

Kuwait Financial Center

14-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	3,737,000	810,000	(78.3%)
Earnings Per Share (fils)	8.00	2.01	(74.9%)
Total Operating Revenue (KWD)	9,025,000	4,733,000	(47.6%)
Gross Profit / (Loss) (KWD)	4,190,000	538,000	(87.2%)
Return on Average Equity (ROAE)	2.99%	NM	
Return on Average Assets (ROAA)	2.00%	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	59,111,000	57,799,000	(2.22%)
Non-current Assets	92,061,000	85,987,000	(6.6%)
Total Assets	151,172,000	143,786,000	(4.9%)
Shareholders' Equity*	97,231,000	90,185,000	(7.2%)
Liabilities:			
Current Liabilities	12,691,000	32,629,000	157.1%
Non-current Liabilities	24,731,000	3,187,000	(87.1%)
Total Liabilities	37,422,000	35,816,000	(4.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,175	P/E (x)	NM
Value (KWD '000)	104	P/BV (x)	0.51
Closing Price (KWD)	0.086	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.188	YTD Share Turnover	0.22%
Current Market Capitalization (KWD Million)	45.7	Beta	1.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company