

Taiba Kuwaiti Holding Co.

17-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,493,776	(525,041)	NM
Earnings Per Share (fils)	8.30	(2.92)	NM
Total Operating Revenue (KWD)	6,533,429	6,907,084	5.7%
Gross Profit / (Loss) (KWD)	2,496,499	2,739,664	9.7%
Return on Average Equity (ROAE)	8.51%	NM	
Return on Average Assets (ROAA)	7.05%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	7,041,300	6,386,268	(9.3%)
Non-current Assets	19,084,634	18,294,813	(4.1%)
Total Assets	26,125,934	24,681,081	(5.5%)
Shareholders' Equity*	21,445,137	20,163,332	(6.0%)
Liabilities:			
Current Liabilities	3,618,164	3,249,745	(10.2%)
Non-current Liabilities	634,505	653,652	3.0%
Total Liabilities	4,252,669	3,903,397	(8.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	NM
Value (KWD '000)	-	P/BV (x)	0.79
Closing Price (KWD)	0.088	Dividend Yield	5.11%
Book Value Per Share (KWD)	0.112	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	15.8	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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