

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	588,031	(1,551,141)	NM
Earnings Per Share (fils)	0.68	(1.79)	NM
Total Operating Revenue (KWD)	71,175,540	25,567,837	(64.1%)
Gross Profit / (Loss) (KWD)	5,731,080	2,889,263	(49.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	15,026,797	11,776,515	(21.6%)
Non-current Assets	56,408,772	50,151,141	(11.1%)
Total Assets	71,435,569	61,927,656	(13.3%)
Shareholders' Equity*	63,655,416	56,138,460	(11.8%)
Liabilities:			
Current Liabilities	7,088,989	5,287,148	(25.4%)
Non-current Liabilities	691,164	502,048	(27.4%)
Total Liabilities	7,780,153	5,789,196	(25.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,098,166	P/E (x)	NM
Value (KWD '000)	59,119	P/BV (x)	0.47
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.065	YTD Share Turnover	125.89%
Current Market Capitalization (KWD Million)	26.3	Beta	0.99

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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