

Fujairah Cement Industries Co.

15-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,338,588	2,031,093	51.7%
Earnings Per Share (fils)	3.80	5.60	47.4%
Total Operating Revenue (KWD)	350,090,057	37,354,987	(89.3%)
Gross Profit / (Loss) (KWD)	3,100,790	4,162,714	34.2%
Return on Average Equity (ROAE)	1.56%	3.56%	
Return on Average Assets (ROAA)	0.83%	1.95%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	41,328,237	36,361,905	(12.0%)
Non-current Assets	97,751,466	106,282,181	8.7%
Total Assets	139,079,703	142,644,086	2.6%
Shareholders' Equity*	73,935,326	80,263,330	8.6%
Liabilities:			
Current Liabilities	38,218,652	31,195,925	(18.4%)
Non-current Liabilities	26,925,725	31,184,831	15.8%
Total Liabilities	65,144,377	62,380,756	(4.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	69,199	P/E (x)	9.91
Value (KWD '000)	5,149	P/BV (x)	0.33
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.226	YTD Share Turnover	19.45%
Current Market Capitalization (KWD Million)	26.7	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company (Public) 2015