%</b>	18,126,159
<b>Qatari German Co. for Medical Devices</b>	<b>0.65</b>	<b>2.0%</b>	5,377,738
<b>Doha Insurance Co.</b>	<b>1.09</b>	<b>1.9%</b>	52,989
<b>Islamic Holding Group</b>	<b>1.91</b>	<b>1.1%</b>	282,070

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Insurance Co.</b>	<b>3.39</b>	<b>(4.5%)</b>	1,381,869
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.98</b>	<b>(3.2%)</b>	13,403,397
<b>Medicare Group</b>	<b>7.31</b>	<b>(1.7%)</b>	1,543,428
<b>Qatar Gas Transport Co.</b>	<b>2.34</b>	<b>(1.7%)</b>	1,539,961
<b>Qatar Electricity &amp; Water Co.</b>	<b>15.25</b>	<b>(1.7%)</b>	2,208,097

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar National Bank</b>	<b>19.35</b>	<b>0.0%</b>	<b>43,679,746</b>
<b>Masraf Al Rayan</b>	<b>3.54</b>	<b>(0.3%)</b>	<b>20,658,518</b>
<b>Qatar Navigation</b>	<b>6.25</b>	<b>4.3%</b>	<b>18,126,159</b>
<b>Qatar Islamic Bank</b>	<b>15.82</b>	<b>(1.1%)</b>	<b>15,142,599</b>
<b>Ezdan Holding Group Co.</b>	<b>0.64</b>	<b>(0.6%)</b>	<b>14,395,683</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,362.85</b>	<b>(84.42)</b>	<b>(0.8%)</b>	<b>1.3%</b>	<b>0.62%</b>
<b>Market Cap (QAR Mn)</b>	<b>573,933</b>	<b>(3,655)</b>	<b>(0.6%)</b>	<b>1.7%</b>	<b>(2.5%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>206,738</b>	<b>137,532</b>	<b>198.7%</b>	<b>34,917</b>	<b>9,691</b>
<b>Value Traded (QAR Mn)</b>	<b>207</b>	<b>38</b>	<b>22.6%</b>	<b>286</b>	<b>291</b>
<b>No. of Trades</b>	<b>5,775</b>	<b>2,064</b>	<b>55.6%</b>	<b>6,314</b>	<b>3,908</b>

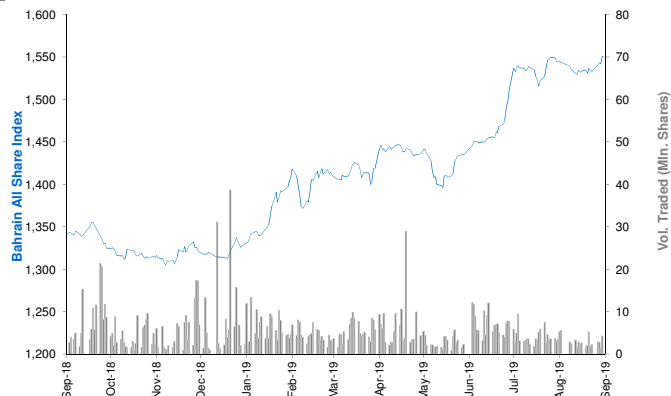
Market Breadth	▲ 11	▼ 25	▬ 10
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.35</b>	<b>0.0%</b>	<b>43.7</b>
<b>Masraf Al Rayan</b>	<b>3.54</b>	<b>(0.3%)</b>	<b>20.7</b>
<b>Qatar Navigation</b>	<b>6.25</b>	<b>4.3%</b>	<b>18.1</b>
<b>Qatar Islamic Bank</b>	<b>15.82</b>	<b>(1.1%)</b>	<b>15.1</b>
<b>Ezdan Holding Group Co.</b>	<b>0.64</b>	<b>(0.6%)</b>	<b>14.4</b>

## Bahrain Bourse Daily Report

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,678</b>	<b>0.5%</b>	<b>(0.8%)</b>	<b>9.2%</b>
<b>Commercial Banks</b>	<b>4,439</b>	<b>1.0%</b>	<b>(1.5%)</b>	<b>20.3%</b>
<b>Investment</b>	<b>2,130</b>	<b>(0.0%)</b>	<b>(0.4%)</b>	<b>3.8%</b>
<b>Insurance</b>	<b>115</b>	<b>0.0%</b>	<b>0.6%</b>	<b>(16.1%)</b>
<b>Service</b>	<b>1,165</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>18.6%</b>
<b>Hotel &amp; Tourism</b>	<b>185</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>(12.5%)</b>
<b>Industrial</b>	<b>643</b>	<b>(0.0%)</b>	<b>0.6%</b>	<b>(26.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.890</b>	<b>1.6%</b>	398,176
<b>Esterad Investment Company</b>	<b>0.162</b>	<b>1.3%</b>	3,816
<b>National Bank of Bahrain</b>	<b>0.697</b>	<b>0.3%</b>	61,756

