

Tamdeen Investment Co.

1-Aug-19

## Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	7,997,647	10,174,491	27.2%
Earnings Per Share (fils)	23.23	29.68	27.8%
Total Operating Revenue (KWD)	11,039,818	14,141,138	28.1%
Gross Profit / (Loss) (KWD)	8,138,910	10,149,296	24.7%
Return on Average Equity (ROAE)	4.15%	4.56%	
Return on Average Assets (ROAA)	2.63%	3.00%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
<b>Assets:</b>			
Current Assets	138,111,852	134,813,058	(2.4%)
Non-current Assets	146,262,398	218,821,978	49.6%
<b>Total Assets</b>	<b>284,374,250</b>	<b>353,635,036</b>	<b>24.4%</b>
<b>Shareholders' Equity*</b>	<b>174,305,440</b>	<b>245,074,797</b>	<b>40.6%</b>

### Liabilities:

Current Liabilities	99,196,863	97,617,463	(1.6%)
Non-current Liabilities	220,828	290,278	31.4%
<b>Total Liabilities</b>	<b>99,417,691</b>	<b>97,907,741</b>	<b>(1.5%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,663	P/E (x)	10.78
Value (KWD '000)	772	P/BV (x)	0.42
Closing Price (KWD)	0.299	Dividend Yield	3.99%
Book Value Per Share (KWD)	0.714	YTD Share Turnover	0.77%
Current Market Capitalization (KWD Million)	103.2	Beta	0.14

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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