

Kuwait Building Materials Manufacturing Co.

20-Apr-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	151,363	94,783	(37.4%)
Earnings Per Share (fils)	5.00	3.10	(38.0%)
Total Operating Revenue (KWD)	986,235	808,471	(18.0%)
Gross Profit / (Loss) (KWD)	296,212	188,893	(36.2%)
Return on Average Equity (ROAE)	12.47%	6.89%	
Return on Average Assets (ROAA)	10.41%	5.86%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	3,745,464	4,098,762	9.4%
Non-current Assets	2,819,031	2,670,787	(5.3%)
Total Assets	6,564,495	6,769,549	3.1%
Shareholders' Equity*	5,473,070	5,863,425	7.1%
Liabilities:			
Current Liabilities	572,953	372,275	(35.0%)
Non-current Liabilities	518,472	533,849	3.0%
Total Liabilities	1,091,425	906,124	(17.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	0.35	P/E (x)	19.47
Value (KWD '000)	0.09	P/BV (x)	1.29
Closing Price (KWD)	0.250	Dividend Yield	6.00%
Book Value Per Share (KWD)	0.193	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	7.6	Beta	0.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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