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Islamic Bank</b>	<b>0.120</b>	<b>(1.6%)</b>	10,200
<b>Gulf Finance House (US\$)</b>	<b>0.241</b>	<b>(0.4%)</b>	36,434
<b>United Paper Inbnustries B.S.C.(c)</b>	<b>0.299</b>	<b>(0.3%)</b>	109,076

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.890</b>	1.6%	<b>1,181,450</b>
<b>Al Salam Bank</b>	<b>0.090</b>	<b>(14.3%)</b>	<b>520,000</b>
<b>Gulf Finance House (US\$)</b>	<b>0.241</b>	<b>(0.4%)</b>	<b>400,000</b>
<b>United Paper Inbnustries B.S.C.(c)</b>	<b>0.299</b>	<b>(0.3%)</b>	<b>364,802</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.385</b>	0.0%	<b>230,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,519.43</b>	<b>7.56</b>	<b>0.5%</b>	<b>(0.9%)</b>	<b>13.6%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,677.57</b>	<b>41.77</b>	<b>0.5%</b>	<b>(0.8%)</b>	<b>9.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,029</b>	<b>(1,587)</b>	<b>(34.4%)</b>	<b>4,941</b>	<b>5,587</b>
<b>Value Traded (BHD '000)</b>	<b>797</b>	<b>(341)</b>	<b>(30.0%)</b>	<b>1,267</b>	<b>1,081</b>
<b>No. of Trades</b>	<b>90</b>	<b>(19.0)</b>	<b>(17.4%)</b>	<b>90</b>	<b>79</b>

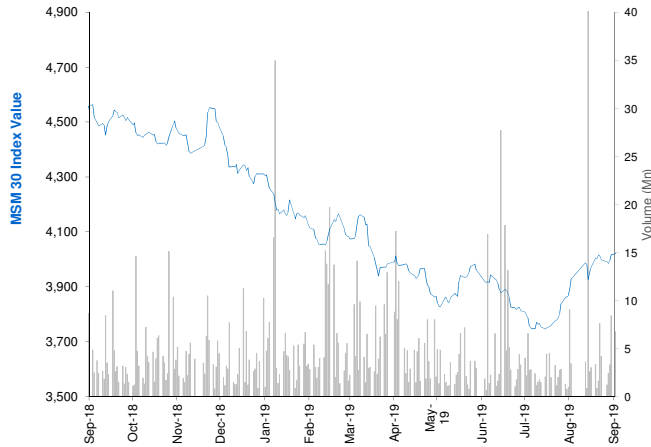
Market Breadth	▲	3	▼	3	■	35
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.890</b>	1.6%	<b>398,176</b>
<b>United Paper Inbnustries B.S.C.(c)</b>	<b>0.299</b>	<b>(0.3%)</b>	<b>109,076</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.385</b>	0.0%	<b>88,550</b>
<b>National Bank of Bahrain</b>	<b>0.697</b>	0.3%	<b>61,756</b>
<b>Al Salam Bank</b>	<b>0.090</b>	0.0%	<b>46,720</b>

## Muscat Securities Market Daily Report

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,026	1.0%	(0.5%)	(4.5%)
Financial	1,913	0.4%	(0.8%)	(18.7%)
Industrial	160	(0.2%)	1.3%	(14.2%)
Services	828	2.8%	(0.1%)	(18.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecommunication Co.	0.582	3.9%	96894
Raysut Cement	0.350	2.9%	15,627
Ooredoo	0.524	1.9%	6,134
Sohar International Bank	0.111	0.9%	12,942
Bank Muscat	0.442	0.5%	124,078

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.210	(3.7%)	4,893
Al Sharqia Inv. Holding	0.087	(3.3%)	1,760
Oman Cement Co.	0.220	(0.5%)	16,726

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,006.70	41.15	1.0%	0.0%	(7.3%)
Market Cap (OMR Mn)	3,025.64	29.76	1.0%	(0.5%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,288	(387)	(23.1%)	6,766	6,946
Value Traded (OMR '000)	376	(177)	(32.0%)	1,813	1,833
No. of Trades	106	58	120.8%	199	297

Market Breadth		5		3		10
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Muscat Finance	0.069	0.0%	325,000
Bank Muscat	0.442	0.5%	281,312
OMINVEST	0.346	0.0%	211,410
Oman Telecommunication Co.	0.582	3.9%	166,255
Sohar International Bank	0.111	0.9%	116,449

