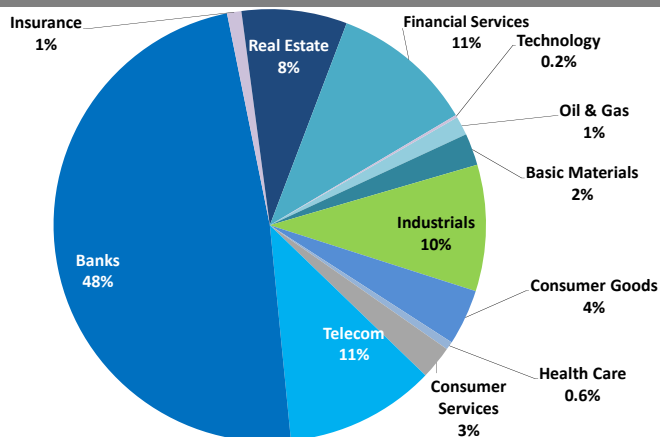


Kuwait Market Daily Report

September 4, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	19.7	9.7%
2- Kuwait Finance House	3,508.8	29.5	7.0%
3- Zain	2,895.4	13.1	14.9%
4- Ahli United Bank - Bahrain	1,392.8	12.1	11.8%
5- Kuwait Food Co. (Americana)	1,262.3	24.1	14.6%
6- Kuwait Projects Co.	1,061.0	25.4	7.7%
7- Agility	1,038.7	22.0	5.2%
8- Boubyan Bank	1,002.2	62.6	5.9%
9- Commercial Bank of Kuwait	988.4	35.1	4.9%
10- Gulf Bank	987.0	30.0	6.7%
Total	18,888	20.68	9.3%

*: ROE is calculated based on TTM 1Q-2014 net profit & shareholders' equity as of 31-March-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.074	0.005	7.2%
Al Qurain Holding Co.	0.038	0.003	7.1%
Salhia Real Estate Co.	0.390	0.025	6.8%
Union Real Estate Co.	0.168	0.010	6.3%
City Group Co.	0.450	0.025	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding Co.	0.025	(0.003)	(9.1%)
National Petroleum Services Co.	0.570	(0.050)	(8.1%)
Contracting & Marine Services Co.	0.132	(0.008)	(5.7%)
Taiba Kuwaiti Holding Co.	0.071	(0.004)	(5.3%)
International Resorts Co.	0.057	(0.003)	(5.0%)

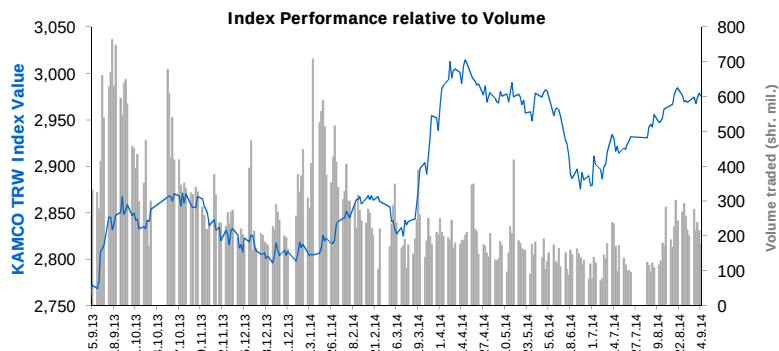
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Finance House	0.041	(0.001)	19,023,675
Al-Deera Holding Co.	0.025	(0.003)	14,142,590
Mazaya Holding Co.	0.124	0.004	6,798,904
Al Qurain Holding Co.	0.038	0.003	6,721,870
First Investment Co.	0.104	0.002	6,351,910

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,887.5	▼	(0.1%)	0.1%	5.7%
Oil & Gas	469.1	▼	(0.4%)	(0.3%)	6.8%
Basic Materials	785.8	=	0.0%	(0.2%)	13.8%
Industrials	3,105.5	▼	(0.7%)	1.5%	12.0%
Consumer Goods	1,371.6	▲	1.3%	(1.6%)	21.6%
Health Care	201.3	=	0.0%	0.6%	(5.7%)
Consumer Services	823.6	▼	(0.7%)	(0.9%)	(7.0%)
Telecommunications	3,688.2	▲	1.2%	2.7%	(5.8%)
Banks	15,916.1	▼	(0.5%)	(0.7%)	8.8%
Insurance	354.7	▲	0.1%	0.3%	3.9%
Real Estate	2,593.0	▲	0.8%	1.7%	(2.5%)
Financial Services	3,515.8	▼	(0.5%)	(0.5%)	4.8%
Technology	62.7	▲	1.6%	3.3%	(8.7%)

Market Breadth	▲	45	▼	53	=	96
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,975.81	(2.8)	(0.1%)	0.04%	6.0%	
KSE Price Index	7,453.75	(8.5)	(0.1%)	0.3%	(1.3%)	
KSE Weighted Index	492.38	(0.7)	(0.1%)	0.1%	8.7%	
Kuwait 15 Index	1,201.91	(1.8)	(0.1%)	0.1%	12.5%	
Market Cap (KWD Mn)	32,888	(41.9)	(0.1%)	0.1%	5.7%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	177.4	(38.0)	(17.6%)	216.3	589.5
Value Traded (KWD Mn)	18.3	(5.6)	(23.4%)	25.0	50.8
No. of Trades	4,789	(425.0)	(8.2%)	4,692	9,343

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.3%	5.2%	5.2%	6.7%	7.6%
KSE Price Index	7.5%	10.3%	9.5%	9.3%	9.3%
KSE Weighted Index	7.6%	7.5%	7.6%	9.5%	10.5%

** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Agility	0.900	(0.010)	1,175,783
National Bank of Kuwait	0.990	(0.010)	873,920
Mazaya Holding Co.	0.124	0.004	841,273
Gulf Finance House	0.041	(0.001)	779,065
Kuwait Finance House	0.810	0.000	722,948

