

Al-Mal Investment Co.

16-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	(583,174)	(178,844)	69.3%
Earnings Per Share (fils)	(1.88)	(0.58)	69.1%
Total Operating Revenue (KWD)	134,017	307,205	129.2%
Gross Profit / (Loss) (KWD)	87,230	276,154	216.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	11,137,705	7,130,813	(36.0%)
Non-current Assets	17,357,638	8,945,312	(48.5%)
Total Assets	28,495,343	16,076,125	(43.6%)

Shareholders' Equity*	11,047,346	8,707,541	(21.2%)
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Liabilities:

Current Liabilities	8,640,403	6,163,902	(28.7%)
Non-current Liabilities	4,081,065	1,193,252	(70.8%)
Total Liabilities	12,721,468	7,357,154	(42.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	52,015	P/E (x)	NM
Value (KWD '000)	992	P/BV (x)	0.62
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.028	YTD Share Turnover	16.77%
Current Market Capitalization (KWD Million)	5.4	Beta	1.65

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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