Source: KAMCO Research

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.442	0.5%	124.1
Oman Telecommunication Co.	0.582	3.9%	96.9
OMINVEST	0.346	0.0%	73.1
Muscat Finance	0.069	0.0%	22.4
Oman Cement Co.	0.220	(0.5%)	16.7

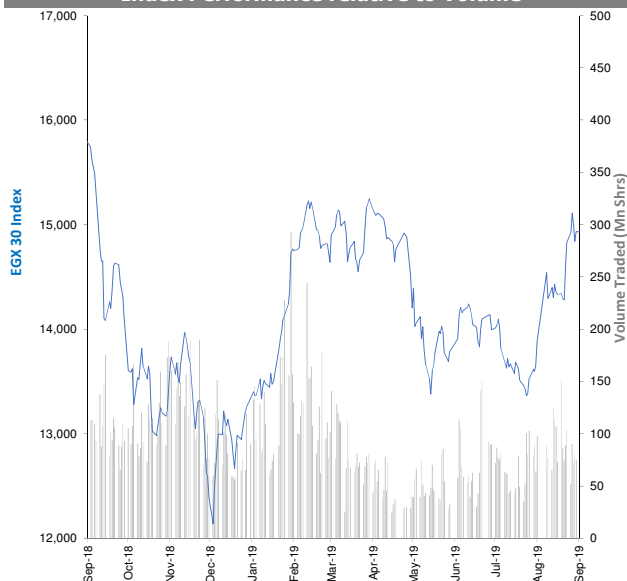


## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	529,103	(1.6%)	(6.5%)	8.5%
Banking & Finance	172,243	(1.7%)	(4.4%)	18.2%
Basic Resources	19,383	(4.1%)	(18.5%)	(36.0%)
Chemical	30,186	(1.1%)	(9.9%)	(21.7%)
Construction & Material	17,920	(3.2%)	1.9%	(19.0%)
Financial Services	28,786	0.1%	(9.2%)	(7.8%)
Food & Beverage	9,663	2.8%	(14.2%)	(25.7%)
Healthcare & Pharma.	6,542	0.0%	(12.3%)	(22.7%)
Ind. Goods, Services, Auto.	49,559	(1.3%)	(9.4%)	4.5%
Media	795	(6.1%)	(23.7%)	(31.6%)
Oil & Gas	4,895	(2.6%)	(14.3%)	(8.9%)
Personal & Household	45,034	3.0%	9.3%	5.0%
Real Estate	61,995	(1.6%)	(14.6%)	66.7%
Telecommunication	71,064	(4.4%)	(3.0%)	66.1%
Travel & Leisure	11,036	(2.2%)	(8.3%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGYPTIAN RESORTS	2.76	4.2%
EASTERN CO	17.41	3.9%
Juhayna Food Industries	8.50	3.8%
Housing and Development Bank	46.01	3.7%
6TH OCT DEV INV	14.73	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	16.50	(12.8%)
Tourah cement Co.	6.36	(8.4%)
EGY MOBILE SVC	16.58	(8.1%)
Maridive & Oil Services	0.29	(8.1%)
Canal Shipping Agencies Co.	8.41	(7.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	1.89	25,941
Qalaa Holdings	2.16	19,973
Pioneers Holding Co.	5.05	5,812
Upper Egypt Contracting	0.47	5,424
EGYPTIAN RESORTS	2.76	4,800

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,753.19	(204.92)	(1.5%)	(7.3%)	5.5%
Market Cap (EGP Bn)	529,103	(8,487)	(1.6%)	(6.5%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	118	24.56	26.2%	84	142
Value Traded (EGP Mn)	850	328.0	62.9%	551	864
No. of Trades	20,518	5,498	36.6%	13,204	16,167

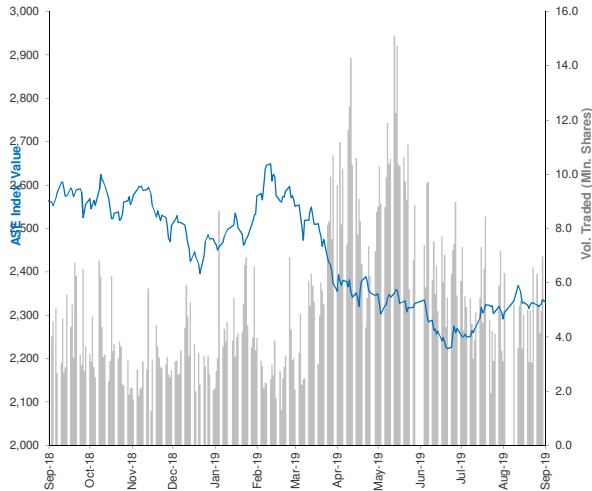
Market Breadth	▲	8	▼	44	=	8
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.80	(2.46%)	299.09
Heliopolis Housing	23.80	(1.12%)	62.97
PALM HILL DEV CO	1.89	(5.97%)	49.05
Elsweddy Cables	12.65	(1.48%)	46.98
Qalaa Holdings	2.16	(5.26%)	43.24