KUWAIT 15 INDEX Data

Thursday, September 04, 2014

	Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-14 Price Return	YTD-14 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in KSE	P/E (X)	P/BV (X)	Yield	Beta			Turnover (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.990	(0.010)	(1.00%)	4,752	23.2%	14.4%	19.7	1.92	2.8%	1.48	9.7%	20.3%	388.5	377.5
=	Kuwait Finance House	0.810	0.000	0.00%	3,509	17.2%	10.7%	29.5	2.05	1.4%	1.50	7.0%	16.3%	392.5	327.3
▲	Zain	0.670	0.010	1.52%	2,895	14.2%	8.8%	13.1	1.96	6.7%	1.61	14.9%	4.3%	309.0	204.2
▲	Kuwait Food Co. (Americana)	3.140	0.040	1.29%	1,262	6.2%	3.8%	24.1	3.53	2.6%	0.81	14.6%	28.0%	13.4	36.9
▼	Kuwait Projects Co. (Holding)	0.720	(0.010)	(1.37%)	1,061	5.2%	3.2%	25.4	1.97	2.6%	1.59	7.7%	25.3%	165.8	118.6
▼	Agility (PWC Logistics)	0.900	(0.010)	(1.10%)	1,039	5.1%	3.2%	22.0	1.14	4.0%	1.91	5.2%	43.1%	300.6	233.0
=	Gulf Bank	0.340	0.000	0.00%	987	4.8%	3.0%	30.0	2.02	0.0%	0.89	6.7%	(4.6%)	132.9	48.5
=	Boubyan Bank	0.510	0.000	0.00%	1,002	4.9%	3.0%	62.6	3.69	0.0%	1.48	5.9%	(2.5%)	53.8	28.4
▼	Ahli United Bank - Kuwait	0.650	(0.010)	(1.52%)	931	4.6%	2.8%	21.3	3.06	2.5%	1.03	14.4%	3.1%	32.8	23.3
=	Burgan Bank	0.530	0.000	0.00%	920	4.5%	2.8%	42.6	1.92	1.2%	1.34	4.5%	4.7%	240.6	132.4
=	Mabane Co.	1.060	0.000	0.00%	783	3.8%	2.4%	17.3	3.22	2.2%	1.40	18.6%	1.6%	76.7	83.2
=	Boubyan Petrochemicals	0.760	0.000	0.00%	387	1.9%	1.2%	14.2	1.35	5.6%	1.38	9.5%	29.8%	40.4	29.8
=	Kuwait International Bank	0.325	0.000	0.00%	337	1.6%	1.0%	24.1	1.51	1.9%	1.46	6.3%	12.5%	99.6	30.5
▲	National Industries Group	0.230	0.002	0.88%	313	1.5%	1.0%	29.8	0.73	0.0%	1.99	2.4%	3.3%	258.1	62.9
=	Qurain Petrochemical Industries Co.	0.248	0.000	0.00%	273	1.3%	0.8%	12.3	0.90	3.9%	1.15	7.3%	16.2%	93.2	23.1
Subtotal- Kuwait 15 Index		1,201.91	(1.78)	-0.15%	20,451	100%	62%	21.4	1.95	2.79%		9.1%	12.5%	2,598	1,760
Remaining of the Market					12,437		38%	18.2	1.02	3.27%		5.6%		33,087	2,369

