

MENA Markets Daily Report

June 25, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	6,231.25	(0.1%)	(4.7%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▼	421.37	(0.3%)	(4.0%)	(3.1%)
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,687.08	(0.2%)	(2.5%)	(1.9%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,313.05	0.4%	11.8%	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,164.48	0.5%	10.3%	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	4,821.52	1.4%	6.5%	5.6%
Bahrain 7	Qatar	QE 20 Index	▲	12,162.04	0.6%	(1.0%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▲	1,364.34	0.0%	(4.4%)	14.2%
Egypt 9	Oman	MSM 30 Index	▼	6,449.07	(0.0%)	1.7%	(7.2%)
Jordan 10	Egypt	EGX 30	▲	8,456.82	0.1%	(5.3%)	31.6%
Tunisia 11	Jordan	ASE Index	▼	2,136.47	(0.2%)	(1.3%)	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,120.32	(0.0%)	2.5%	3.5%
Morocco 13	Tunisia	Tunisia Index	▲	5,770.32	0.2%	13.4%	16.2%
Syria 14	Morocco	MASI	▼	9,582.61	(0.1%)	(0.4%)	5.6%
	Syria	DSE Weighted Index	▲	1,198.51	0.1%	(5.7%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▲	4,690.15	2.5%	44.5%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▼	951.45	(1.3%)	20.3%	(45.2%)
	India	SENSEX	▼	27,729.67	(0.3%)	1.0%	29.9%
	Brazil	BOVESPA Stock Index	▲	53,842.54	0.1%	7.7%	(2.9%)
	Mexico	BOLSA Index	▼	45,424.94	(0.1%)	5.3%	1.0%
	Korea	KOSPI Index	▲	2,085.53	0.2%	9.0%	(4.8%)
	Taiwan	TAIEX Index	▲	9,397.31	0.1%	1.8%	8.1%
Global Markets							
	World	MSCI World Index	▼	1,785.70	(0.6%)	4.4%	2.9%
	Asia	MSCI Asia Pacific	▼	149.74	(0.1%)	8.6%	(2.5%)
	Europe	DJ Stoxx 600	▼	397.32	(0.4%)	16.0%	4.4%
	Europe	FTSEurofirst 300	▼	1,577.18	(0.4%)	15.2%	4.0%
	Emerging Markets	MSCI EM Index	▲	993.31	0.3%	3.9%	(4.6%)
	U.S.A	S&P 500	▼	2,108.58	(0.7%)	2.4%	11.4%
	U.S.A	DJIA	▼	17,966.07	(1.0%)	0.8%	7.5%
	U.S.A	NASDAQ Composite	▼	5,122.41	(0.7%)	8.2%	13.4%
	UK	FTSE 100	▲	6,844.80	0.2%	4.2%	(2.7%)
	Germany	DAX	▼	11,471.26	(0.6%)	17.0%	2.7%
	Japan	NIKKEI 225	▲	20,868.03	0.3%	19.4%	7.1%
	Hong Kong	HANG SENG INDEX	▲	27,404.97	0.3%	15.6%	1.3%
Commodities							
	Oil	OPEC Crude	▲	59.96	1.0%	15.3%	(49.6%)
	Oil	Brent	▼	63.49	(1.5%)	1.0%	(45.6%)
	Oil	Kuwait	▲	60.76	1.8%	15.4%	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.76	1.2%	(8.5%)	(33.8%)
	Gold	Gold Spot \$/Oz	▼	1,173.64	(0.4%)	(0.9%)	(1.4%)