## Amman Stock Exchange Daily Report (1st Market)

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,922</b>	<b>0.1%</b>	<b>(0.7%)</b>	<b>(9.0%)</b>
<b>Banks</b>	<b>7,949</b>	<b>0.1%</b>	<b>(1.5%)</b>	<b>(12.0%)</b>
<b>Insurance</b>	<b>87</b>	<b>(0.2%)</b>	<b>(1.4%)</b>	<b>(6.2%)</b>
<b>Diversified Financial Services</b>	<b>164</b>	<b>(0.1%)</b>	<b>3.9%</b>	<b>9.0%</b>
<b>Real Estate</b>	<b>196</b>	<b>(0.6%)</b>	<b>(0.2%)</b>	<b>(0.1%)</b>
<b>Health Care Services</b>	<b>23</b>	<b>(1.5%)</b>	<b>(10.7%)</b>	<b>(23.5%)</b>
<b>Educational Services</b>	<b>218</b>	<b>0.0%</b>	<b>1.1%</b>	<b>(12.0%)</b>
<b>Hotels and Tourism</b>	<b>84</b>	<b>2.3%</b>	<b>(4.3%)</b>	<b>(7.7%)</b>
<b>Transportation</b>	<b>74</b>	<b>(0.6%)</b>	<b>(1.9%)</b>	<b>(0.5%)</b>
<b>Technology &amp; Communications</b>	<b>328</b>	<b>0.8%</b>	<b>(0.5%)</b>	<b>3.9%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Utilities &amp; Energy</b>	<b>427</b>	<b>(0.7%)</b>	<b>0.5%</b>	<b>22.1%</b>
<b>Commercial Services</b>	<b>64</b>	<b>(0.1%)</b>	<b>(0.9%)</b>	<b>(3.9%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>41</b>	<b>(0.6%)</b>	<b>(1.2%)</b>	<b>(2.3%)</b>
<b>Chemical Industries</b>	<b>15</b>	<b>1.1%</b>	<b>0.9%</b>	<b>1.8%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>66</b>	<b>(0.2%)</b>	<b>1.8%</b>	<b>16.5%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>740</b>	<b>(0.0%)</b>	<b>4.2%</b>	<b>(7.8%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>312</b>	<b>1.1%</b>	<b>1.9%</b>	<b>5.7%</b>
<b>Engineering &amp; Construction</b>	<b>25</b>	<b>(0.6%)</b>	<b>(5.9%)</b>	<b>(28.6%)</b>
<b>Electrical Industries</b>	<b>10</b>	<b>2.5%</b>	<b>13.8%</b>	<b>11.3%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>66</b>	<b>0.0%</b>	<b>0.6%</b>	<b>(12.1%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.14</b>	<b>7.7%</b>
<b>NATIONAL CABLE &amp; WIRE MANUFACTURING</b>	<b>0.20</b>	<b>5.3%</b>
<b>INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADI</b>	<b>0.22</b>	<b>4.8%</b>
<b>ARAB BANKING CORPORATION /(JORDAN)</b>	<b>0.90</b>	<b>4.7%</b>
<b>AL-DAWLIYAH FOR HOTELS &amp; MALLS</b>	<b>0.52</b>	<b>4.0%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>0.89</b>	<b>(4.3%)</b>
<b>EMMAR INVESTMENTS &amp; REALESTATE DEVELOPMENT</b>	<b>0.23</b>	<b>(4.2%)</b>
<b>SPECIALIZED JORDANIAN INVESTMENT</b>	<b>0.29</b>	<b>(3.3%)</b>
<b>JORDAN EXPRESS TOURIST TRANSPORT</b>	<b>1.90</b>	<b>(3.1%)</b>
<b>REAL ESTATE DEVELOPMENT</b>	<b>0.34</b>	<b>(2.9%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>2.17</b>	<b>754</b>
<b>ARAB ELECTRICAL INDUSTRIES</b>	<b>0.51</b>	<b>749</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>1.04</b>	<b>290</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.48</b>	<b>268</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.29</b>	<b>129</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,829.30</b>	<b>3.87</b>	<b>0.2%</b>	<b>0.4%</b>	<b>(4.2%)</b>
<b>Market Cap (JD Mn)</b>	<b>10,922.43</b>	<b>8.36</b>	<b>0.1%</b>	<b>(0.7%)</b>	<b>(9.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,355</b>	<b>81</b>	<b>2.5%</b>	<b>2,763</b>	<b>2,646</b>
<b>Value Traded (JD '000)</b>	<b>4,124</b>	<b>(312)</b>	<b>(7.0%)</b>	<b>6,419</b>	<b>3,523</b>
<b>No. of Trades</b>	<b>1,519</b>	<b>(34)</b>	<b>(2.2%)</b>	<b>17,850</b>	<b>1,367</b>