Kuwait Stock Exchange Daily Bulletin

Thursday, September 04, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Contracting & Marine Services Co.	MARI.KW	19.8	0.66	0.00%	0.57	0.132	(0.008)	30.2	0.190	0.110	(22.1%)	11,000	1,456	1.0%	3.3%
▲ IKARUS Petroleum Industries Co.	IKAR.KW	12.8	0.88	4.78%	0.95	0.198	0.002	155.9	0.198	0.136	32.9%	27,600	5,410	11.6%	6.9%
= Al-Safat Energy Holding Co.	SENE.KW	NM	0.58	0.00%	1.34	0.040	0.000	23.8	0.056	0.033	(19.4%)	3,113,301	121,241	121.4%	NM
= Independent Petroleum Group	IPGK.KW	11.8	0.90	6.06%	0.67	0.470	0.000	71.6	0.480	0.350	22.0%	0	0	0.9%	7.6%
▼ National Petroleum Services Co.	NAPS.KW	11.2	1.95	5.96%	0.39	0.570	(0.050)	32.8	0.620	0.470	18.6%	9,737	5,550	22.5%	17.4%
▲ The Energy House Co.	ENER.KW	32.6	1.05	0.00%	0.78	0.088	0.001	66.0	0.120	0.078	(17.0%)	652,750	57,110	3.0%	3.2%
▲ Gulf Petroleum Investment	GPIK.KW	13.2	0.90	0.00%	1.09	0.106	0.002	38.0	0.134	0.070	37.4%	5,740,981	604,325	259.8%	6.9%
= Burgan Co. for Drilling, Tdg. & Maint.	ABAR.KW	19.5	0.88	0.00%	0.60	0.242	0.000	50.7	0.255	0.176	3.4%	0	0	1.1%	4.5%
Oil & Gas		21.7	0.90	2.93%				469.1			6.8%	9,555,369	795,092		4.1%
= Kuwait Pipes Industries & Oil Services	PIPE.KW	NM	3.64	0.00%	1.81	0.096	0.000	21.6	0.000	0.000	0.0%	0	0	0.0%	NM
= Kuwait Foundry Co.	KFDC.KW	26.4	1.05	2.60%	0.50	0.385	0.000	59.2	0.425	0.305	0.0%	93,000	35,781	3.9%	4.0%
= Boubyan Petrochemicals Co.*	BPCCKW	14.2	1.35	5.56%	1.38	0.760	0.000	387.1	0.800	0.580	29.8%	59,183	44,979	7.9%	9.5%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.1	1.65	7.84%	0.05	0.510	0.000	45.0	0.550	0.550	0.0%	0	0	0.0%	20.4%
= Qurain Petrochemical Industries Co.	ALQK.KW	12.3	0.90	3.87%	1.15	0.248	0.000	272.8	0.275	0.212	16.2%	201,407	49,907	8.5%	7.3%
Basic Materials		18.1	1.16	4.73%				785.8			13.8%	353,590	130,667		6.4%
▼ Specialities Group Holding Co.	SPEC.KW	11.1	0.74	3.74%	NA	0.178	(0.004)	26.7	0.208	0.154	(11.9%)	10,000	1,780	6.1%	6.7%
▼ Kuwait Cement Co.	KCEM.KW	18.4	1.57	4.02%	1.12	0.435	(0.005)	319.0	0.440	0.355	24.1%	5,026	2,186	0.8%	8.5%
= Refrigeration Industries & Storage Co.	REFR.KW	10.4	1.59	2.79%	0.65	0.355	0.000	31.7	0.355	0.290	15.9%	0	0	1.0%	15.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.7	1.08	3.75%	0.91	0.800	(0.010)	167.9	1.040	0.740	(2.4%)	150,659	120,627	7.0%	9.3%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	11.0	0.73	0.00%	0.97	0.146	(0.002)	25.1	0.168	13.80%	0.9%	20,910	3,063	7.3%	6.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.4	1.81	6.07%	1.15	1.400	(0.020)	127.3	1.420	1.160	6.1%	20,517	28,724	4.5%	13.4%
▲ Shuaiba Industrial Co.	PAPE.KW	12.6	0.99	4.38%	0.46	0.255	0.005	16.4	0.355	0.228	9.8%	3,000	765	30.8%	7.8%
= Metal & Recycling Co.	MRCCKW	NM	0.60	0.00%	1.14	0.120	0.000	9.9	0.154	0.098	(10.4%)	5,138	587	15.1%	NM
= ACICO Industries Co.	ACIC.KW	12.3	1.03	2.75%	0.94	0.345	0.000	90.1	0.370	0.270	26.2%	114,699	39,565	2.3%	8.4%
= Gulf Glass Manufacturing Co.	GGMC.KW	13.3	1.83	4.76%	0.33	0.600	0.000	26.7	0.720	0.530	(1.5%)	0	0	0.2%	13.8%
