

## Egypt Kuwait Holding Co.

### FY-2023 Financial Results Announcement

Profitability	FY-2022	FY-2023	Variance (%)
Net Profit / (Loss) (KWD)	60,688,856	47,102,014	(22.39%)
Earnings Per Share (fils)	53.85	41.81	(22.36%)
Total Operating Revenue (KWD)	322,615,799	229,694,768	(28.80%)
Net Operating Profit / (Loss) (KWD)	130,820,595	85,374,308	(34.74%)
Cash Dividends Per Share (fils)	33.69	18.43	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	34.86%	31.92%	
Return on Average Assets (%)	9.75%	8.34%	

Balance Sheet Summary (KWD)	31-Dec-22	31-Dec-23	Variance (%)
<b>Assets:</b>			
Current Assets	323,516,011	316,206,891	(2.3%)
Non-current Assets	274,231,126	215,489,555	(21.4%)
Total Assets	597,747,137	531,696,446	(11.0%)

Shareholders' Equity*	160,349,190	134,815,786	(15.9%)
<b>Liabilities:</b>			
Current Liabilities	219,210,096	222,491,999	1.5%
Non-current Liabilities	134,849,484	124,275,877	(7.8%)
Total Liabilities	354,059,580	346,767,876	(2.1%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	12,804.0	P/E (x)	6.22
Value (KWD '000)	3,246.7	P/BV (x)	2.17
Closing Price (KWD)	0.260	Dividend Yield	7.09%
Book Value Per Share (KWD)	0.12	YTD Share Turnover	1.14%
Current Market Capitalization (KWD Million)	293.0	Beta	0.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Feb-24

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2023 results filed with Boursa Kuwait.

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#### Disclosure:

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