### Market Breadth

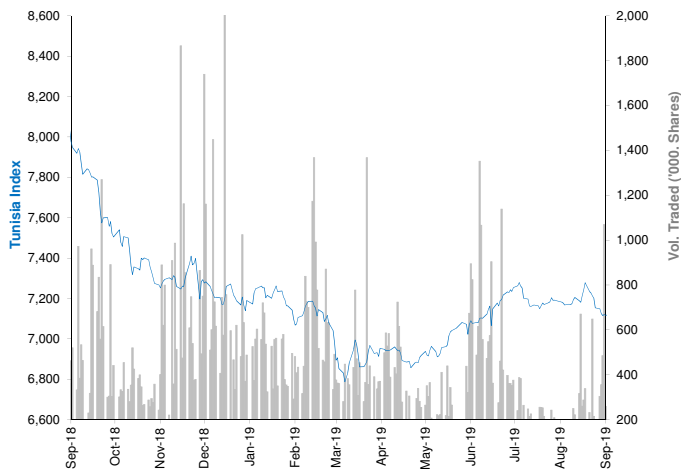
▲	22	▼	19	=	79
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>2.17</b>	<b>(0.9%)</b>	<b>1,639,366</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>3.23</b>	<b>(0.9%)</b>	<b>412,764</b>
<b>ARAB ELECTRICAL INDUSTRIES</b>	<b>0.51</b>	<b>2.0%</b>	<b>371,756</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>1.04</b>	<b>3.0%</b>	<b>299,701</b>
<b>ARAB BANK \$USD</b>	<b>5.74</b>	<b>(0.3%)</b>	<b>281,858</b>

## Tunisia Stock Exchange Daily Report

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,030</b>	<b>(0.6%)</b>	<b>(2.4%)</b>	<b>(7.0%)</b>
<b>Banking</b>	<b>8,247</b>	<b>(0.9%)</b>	<b>(3.9%)</b>	<b>(4.8%)</b>
<b>Insurance</b>	<b>656</b>	<b>0.0%</b>	<b>0.8%</b>	<b>(2.2%)</b>
<b>Leasing</b>	<b>491</b>	<b>0.0%</b>	<b>1.1%</b>	<b>(17.8%)</b>
<b>Financial Services</b>	<b>2,585</b>	<b>0.0%</b>	<b>4.0%</b>	<b>0.3%</b>
<b>Industrial</b>	<b>1,396</b>	<b>(0.2%)</b>	<b>(2.4%)</b>	<b>5.2%</b>
<b>Chemical Industry</b>	<b>593</b>	<b>(0.4%)</b>	<b>(4.9%)</b>	<b>(9.5%)</b>
<b>Food &amp; Beverage</b>	<b>2,343</b>	<b>(0.5%)</b>	<b>(2.9%)</b>	<b>(19.7%)</b>
<b>Retailing</b>	<b>1,221</b>	<b>(0.2%)</b>	<b>(2.8%)</b>	<b>(10.4%)</b>
<b>Others</b>	<b>1,498</b>	<b>(0.6%)</b>	<b>(4.6%)</b>	<b>(11.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Société des Industries Pharmaceutiques de Tunisie</b>	<b>2.79</b>	<b>5.7%</b>
<b>Electrostar</b>	<b>1.05</b>	<b>5.0%</b>
<b>Société Essoukna</b>	<b>1.99</b>	<b>2.6%</b>
<b>CELLCOM</b>	<b>2.32</b>	<b>2.2%</b>
<b>Unimed Laboratories</b>	<b>9.88</b>	<b>1.9%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>7.76</b>	<b>(3.0%)</b>
<b>Société Tunisienne de Banque</b>	<b>3.50</b>	<b>(2.8%)</b>
<b>Banque Attijari De Tunisie</b>	<b>33.00</b>	<b>(2.6%)</b>
<b>Euro-Cycles</b>	<b>14.00</b>	<b>(2.1%)</b>
<b>Société Moderne de Céramique</b>	<b>0.99</b>	<b>(2.0%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Tunisienne de Banque</b>	<b>3.50</b>	<b>30,404</b>
<b>Banque Nationale Agricole</b>	<b>12.09</b>	<b>17,485</b>
<b>Société Tunisienne des Marchés de Gros</b>	<b>2.25</b>	<b>13,501</b>
<b>Société Moderne de Céramique</b>	<b>0.99</b>	<b>12,323</b>
<b>Electrostar</b>	<b>1.05</b>	<b>10,918</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,075.84</b>	<b>(29.3)</b>	<b>(0.4%)</b>	<b>(2.8%)</b>	<b>(2.7%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,030</b>	<b>(109.3)</b>	<b>(0.6%)</b>	<b>(2.4%)</b>	<b>(7.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>146</b>	<b>(57.5)</b>	<b>(28.3%)</b>	<b>426</b>	<b>590</b>
<b>Value Traded ('000 DT)</b>	<b>1,195</b>	<b>(698.0)</b>	<b>(36.9%)</b>	<b>3,601</b>	<b>5,270</b>
<b>No. of Trades</b>	<b>642</b>	<b>(53.0)</b>	<b>(7.6%)</b>	<b>3,667</b>	<b>1,522</b>