= Hilal Cement Co.	HCCK.KW	25.0	0.65	4.93%	0.14	0.142	0.000	9.9	0.250	0.100	(32.3%)	0	0	0.3%	2.6%
= Kuwait Packing Materials Co.	KPAK.KW	12.8	1.57	4.81%	0.24	0.520	0.000	22.0	0.540	0.460	16.1%	0	0	0.1%	12.3%
= Kuwait Building Materials Co.	KBMM.KW	9.6	1.10	2.51%	0.11	0.190	0.000	5.8	0.340	0.150	(31.0%)	0	0	0.1%	11.4%
= National Industries Co.	NIBM.KW	40.8	0.93	0.00%	0.50	0.220	0.000	77.7	0.300	0.192	14.6%	0	0	1.9%	2.3%
▼ Equipment Holding Co.	EQUI.KW	34.1	1.16	0.00%	1.22	0.152	(0.006)	20.7	0.290	0.104	5.6%	3,025,725	468,059	178.5%	3.4%
▲ National Co. for Consumer Industries	NCCI.KW	48.8	1.00	0.00%	0.33	0.081	0.001	7.3	0.164	0.062	(42.1%)	2,550	192	0.4%	2.0%
= Kuwait Gypsum Manufacturing & Tdg. Co.	GYPK.KW	30.5	1.13	0.00%	0.03	0.170	0.000	5.1	0.186	0.110	(5.6%)	0	0	0.0%	3.7%
▲ Salbookh Trading Co.	SALB.KW	NM	0.98	0.00%	0.63	0.088	0.001	9.2	0.126	0.057	(17.0%)	5,400,670	477,482	131.1%	0.6%
▼ Agility (PWC Logistics)	AGLT.KW	22.0	1.14	4.02%	1.91	0.900	(0.010)	1,038.7	0.920	0.640	43.1%	1,285,881	1,175,783	26.0%	5.2%
▲ Educational Holding Group*	EDUK.KW	9.6	1.32	3.32%	0.58	0.180	0.004	44.2	0.180	0.128	16.3%	50	9	0.4%	13.7%
= National Cleaning Co.	CLEA.KW	19.4	0.70	0.00%	1.09	0.106	0.000	26.5	0.154	0.100	(19.3%)	216,859	22,555	14.8%	3.6%
▲ City Group Co.	TTGC.KW	8.9	2.15	7.78%	0.38	0.450	0.025	50.9	0.530	0.375	(3.0%)	10	5	0.3%	24.2%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	1.57	0.085	0.001	22.5	0.120	0.077	(15.0%)	217,500	18,390	38.9%	0.1%
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCCKW	8.7	0.88	3.53%	0.39	0.265	(0.005)	19.3	0.405	0.260	(17.6%)	125,900	33,868	7.5%	10.1%
▼ Human Soft Holding Co.	HUMN.KW	8.4	1.64	8.49%	0.12	0.385	(0.010)	47.1	0.550	0.218	94.3%	17,485	6,882	1.6%	19.5%
▼ Nafais Holding Co.	NAFA.KW	4.8	0.65	0.00%	0.19	0.092	(0.002)	38.8	0.106	0.073	0.0%	42,000	3,865	6.3%	13.6%
= Safwan Trading & Contracting Co.	SAFW.KW	9.7	1.81	6.78%	0.14	0.475	0.000	23.8	0.680	0.410	10.4%	0	0	1.1%	18.8%
▲ Gulf Franchising Co.	GFCI.KW	NM	0.82	0.00%	0.83	0.074	0.005	2.4	0.108	0.060	(20.4%)	155,479	11,347	14.2%	NM
= National Ranges Co.	MAYA.KW	NM	0.47	0.00%	1.45	0.015	0.000	15.0	0.031	0.014	(38.8%)	0	0	187.3%	NM
▼ Combined Group Contracting Co.	CGCK.KW	39.9	2.52	7.24%	0.73	0.920	(0.030)	102.7	1.340	0.900	(21.8%)	134,700	121,726	1.4%	6.3%
▲ Mishref General Trading & Contracting Co.	MTCC.KW	21.0	0.83	0.00%	0.57	0.087	0.001	34.8	0.136	0.081	(16.3%)	140,089	12,213	12.9%	4.0%
= United Projects Group	UPAC.KW	10.0	2.18	9.77%	0.38	0.760	0.000	62.7	0.840	0.600	3.5%	0	0	0.6%	21.8%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	13.4	1.16	1.82%	1.26	0.275	0.005	214.4	0.295	0.246	(1.8%)	244,191	65,561	6.9%	8.7%
▼ Mubarrad Transport Co.	MBRD.KW	13.1	0.82	0.00%	1.23	0.090	(0.002)	14.7	0.093	0.057	20.0%	1,419,100	127,745	125.6%	6.3%
= KGL Logistics Co.	LOGK.KW	11.1	0.95	6.96%	1.17	0.130	0.000	78.8	0.285	0.128	(23.4%)	458,016	58,666	19.0%	8.5%
▼ Sharjah Cement Co.	SCEM.KW	13.1	0.47	3.92%	0.68	0.097	(0.003)	53.6	0.112	0.084	12.9%	1,350,959	132,394	23.2%	3.6%

