

Sanam Real Estate Co.

15-Feb-15

## Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	144,380	(157,739)	NM
Earnings Per Share (fils)	1.19	(1.30)	NM
Total Operating Revenue (KWD)	NA	44,716	NM
Gross Profit / (Loss) (KWD)	NA	44,716	NM
Cash Dividends Per Share (fils)	0%	0%	
Bonus Shares (%)	0%	0%	
Return on Average Equity (ROAE)	1.28%	NM	
Return on Average Assets (ROAA)	1.27%	NM	
	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	(83,496)	(255,050)	(205.5%)
Earnings Per Share (fils)	(0.69)	(2.10)	(204.3%)

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
<b>Assets:</b>			
Current Assets	2,374,735	3,130,664	31.83%
Non-current Assets	9,220,110	7,857,678	(14.8%)
<b>Total Assets</b>	<b>11,594,845</b>	<b>10,988,342</b>	<b>(5.2%)</b>
<b>Shareholders' Equity*</b>	<b>11,451,497</b>	<b>10,860,752</b>	<b>(5.2%)</b>
<b>Liabilities:</b>			
Current Liabilities	115,479	91,804	(20.5%)
Non-current Liabilities	27,869	35,786	28.4%
<b>Total Liabilities</b>	<b>143,348</b>	<b>127,590</b>	<b>(11.0%)</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,156	P/E (x)	NM
Value (KWD '000)	190	P/BV (x)	0.68
Closing Price (KWD)	0.060	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	2.58%
Current Market Capitalization (KWD Million)	7.3	Beta	0.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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