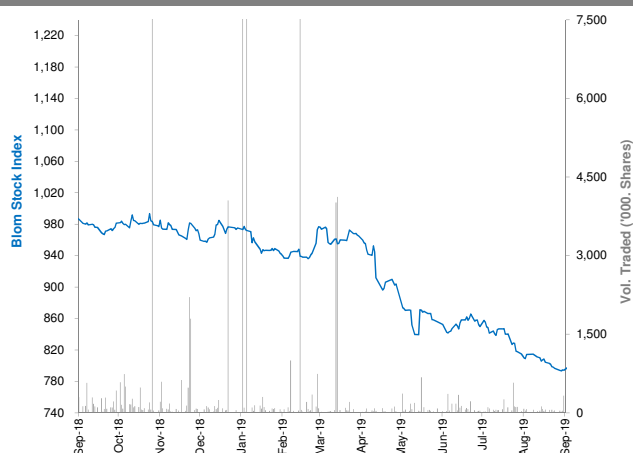
Market Breadth	▲	11	▼	22	=	33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Banque Nationale Agricole</b>	<b>12.09</b>	<b>(0.1%)</b>	<b>210</b>
<b>Banque Internationale Arabe de Tunisie</b>	<b>112.00</b>	<b>(0.9%)</b>	<b>133</b>
<b>Banque Attijari De Tunisie</b>	<b>33.00</b>	<b>(2.6%)</b>	<b>117</b>
<b>One Tech Holding</b>	<b>13.98</b>	<b>(1.5%)</b>	<b>108</b>
<b>Société Tunisienne de Banque</b>	<b>3.50</b>	<b>(2.8%)</b>	<b>106</b>

## Beirut Stock Exchange Daily Report

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>7,854</b>	<b>0.2%</b>	<b>(0.6%)</b>	<b>(18.8%)</b>
<b>Banking</b>	<b>6,714</b>	<b>0.4%</b>	<b>0.1%</b>	<b>(17.6%)</b>
<b>Industrial</b>	<b>218</b>	<b>0.0%</b>	<b>2.9%</b>	<b>(33.0%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>885</b>	<b>(1.0%)</b>	<b>(6.5%)</b>	<b>(24.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Byblos Bank</b>	<b>1.15</b>	<b>4.5%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>5.40</b>	<b>(1.3%)</b>
<b>Solidere B</b>	<b>5.31</b>	<b>(0.6%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>5.40</b>	<b>16,648</b>
<b>Solidere B</b>	<b>5.31</b>	<b>11,879</b>
<b>Byblos Bank</b>	<b>1.15</b>	<b>829</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>791.56</b>	<b>2.0</b>	<b>0.3%</b>	<b>(0.7%)</b>	<b>(19.0%)</b>
<b>Market Cap (USD Mn)</b>	<b>7,853.60</b>	<b>19.3</b>	<b>0.2%</b>	<b>(0.6%)</b>	<b>(18.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>29.36</b>	<b>25</b>	<b>629.5%</b>	<b>1,139</b>	<b>354</b>
<b>Value Traded ('000s USD)</b>	<b>154.66</b>	<b>133</b>	<b>602.7%</b>	<b>5,493</b>	<b>2,594</b>