Kuwait Stock Exchange Daily Bulletin

Thursday, September 04, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Gulf Cement Co.	GCEM.KW	9.8	0.95	3.64%	0.95	0.110	(0.002)	90.3	0.142	0.094	7.4%	1,110,408	122,148	22.6%	9.7%
= Umm Al-Qaiwain Cement Industries Co.	QCEM.KW	15.3	0.62	7.29%	0.81	0.096	0.000	34.8	0.118	0.079	10.2%	164,500	15,792	37.3%	4.1%
▼ Fujairah Cement Industries Co.	FCEM.KW	NM	0.42	0.00%	0.85	0.085	(0.001)	30.2	0.104	0.081	0.0%	895,000	77,025	63.5%	NM
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	18.4	0.87	2.92%	1.11	0.124	0.000	60.8	0.148	0.112	12.3%	325,120	40,325	3.4%	4.7%
Industrials		16.1	1.10	3.90%				3,105.5			12.0%	17,062,141	3,189,327		6.8%
= Kuwait Slaughter House Co.	KSHK.KW	7.9	1.57	10.71%	0.07	0.226	0.000	7.0	0.265	0.216	6.0%	0	0	0.4%	19.8%
= National Slaughter Houses Co.	NSHK.KW	12.7	1.10	9.21%	0.06	0.152	0.000	4.4	0.170	0.122	13.7%	0	0	1.2%	8.7%
= Palms Agro Production Co.	PAPK.KW	9.6	0.67	8.91%	0.37	0.112	0.000	5.9	0.156	0.102	(3.2%)	0	0	0.4%	7.0%
▲ Livestock Transport & Trading Co.	CATT.KW	20.5	1.15	0.00%	0.67	0.198	0.002	42.9	0.280	0.186	(20.8%)	60,683	11,773	10.4%	5.6%
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.79	0.00%	1.52	0.091	0.003	26.3	0.108	0.063	5.8%	2,525,675	226,594	121.3%	NM
= Kuwait United Poultry Co.	POUL.KW	9.0	1.24	4.90%	0.58	0.198	0.000	22.8	0.200	0.122	31.6%	0	0	2.5%	13.8%
▲ Kuwait Food Co. (Americana)	FOOD.KW	24.1	3.53	2.63%	0.81	3.140	0.040	1,262.3	3.260	2.180	28.0%	148,384	467,536	3.3%	14.6%
Consumer Goods		25.7	2.96	2.63%				1,371.6			21.6%	2,734,742	705,903		11.5%
= AL-Mowasat Healthcare Co.	MHCK.KW	9.9	0.91	5.43%	0.08	0.184	0.000	17.8	0.200	0.160	21.3%	0	0	0.4%	9.1%
= Advanced Technology Co.	ATCK.KW	31.7	3.44	1.61%	NA	0.930	0.000	139.5	0.940	0.750	3.8%	0	0	7.9%	10.8%
= Yiacco Medical Co.	YIAC.KW	14.1	1.25	0.00%	0.93	0.242	0.000	44.0	0.400	0.232	(28.4%)	7,500	1,813	5.9%	8.8%
Health Care		21.6	2.11	1.60%				201.3			(5.7%)	7,500	1,813		9.7%
= Kuwait National Cinema Co.	KCIN.KW	11.5	1.70	4.91%	0.23	0.980	0.000	99.0	1.200	0.850	3.9%	0	0	0.6%	14.7%
= Kuwait Hotels Co.	KHOT.KW	49.8	1.47	3.05%	0.13	0.160	0.000	9.2	0.160	0.108	10.0%	0	0	1.7%	2.9%
= Sultan Center Food Products Co.	SCFK.KW	20.7	1.61	0.00%	1.88	0.110	0.000	63.7	0.118	0.088	11.1%	1,860,500	206,437	17.6%	7.8%
= Kuwait Cable Vision Co.	KWTV.KW	NM	1.87	0.00%	0.51	0.046	0.000	1.4	0.102	0.037	(24.6%)	0	0	4.5%	NM
▼ EYAS for Higher & Technical Education Co.*	EYAS.KW	8.7	1.37	5.00%	0.11	0.300	(0.005)	34.7	0.355	0.280	53.1%	10,000	3,000	1.9%	15.7%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.68	0.00%	0.57	0.208	(0.008)	132.2	0.680	0.178	(27.0%)	100	21	6.2%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	14.5	1.11	0.00%	0.46	0.154	0.002	58.8	0.230	0.150	(25.1%)	197,933	30,567	6.7%	7.6%
= Kuwait Resorts Co.	MUNK.KW	5.7	0.93	4.80%	0.58	0.098	0.000	18.3	0.112	0.049	17.0%	380,000	37,240	109.2%	16.3%
= Jazeera Airways Co.	JAZK.KW	12.6	2.71	3.30%	0.81	0.455	0.000	191.1	0.540	0.400	(5.1%)	215,523	97,537	9.5%	21.5%
= Soor Fuel Marketing Co.	SOOR.KW	14.5	1.15	0.00%	0.60	0.150	0.000	57.8	0.200	0.140	(16.2%)	300,004	45,501	4.3%	7.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	15.5	0.66	5.80%	0.11	0.114	(0.004)	13.3	0.128	0.090	2.5%	5,000	570	0.7%	4.2%
= Al-Nawadi Holding Co.	ALNA.KW	9.3	0.90	0.00%	0.10	0.124	0.000	20.5	0.146	0.106	10.0%	0	0	1.5%	9.7%
= Al Rai Media Group Co.	ALRA.KW	6.5	1.02	3.31%	0.77	0.150	0.000	35.0	0.164	0.110	12.3%	12,000	1,760	7.4%	15.7%
= Zima Holding Co.	ZIMAH.KW	NM	1.30	0.00%	NA	0.138	0.000	13.8	0.194	0.089	9.5%	0	0	0.4%	NM
= United Foodstuff Industries Group Co.	UFIG.KW	NM	2.74	0.00%	0.01	0.295	0.000	9.8	0.300	0.290	(1.7%)	0	0	0.1%	NM
▼ Kout Food Group	KOUT.KW	12.1	1.87	3.37%	0.15	0.890	(0.010)	65.1	0.900	0.700	24.3%	5,000	4,450	2.0%	15.5%
Consumer Services		17.2	1.56	2.21%				823.6			(7.0%)	2,986,060	427,082		9.0%
▲ Zain	ZAIN.KW	13.1	1.96	6.73%	1.61	0.670	0.010	2,895.4	0.730	0.610	4.3%	1,046,396	699,804	7.2%	14.9%
= National Mobile Telecom Co.	NMTC.KW	9.9	0.97	8.29%	1.20	1.500	0.000	756.0	2.000	1.420	(7.7%)	5,918	8,800	0.5%	9.8%
= Hits Telecom Holding Co.	HITS.KW	NM	0.61	0.00%	0.92	0.051	0.000	36.8	0.076	0.040	(22.7%)	1,112,003	56,682	38.9%	NM
Telecommunications		12.7	1.59	6.98%				3,688.2			(5.8%)	2,164,317	765,287		12.6%
▼ National Bank of Kuwait	NBKK.KW	19.7	1.92	2.83%	1.48	0.990	(0.010)	4,751.7	1.020	0.870	20.3%	882,436	873,920	8.1%	9.7%
= Gulf Bank	GBKK.KW	30.0	2.02	0.00%	0.89	0.340	0.000	987.0	0.405	0.330	(4.6%)	108,657	36,943	4.6%	6.7%
▼ Commercial Bank of Kuwait	CBKK.KW	35.1	1.73	0.90%	0.83	0.700	(0.010)	988.4	0.840	0.660	6.0%	72	50	0.3%	4.9%
▼ Ahli Bank of Kuwait	ABKK.KW	18.9	1.29	3.06%	0.73	0.425	(0.005)	688.1	0.500	0.410	(0.5%)	20,000	8,500	1.5%	6.9%
▼ Ahli United Bank - Kuwait	BKME.KW	21.3	3.06	2.52%	1.03	0.650	(0.010)	930.6	0.790	0.620	3.1%	26,000	17,000	2.3%	14.4%
= Kuwait International Bank	KIBK.KW	24.1	1.51	1.94%	1.46	0.325	0.000	337.1	0.330	0.285	12.5%	365,120	118,664	9.6%	6.3%
= Burgan Bank	BURK.KW	42.6	1.92	1.17%	1.34	0.530	0.000	920.0	0.600	0.495	4.7%	76,590	40,593	13.9%	4.5%
= Kuwait Finance House	KFIN.KW	29.5	2.05	1.40%	1.50	0.810	0.000	3,508.8	0.960	0.710	16.3%	890,651	722,948	9.1%	7.0%
= Boubayan Bank	BOUK.KW	62.6	3.69	0.00%	1.48	0.510	0.000	1,002.2	0.630	0.500	(2.5%)	192,994	96,825	2.7%	5.9%
= Warba Bank	WARB.KW	NM	2.96	0.00%	NA	0.270	0.000	270.0	0.425	0.255	(18.2%)	1,185,355	320,141	26.6%	NM
▲ Ahli United Bank - Bahrain	AUBK.KW	12.1	1.43	5.21%	0.61	0.232	0.002	1,392.8	0.246	0.188	25.6%	626,413	145,208	3.8%	11.8%
▼ Ithmaar Bank	ITHMR.KW	NM	0.91	0.00%	1.25	0.046	(0.001)	139.4	0.074	0.035	(28.1%)	508,474	23,628	30.5%	NM
Banks		24.8	1.92	2.05%				15,916.1			8.8%	4,882,762	2,404,421		7.8%

