

Kuwait Co. For Process Plant Cons. & Cont.

23-Mar-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	2,162,318	1,541,449	(28.7%)
Earnings Per Share (fils)	27.48	19.59	(28.7%)
Total Operating Revenue (KWD)	33,897,477	23,455,164	(30.8%)
Gross Profit / (Loss) (KWD)	4,340,467	1,237,751	(71.5%)
Cash Dividends Per Share (fils)	5.0	6.0	
Bonus Shares (%)	10.0%	25.0%	
Return on Average Equity (ROAE)	9.71%	6.53%	
Return on Average Assets (ROAA)	4.63%	3.49%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	21,013,946	21,015,013	0.0%
Non-current Assets	21,590,020	24,734,796	14.6%
<b>Total Assets</b>	<b>42,603,966</b>	<b>45,749,809</b>	<b>7.4%</b>
<b>Shareholders' Equity*</b>	<b>22,819,748</b>	<b>24,357,324</b>	<b>6.7%</b>
<b>Liabilities:</b>			
Current Liabilities	17,602,084	16,778,563	(4.7%)
Non-current Liabilities	2,182,134	4,613,922	111.4%
<b>Total Liabilities</b>	<b>19,784,218</b>	<b>21,392,485</b>	<b>8.1%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	150.97	P/E (x)	10.21
Value (KWD '000)	30.29	P/BV (x)	0.66
Closing Price (KWD)	0.200	Dividend Yield	2.23%
Book Value Per Share (KWD)	0.309	YTD Share Turnover	0.19%
Current Market Capitalization (KWD Million)	16.0	Beta	0.32

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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