Market Breadth	▲	1	▼	2	=	26
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>5.40</b>	<b>(1.3%)</b>	<b>90,640</b>
<b>Solidere B</b>	<b>5.31</b>	<b>(0.6%)</b>	<b>63,065</b>
<b>Byblos Bank</b>	<b>1.15</b>	<b>4.5%</b>	<b>953</b>

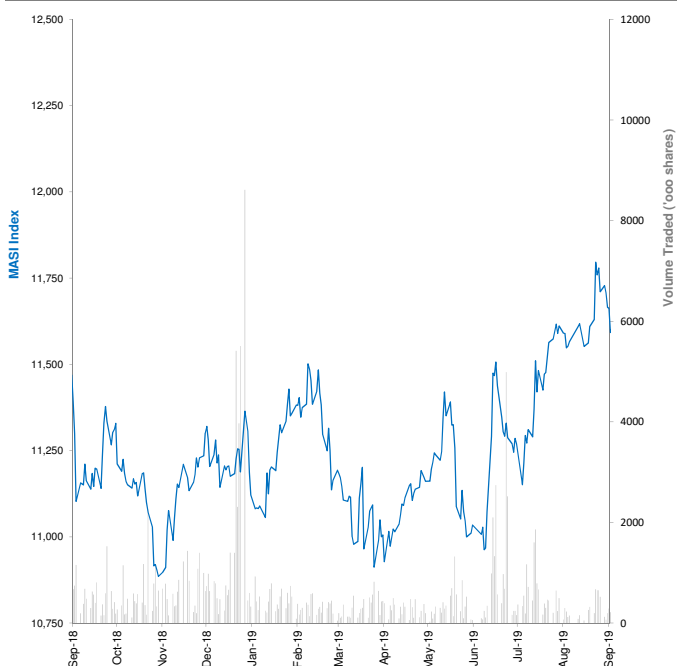
Source: KAMCO Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	576,600	0.2%	(0.0%)	1.8%
Banking	210,374	(0.2%)	3.4%	5.1%
Beverages	2,752	0.0%	0.0%	(2.9%)
Chemicals	1,670	2.7%	(0.5%)	(5.5%)
Construction & Bldg. Material	65,180	1.8%	(1.3%)	(3.5%)
Distributors	11,709	(0.8%)	(2.6%)	8.2%
Electrical & Electronic Equip.	298	0.0%	2.3%	0.0%
Electricity	21,017	0.0%	(2.1%)	0.1%
Food Producers & Processors	24,548	1.3%	(2.4%)	21.3%
Holding Companies	2,742	(2.2%)	(2.6%)	(0.6%)
Insurance	22,760	2.1%	1.0%	(2.5%)
Investment & other Finance	4,499	0.0%	9.2%	14.6%
Leisures & Hotel	2,235	9.9%	(1.3%)	(9.8%)
Materials, Software & Computer	3,113	2.3%	6.9%	31.1%
Mining	12,740	1.4%	(1.0%)	(7.1%)
Oil & Gas	13,896	(0.5%)	(3.6%)	17.4%
Real Estate	49,234	(0.2%)	(0.7%)	(5.5%)
Telecommunications	123,073	(0.4%)	(3.5%)	(1.1%)
Transport	1,103	0.0%	(3.7%)	2.2%
Utilities	3,592	0.0%	0.1%	(9.3%)
Forestry & Paper	66	0.0%	(5.2%)	22.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	156.0	9.9%
COLORADO	61.7	6.4%
FENIE BROSSETTE	58.0	3.6%
ATLANTA	65.0	3.2%
Lafarge Holcim Maroc	1,700.0	3.0%

Worst Return Performers	Price (MAD)	Daily % Chg
ENNAKL AUTOMOBILES	30.1	(5.9%)
ALLIANCES	64.3	(3.5%)
DELTA HOLDING	31.3	(2.2%)
DOUJA PROM ADDOHA	9.3	(1.9%)
AUTO HALL	65.3	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	140.00	68,394
AUTO HALL	65.30	30,512
DOUJA PROM ADDOHA	9.30	20,501
ALLIANCES	64.30	9,065
BCP	270.00	5,037

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,475.82	33.8	0.3%	(2.0%)	1.0%
Market Cap (MAD Mn)	576,600	1.3	0.2%	(0.0%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	140.12	(334.1)	(70.5%)	431	516
Value Traded (MAD Mn)	8.26	(52.90)	(86.5%)	48	70