Kuwait Stock Exchange Daily Bulletin

Thursday, September 04, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	13.2	0.99	6.22%	0.24	0.310	0.000	60.2	0.310	0.270	13.8%	0	0	0.2%	7.5%
= Gulf Insurance Group	GINS.KW	9.7	1.34	5.17%	0.24	0.570	0.000	106.6	0.620	0.520	9.1%	0	0	2.2%	13.8%
= Ahleiah Insurance Co.	AINS.KW	9.4	1.01	6.53%	0.21	0.490	0.000	98.0	0.510	0.460	8.7%	0	0	0.3%	10.7%
▲ Warba Insurance Co.	WINS.KW	13.3	0.55	4.21%	0.32	0.156	0.002	27.0	0.156	0.100	43.0%	30,225	4,715	5.2%	4.2%
= Kuwait Reinsurance Co.	KWRE.KW	13.6	0.54	6.67%	0.02	0.150	0.000	22.5	0.150	0.138	6.7%	0	0	0.0%	4.0%
= First Takaful Insurance Co.	FTIK.KW	NM	1.44	0.00%	0.19	0.093	0.000	9.3	0.146	0.085	(22.5%)	0	0	0.0%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	12.1	0.62	0.00%	0.10	0.066	0.000	7.3	0.080	0.048	6.5%	0	0	121.6%	5.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.95	6.70%	0.01	0.335	0.000	24.0	0.000	0.000	0.0%	0	0	0.0%	13.9%
Insurance		11.6	0.96	5.61%				354.7			3.9%	30,225	4,715		8.2%
= Sokouk Holding Co.	SHCK.KW	2.5	0.64	0.00%	1.71	0.087	0.000	49.1	0.132	0.074	(21.1%)	1,277,768	111,698	70.9%	26.2%
= Kuwait Real Estate Co.	KREK.KW	11.0	0.60	6.01%	1.35	0.083	0.000	75.3	0.108	0.067	(9.3%)	782,000	64,800	78.6%	5.5%
▲ United Real Estate Co.	UREK.KW	13.6	0.68	7.14%	1.50	0.112	0.002	133.1	0.128	0.097	1.7%	196,950	21,692	3.2%	5.0%
= National Real Estate Co.	NREK.KW	8.4	0.70	0.00%	1.95	0.158	0.000	141.8	0.178	0.138	8.0%	2,471,125	389,848	22.9%	8.3%
▲ Salhia Real Estate Co.	SREK.KW	12.5	1.40	4.95%	0.43	0.390	0.025	200.0	0.405	0.335	2.5%	162,090	61,973	0.7%	11.2%
▲ Pearl of Kuwait Real Estate Co.	PEAR.KW	NM	0.51	0.00%	0.63	0.016	0.001	1.6	0.066	0.015	(44.8%)	32,250	516	81.4%	NM
▼ Tamdeen Real Estate Co.	TAMK.KW	21.7	0.94	2.52%	0.87	0.300	(0.005)	117.5	0.320	0.194	58.4%	150,000	45,239	11.2%	4.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	58.1	0.33	4.11%	0.46	0.218	0.000	38.5	0.236	0.192	8.1%	0	0	3.3%	0.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.53	0.00%	0.68	0.078	(0.004)	18.4	0.126	0.070	(15.2%)	206,100	16,125	4.8%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.43	0.00%	1.53	0.057	0.001	29.1	0.072	0.047	(5.0%)	599,196	33,555	49.2%	NM
▲ Union Real Estate Co.	UREC.KW	6.1	0.90	3.85%	0.33	0.168	0.010	33.8	0.168	0.102	62.0%	57,981	8,600	0.7%	14.7%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	10.3	0.66	0.00%	0.86	0.089	0.001	40.1	0.096	0.077	3.5%	1,069,000	94,943	19.4%	6.4%
= Mabanee Co.	MABK.KW	17.3	3.22	2.23%	1.40	1.060	0.000	783.1	1.240	0.970	1.6%	30,820	32,669	10.4%	18.6%
▼ Injazzat Real Estate Development Co.	INJA.KW	NM	0.52	0.00%	1.25	0.081	(0.001)	28.0	0.106	0.069	(13.8%)	2,816,700	228,251	26.6%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.64	0.00%	1.68	0.017	0.000	18.2	0.034	0.015	(32.0%)	0	0	225.9%	NM
▼ International Resorts Co.	IRCK.KW	56.4	0.68	0.00%	1.55	0.057	(0.003)	8.8	0.114	0.049	(26.0%)	3,089,815	178,514	153.6%	1.2%
▲ The Commercial Real Estate Co.	TJCK.KW	14.7	0.68	6.05%	1.29	0.099	0.001	168.5	0.106	0.090	14.1%	1,536,662	151,927	21.0%	4.6%
▲ Sanam Real Estate Co.	SANK.KW	NM	0.70	0.00%	0.44	0.066	0.001	8.1	0.083	0.053	(4.3%)	350,449	22,780	81.1%	0.8%
▼ A'ayan Real Estate Co.	AYRE.KW	23.5	0.55	0.00%	1.18	0.102	(0.004)	40.4	0.110	0.085	12.1%	1,148,130	118,410	29.8%	2.3%
= Aqar Real Estate Investment Co.	AQAR.KW	8.0	0.75	6.11%	0.52	0.080	0.000	18.7	0.104	0.075	(9.6%)	0	0	1.0%	9.3%
▼ Kuwait Real Estate Holding Co.	ALAK.KW	NM	1.03	0.00%	1.02	0.043	(0.001)	8.2	0.077	0.034	(36.8%)	19,028	818	26.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	11.8	0.93	0.00%	1.23	0.124	0.004	85.3	0.144	0.092	27.2%	6,798,904	841,273	38.2%	7.9%
= Al Dar National Real Estate Co.	ADNC.KW	NM	1.29	0.00%	1.03	0.030	0.000	12.6	0.070	0.029	(43.4%)	0	0	145.8%	NM
= AL-Themar International Holding Co.	THMR.KW	17.6	0.78	5.00%	0.53	0.100	0.000	101.3	0.110	0.070	(9.1%)	0	0	1.0%	4.5%
= Tijara Real Estate & Investment Co.	TJJA.KW	15.3	0.80	0.00%	0.54	0.071	0.000	27.3	0.087	0.050	0.0%	571,900	40,505	65.6%	5.2%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.52	0.00%	0.36	0.049	(0.001)	11.6	0.084	0.036	(17.8%)	883,000	42,485	112.0%	NM
= Arkan Al-Kuwait Real Estate Co.	ARKK.KW	10.6	1.01	4.18%	0.30	0.118	0.000	28.2	0.138	0.108	(0.6%)	0	0	0.8%	9.5%
= Al-Argan International Real Estate Co.	ARGK.KW	13.0	0.67	3.72%	0.40	0.182	0.000	48.2	0.220	0.140	16.7%	0	0	3.1%	5.2%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.63	0.00%	1.52	0.051	(0.001)	56.5	0.064	0.041	(5.6%)	2,527,716	128,962	93.5%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	1.3	0.63	3.38%	1.61	0.148	(0.002)	47.7	0.190	0.120	(1.9%)	459,200	68,588	81.0%	48.5%
▲ First Dubai For Real Estate Development	FIRST.KW	15.3	1.76	0.00%	1.22	0.099	0.005	99.0	0.138	0.071	(18.9%)	4,288,113	417,934	14.5%	11.5%
= Kuwait Business Town Real Estate Co.	KBTCK.KW	3.7	0.39	0.00%	0.81	0.026	0.000	20.4	0.056	0.025	(35.8%)	0	0	99.3%	10.7%
= Real Estate Asset Management Co.	REAM.KW	28.8	0.79	5.80%	NA	0.120	0.000	12.5	0.146	0.096	20.2%	0	0	0.1%	2.7%
▼ MENA Real Estate Co.	MENK.KW	NM	0.63	0.00%	0.93	0.047	(0.001)	9.2	0.065	0.040	(14.5%)	240,000	11,225	62.3%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	17.1	0.49	0.00%	0.40	0.095	0.000	9.5	0.260	0.074	(39.1%)	4,848,420	462,323	494.5%	2.9%
= Real Estate Trade Centers Co.	MARA.KW	NM	0.25	0.00%	NA	0.045	0.000	5.1	0.076	0.039	(27.0%)	2,193,463	100,248	22.0%	NM
= Kuwait Remal Real Estate Co.	REMALKW	13.2	0.54	0.00%	NA	0.085	0.000	26.0	0.210	0.077	(19.4%)	547,010	46,366	85.8%	4.1%
▼ Mashaer Holding Co.	MASK.KW	10.6	0.72	8.33%	1.01	0.180	(0.002)	32.3	0.242	0.162	(14.5%)	100	18	4.8%	6.8%
Real Estate		13.8	0.95	2.76%				2,593.0			(2.5%)	39,353,890	3,742,284		6.9%
▼ Kuwait Investment Co.	KINV.KW	7.0	0.59	0.00%	1.07	0.146	(0.006)	80.5	0.180	0.122	10.6%	1,089,340	159,473	14.5%	8.5%
▲ Commercial Facilities Co.	FACI.KW	11.9	0.99	6.59%	0.88	0.300	0.005	161.0	0.300	0.265	16.4%	267,967	79,683	6.1%	8.3%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.50	0.00%	1.44	0.059	(0.002)	42.5	0.112	0.050	(40.4%)	4,022,940	238,567	161.2%	NM
▲ National Investment Co.	NINV.KW	18.8	0.76	3.00%	1.48	0.164	0.002	143.7	0.170	0.138	5.6%	61,919	10,075	10.4%	4.0%

