

Egypt Kuwait Holding Co.

2-Mar-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	18,926,041	20,167,378	6.6%
Earnings Per Share (fils)	22.54	24.02	6.6%
Cash Dividends Per Share (fils)	7.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	9.15%	9.63%	
Return on Average Assets (ROAA)	3.35%	3.22%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	2,131,041	3,327,378	56.1%
Earnings Per Share (fils)	2.49	3.93	57.8%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	276,534,908	243,801,193	(11.8%)
Non-current Assets	365,906,341	366,642,113	0.2%
Total Assets	642,441,249	610,443,306	(5.0%)
Shareholders' Equity*	204,845,152	214,056,697	4.5%
Liabilities:			
Current Liabilities	215,657,542	199,879,088	(7.3%)
Non-current Liabilities	71,367,760	51,302,818	(28.1%)
Total Liabilities	287,025,302	251,181,906	(12.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	991.43	P/E (x)	11.66
Value (KWD '000)	259.21	P/BV (x)	1.10
Closing Price (KWD)	0.280	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.255	YTD Share Turnover	0.12%
Current Market Capitalization (KWD Million)	235.0	Beta	0.80

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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