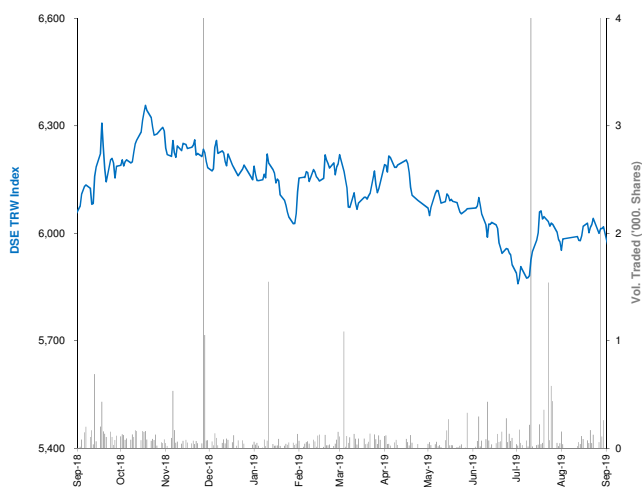
Market Breadth	▲ 10 ▼ 10 = 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	140.00	(0.4%)	4.78
AUTO HALL	65.30	(1.1%)	1.01
ATTIJARIWafa BANK	467.50	(0.7%)	0.90
BCP	270.00	0.7%	0.68
ALLIANCES	64.30	(3.5%)	0.29

## Damascus Securities Exchange Daily Report

September 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>766,106</b>	<b>(0.4%)</b>	<b>(5.7%)</b>	<b>(17.6%)</b>
<b>Banking</b>	<b>516,917</b>	<b>(0.6%)</b>	<b>(4.6%)</b>	<b>(17.1%)</b>
<b>Services</b>	<b>2,566</b>	<b>0.0%</b>	<b>2.7%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>6,000</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(32.1%)</b>
<b>Insurance</b>	<b>30,843</b>	<b>1.2%</b>	<b>1.3%</b>	<b>(5.7%)</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>209,241</b>	<b>0.0%</b>	<b>(9.6%)</b>	<b>(20.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Al-Aqeelah Takaful Insurance</b>	<b>414.03</b>	<b>4.0%</b>
<b>Qatar National Bank Syria</b>	<b>341.27</b>	<b>1.7%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>5,794.55</b>	<b>(19.04)</b>	<b>(0.3%)</b>	<b>(4.1%)</b>	<b>(6.4%)</b>
<b>Market Cap (SRY Mn)</b>	<b>766,106</b>	<b>(2,739.40)</b>	<b>(0.4%)</b>	<b>(5.7%)</b>	<b>(17.6%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>The Int'l Bank For Trade &amp; Finance</b>	<b>376.50</b>	<b>(2.0%)</b>
<b>Banque Bemo Saudi Fransi</b>	<b>878.50</b>	<b>(2.0%)</b>
<b>Syria Gulf Bank</b>	<b>329.00</b>	<b>(1.9%)</b>
<b>Syria International Islamic Bank</b>	<b>664.89</b>	<b>(1.9%)</b>
<b>Al Baraka Bank - Syria</b>	<b>841.36</b>	<b>(0.0%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>603,469</b>	<b>586,371.0</b>	<b>3,429.5%</b>	<b>349,079</b>	<b>84,685</b>
<b>Value Traded ('000 SRY)</b>	<b>270,813</b>	<b>259,801.2</b>	<b>2,359.4%</b>	<b>136,971</b>	<b>5,735,583</b>
<b>No. of Trades</b>	<b>74</b>	<b>29.0</b>	<b>64.4%</b>	<b>75</b>	<b>7,645.8</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>United Insurance Co.</b>	<b>418.67</b>	<b>541,090</b>
<b>Al Baraka Bank - Syria</b>	<b>841.36</b>	<b>27,874</b>
<b>Syria International Islamic Bank</b>	<b>664.89</b>	<b>11,032</b>
<b>Banque Bemo Saudi Fransi</b>	<b>878.50</b>	<b>8,962</b>
<b>Qatar National Bank Syria</b>	<b>341.27</b>	<b>5,009</b>

Market Breadth	▲	2	▼	5	=	18
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>United Insurance Co.</b>	<b>418.67</b>	<b>0.0%</b>	<b>226,715,963</b>
<b>Al Baraka Bank - Syria</b>	<b>841.36</b>	<b>(0.0%)</b>	<b>23,452,138</b>
<b>Banque Bemo Saudi Fransi</b>	<b>878.50</b>	<b>(2.0%)</b>	<b>7,335,094</b>
<b>Syria International Islamic Bank</b>	<b>664.89</b>	<b>(1.9%)</b>	<b>7,873,117</b>
<b>Qatar National Bank Syria</b>	<b>341.27</b>	<b>1.70%</b>	<b>1,709,400</b>

Source: KAMCO Research

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