Kuwait Stock Exchange Daily Bulletin

Thursday, September 04, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Projects Co.(Holding)	KPRO.KW	25.4	1.97	2.59%	1.59	0.720	(0.010)	1,061.0	0.800	0.520	25.3%	618,123	447,109	11.3%	7.7%
= Coast Invest. & Development Co.	COAS.KW	NM	0.80	0.00%	1.42	0.067	0.000	41.9	0.074	0.040	1.5%	2,514,000	168,959	55.1%	NM
▼ The Securities House Co.	SECH.KW	NM	1.03	0.00%	0.76	0.080	(0.001)	54.4	0.128	0.065	(17.5%)	581,368	46,170	56.0%	NM
▲ Securities Group	SGCK.KW	8.9	0.50	0.00%	0.79	0.118	0.002	30.1	0.140	0.100	10.3%	2,562	297	1.9%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.7	0.44	0.00%	0.51	0.066	(0.001)	53.0	0.085	0.057	(17.5%)	886,461	57,940	7.4%	3.0%
▼ Kuwait Financial Centre	MARKZ.KW	11.8	0.73	6.65%	1.63	0.136	(0.002)	72.3	0.164	0.134	(6.4%)	218,235	30,009	1.5%	6.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	14.4	0.57	0.00%	0.43	0.052	(0.002)	13.7	0.076	0.048	(24.6%)	155,006	7,984	5.6%	4.0%
= Al-Aman Investment Co.	AMAN.KW	13.4	0.88	0.00%	0.72	0.085	0.000	16.7	0.102	0.063	7.6%	190,920	16,047	76.4%	6.5%
▲ First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.16	0.104	0.002	67.7	0.114	0.081	2.0%	6,351,910	659,053	19.4%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.75	0.00%	1.67	0.043	0.001	22.5	0.064	0.036	(24.1%)	6,071,338	257,262	56.8%	NM
= Gulf Investment House	GIHK.KW	NM	0.57	0.00%	1.05	0.022	0.000	9.5	0.057	0.022	(55.2%)	0	0	84.6%	NM
▲ A'ayan Leasing & Investment Co.	AAYA.KW	3.4	1.17	0.00%	1.35	0.085	0.001	69.8	0.090	0.060	26.9%	2,051,000	172,924	57.7%	34.0%
▼ Bayan Investment Co.	BAYK.KW	11.4	0.94	0.00%	1.88	0.088	(0.002)	34.6	0.138	0.064	(9.3%)	2,839,272	251,945	124.6%	8.2%
▲ Osoul Investment Co.	OSUL.KW	NM	0.76	0.00%	1.08	0.079	0.003	14.9	0.102	0.068	3.9%	1,197,952	92,968	95.0%	0.6%
= Kuwait Finance & Investment Co.	KFSK.KW	7.5	0.64	0.00%	0.45	0.076	0.000	23.3	0.099	0.067	(18.3%)	150,000	11,400	3.8%	8.5%
= KIPCO Asset Mgt Co. (KAMCO)	KAMC.KW	9.1	0.76	4.12%	0.52	0.110	0.000	29.0	0.144	0.098	(8.7%)	0	0	1.9%	8.4%
▼ National International Holding Co.	NIHK.KW	9.7	0.41	6.93%	0.23	0.070	(0.001)	14.9	0.087	0.064	(6.7%)	880,000	62,070	116.4%	4.3%
▲ Housing Finance Co.	ISKN.KW	0.7	0.63	0.00%	0.34	0.025	0.001	7.5	0.070	0.023	(30.6%)	2,640,500	63,990	203.0%	93.1%
▲ Al Madar Finance & Investment Co.	MADR.KW	1.4	0.58	0.00%	0.55	0.049	0.001	10.5	0.066	0.041	(9.3%)	436,606	21,120	15.5%	40.1%
▼ Al-Deera Holding	DEER.KW	NM	0.70	0.00%	0.78	0.025	(0.003)	18.6	0.076	0.025	(61.5%)	14,142,590	367,598	188.7%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	67.8	0.78	0.00%	0.94	0.102	0.002	26.2	0.196	0.079	(31.1%)	1,092,139	109,826	66.4%	1.2%
= Ektitab Holding Co.	EKTT.KW	NM	0.64	0.00%	1.58	0.055	0.000	17.5	0.086	0.043	(25.7%)	1,204,895	65,920	111.4%	NM
▲ Al Qurain Holding Co.	QURK.KW	20.5	1.20	0.00%	1.43	0.038	0.003	11.1	0.054	0.026	(2.6%)	6,721,870	244,891	92.8%	5.9%
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.54	0.00%	1.35	0.043	0.001	17.3	0.058	0.033	2.4%	4,758,022	200,881	154.9%	NM
= NOOR Financial Investment Co.	NOOR.KW	4.5	0.93	0.00%	1.82	0.118	0.000	48.8	0.160	0.092	14.1%	19,054	2,248	42.1%	20.6%
= Tamdeen Investment Co.	TAMI.KW	21.7	0.89	2.26%	0.87	0.380	0.000	118.5	0.380	0.162	121.0%	0	0	14.2%	4.1%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	9.2	1.09	6.33%	0.39	0.158	0.000	7.3	0.204	0.148	(6.7%)	0	0	0.2%	11.9%
▼ Taiba Kuwaiti Holding Co.	DAMK.KW	6.1	0.57	0.00%	0.41	0.071	(0.004)	12.8	0.079	0.055	9.3%	2,600	187	1.6%	9.3%
= Kuwait Syrian Holding Co.	KSHC.KW	11.7	0.47	0.00%	1.66	0.027	0.000	8.1	0.048	0.022	(35.7%)	602,500	15,811	91.9%	4.0%
= Strategia Investment Co.	STRAT.KW	7.4	0.78	0.00%	0.95	0.085	0.000	25.5	0.094	0.067	10.4%	0	0	0.1%	10.5%
▼ Kuwait China Investment Co.	KCIC.KW	NM	0.56	0.00%	1.56	0.059	(0.002)	47.2	0.071	0.054	(9.2%)	349,916	20,828	8.0%	0.0%
= Manafae Investment Co.	MANF.KW	NM	0.75	0.00%	0.44	0.062	0.000	12.5	0.068	0.060	(7.5%)	0	0	3.9%	NM
▲ Gulf North Africa Holding Co.	GNAH.KW	28.4	0.54	0.00%	1.50	0.052	0.001	7.8	0.069	0.036	(11.9%)	1,744,869	88,991	196.5%	1.9%
▼ Amwal International Investment Co.	AMWA.KW	NM	0.56	0.00%	NA	0.049	(0.001)	8.8	0.068	0.042	(22.2%)	64,660	3,131	26.1%	NM
▼ Alimtiqaz Investment Group	ALIMK.KW	NM	0.53	0.00%	NA	0.079	(0.001)	89.6	0.087	0.061	8.2%	1,532,587	122,042	57.3%	NM
= Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	2.17	0.057	0.000	40.8	0.074	0.041	(8.1%)	2,658,286	149,779	99.2%	NM
▲ National Industries Group	NIND.KW	29.8	0.73	0.00%	1.99	0.230	0.002	312.8	0.275	0.218	3.3%	1,354,744	311,531	19.0%	2.4%
= United Industries Co.	UICK.KW	1.8	0.43	20.47%	1.37	0.110	0.000	54.5	0.190	0.106	(12.3%)	16,550	1,821	6.7%	23.5%
▼ Boubyan Int'l Industries Holding Co.	BIHC.KW	NM	0.83	0.00%	1.66	0.099	(0.003)	29.7	0.124	0.082	1.0%	1,303,300	129,641	73.3%	NM
= Arabi Holding Group Co.	AGHC.KW	23.5	1.19	0.00%	0.88	0.176	0.000	26.4	0.204	0.160	(6.5%)	0	0	2.9%	5.1%
= Privatization Holding Co.	KPPC.KW	NM	0.47	0.00%	1.47	0.071	0.000	52.4	0.082	0.056	2.9%	400,500	28,036	50.5%	0.4%
= Credit Rating & Collection Co.	TAHS.KW	NM	0.85	0.00%	0.19	0.065	0.000	10.7	0.142	0.052	(33.7%)	0	0	1.5%	NM
= Jeeran Holding Co.*	JEER.KW	NM	0.39	0.00%	0.48	0.068	0.000	10.2	0.102	0.046	(8.1%)	20	1	22.4%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	12.9	1.25	2.19%	0.80	0.280	0.000	273.2	0.320	0.212	14.4%	0	0	0.4%	9.7%
▼ Gulf Finance House	GFHK.KW	NM	0.88	0.00%	1.55	0.041	(0.001)	129.6	0.068	0.030	(17.2%)	19,023,675	779,065	118.1%	1.0%
= Inovest	INOV.KW	NM	0.49	0.00%	1.07	0.081	0.000	23.2	0.093	0.065	6.6%	3,802,152	305,837	82.5%	NM
Financial Services		28.9	0.92	1.98%				3,515.8			4.8%	94,022,348	5,803,112		3.2%

