

Kuwait China Investment Co.

11-Mar-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	5,199,473	1,012,300	(80.5%)
Earnings Per Share (fils)	6.69	1.30	(80.6%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.37%	1.19%	
Return on Average Assets (ROAA)	5.60%	1.01%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	944,660	(582,954)	(161.7%)
Earnings Per Share (fils)	1.22	(0.75)	(161.5%)

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	57,855,219	63,502,772	9.8%
Non-current Assets	37,635,561	42,035,443	11.7%
Total Assets	95,490,780	105,538,215	10.5%
Shareholders' Equity*	84,416,017	85,997,239	1.9%
Liabilities:			
Current Liabilities	7,823,352	8,970,507	14.7%
Non-current Liabilities	-	-	
Total Liabilities	7,823,352	8,970,507	14.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,985	P/E (x)	50.00
Value (KWD '000)	1,527	P/BV (x)	0.60
Closing Price (KWD)	0.065	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnover	2.87%
Current Market Capitalization (KWD Million)	52.0	Beta	1.61

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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