

Humansoft Holding Co.

17-Jul-18

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	13,172,483	14,395,394	9.3%
Earnings Per Share (fils)	108.00	118.00	9.3%
Total Operating Revenue (KWD)	30,158,607	33,921,782	12.5%
Gross Profit / (Loss) (KWD)	14,025,484	15,306,063	9.1%
Return on Average Equity (ROAE)	72.82%	63.84%	
Return on Average Assets (ROAA)	34.57%	32.05%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	33,428,043	36,853,670	10.2%
Non-current Assets	51,052,948	61,650,613	20.8%
<b>Total Assets</b>	<b>84,480,991</b>	<b>98,504,283</b>	<b>16.6%</b>

Shareholders' Equity*	41,926,983	49,953,338	19.1%
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### Liabilities:

Current Liabilities	24,608,265	26,302,576	6.9%
Non-current Liabilities	17,945,743	22,248,369	24.0%
<b>Total Liabilities</b>	<b>42,554,008</b>	<b>48,550,945</b>	<b>14.1%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,515.4	P/E (x)	15.12
Value (KWD '000)	54,386.3	P/BV (x)	8.92
Closing Price (KWD)	3.645	Dividend Yield	4.38%
Book Value Per Share (KWD)	0.410	YTD Share Turnover	11.87%
Current Market Capitalization (KWD Million)	445.6	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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