Kuwait Stock Exchange Daily Bulletin

Thursday, September 04, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	10.9	1.48	11.49%	0.40	0.435	0.000	17.4	0.500	0.370	21.3%	0	0	2.7%	13.6%
▲ Al Safat TEC Holding Co.	SAFH.KW	NM	0.97	0.00%	1.29	0.066	0.002	26.4	0.086	0.047	(16.5%)	1,831,043	119,598	36.1%	NM
= Future Communications Global Co.	FUTK.KW	13.2	0.76	11.03%	0.35	0.136	0.000	11.0	0.180	0.116	2.0%	0	0	8.6%	5.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.52	0.085	0.002	7.9	0.116	0.073	(13.3%)	2,405,618	204,370	66.3%	0.3%
Technology		NM	1.00	5.13%				62.7			(8.7%)	4,236,661	323,968		NM
Kuwait Stock Exchange		20.1	1.45	2.97%				32,887.5			5.7%	177,389,605	18,293,671		7.2%

Year-to-Date 2014 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Tamdeen Investment Co.	0.380	121.0%
Human Soft Holding Co.	0.385	94.3%
Union Real Estate Co.	0.168	62.0%
Tamdeen Real Estate Co.	0.300	58.4%
EYAS for Higher & Technical Education	0.300	53.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Gulf Finance House	0.041	3,733,160,263
Investors Holding Group Co.	0.017	2,417,508,359
National Ranges Co. (MAYADEEN)	0.015	1,873,352,116
Al-Deera Holding Co.	0.025	1,404,852,588
International Financial Advisers	0.059	1,160,727,294

YTD Top % Losers	Close (KWD)	Percent Change
Al-Deera Holding Co.	0.025	(61.5%)
Gulf Investment House	0.022	(55.2%)
Pearl of Kuwait Real Estate Co.	0.016	(44.8%)
Al Dar National Real Estate Co.	0.030	(43.4%)
National Co. for Consumer Industries	0.081	(42.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
National Bank of Kuwait	0.990	377,459,204
Kuwait Finance House	0.810	327,349,221
Agility	0.900	232,983,304
ZAIN	0.670	204,192,524
Gulf Finance House	0.041	187,026,867

Notes: NM: Not Meaningful. NA: Not Available. CP: Current Price, Trailing P/E is calculated based on TTM 1Q-2014 net profits and current market cap. If calculated P/E is negative or greater than 80, it is represented by NM. Trailing P/BV is based on shareholders' equity as of 31-March-2014 and current market cap. Valuation multiples (P/E and P/BV) for companies that have not yet disclosed their 1Q-2014 financials are based on FY-2013 net profits and shareholder's equity as of 31-December-13. Dividend Yield for individual stocks is based on the Full Year 2013 Dividends & current market cap, and the sector's average is a weighted average based on the market cap. Beta is calculated on daily share prices returns against KAMCO TRW Index for the companies which have a minimum trading history of two years. Sectors' Beta is calculated based on five year daily returns against KAMCO TRW Index. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. * Companies that vary in their fiscal years are treated separately to adjust for the recent results announcements. #YTD-14 return for individual stocks and sectors is calculated based on the change in market capitalization.

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