Investment Research Department
Kamcoird@kamconline.com

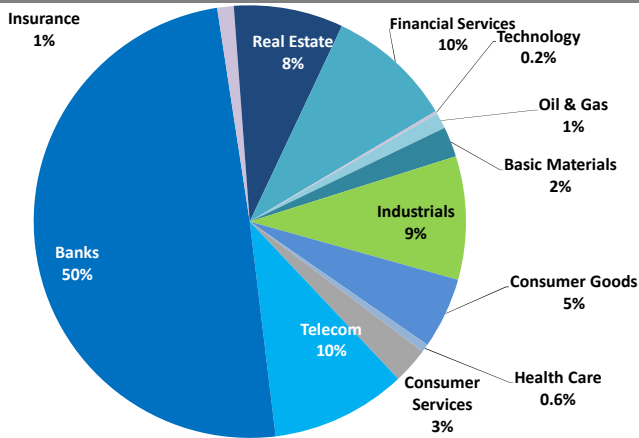
P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,283.8	16.4	10.4%
2- Kuwait Finance House	3,049.6	24.1	7.2%
3- Zain	1,815.0	9.3	12.0%
4- Ahli United Bank - Bahrain	1,361.5	9.9	13.9%
5- Kuwait Food Co. (Americana)	1,125.6	21.6	14.3%
6- Kuwait Projects Co.	943.1	20.5	8.9%
7- Ahli United Bank - Kuwait	897.7	19.1	14.4%
8- Boubayan Bank	876.9	31.1	9.5%
9- Commercial Bank of Kuwait	875.4	17.8	8.9%
10- Burgan Bank	871.0	14.1	9.3%
Total	16,100	16.03	10.5%

*: ROE is calculated based on FY2014 net profit & shareholders' equity as of 31-December-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Livestock Transport & Trading Co.	0.120	0.008	7.1%
Gulf Glass Manufacturing Co.	0.550	0.030	5.8%
United Real Estate Co.	0.098	0.005	5.4%
Al Massaleh Real Estate Co.	0.060	0.003	5.3%
Independent Petroleum Group	0.320	0.015	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Nawadi Holding Co.	0.100	(0.010)	(9.1%)
Kuwait Real Estate Holding Co.	0.028	(0.003)	(8.3%)
Al Themar International Holding Co.	0.085	(0.005)	(5.6%)
Safwan Trading & Contracting Co.	0.315	(0.015)	(4.5%)
Refrigeration Industries Co.	0.360	(0.015)	(4.0%)

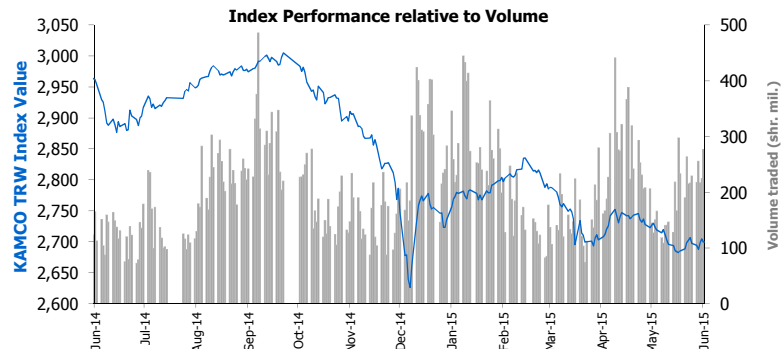
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al Dar National Real Estate Co.	0.031	0.000	18,100,422
Investors Holding Group Co.	0.033	0.000	9,081,157
Al-Madina for Finance & Investment Co.	0.053	0.002	8,208,334
Mezzan Holding Co.	1.060	0.000	4,123,745
Coast Investment & Development Co.	0.054	0.001	3,727,210

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	28,810.1	▼	(0.3%)	0.9%	(3.0%)
Oil & Gas	344.1	▲	1.9%	(0.4%)	(12.0%)
Basic Materials	651.9	▲	0.5%	0.7%	0.4%
Industrials	2,654.7	▼	(0.3%)	0.3%	(2.7%)
Consumer Goods	1,533.5	▼	(0.4%)	31.4%	26.0%
Health Care	176.0	=	0.0%	0.2%	(4.3%)
Consumer Services	770.8	▲	0.4%	(0.1%)	(0.9%)
Telecommunications	2,920.1	▼	(1.2%)	(4.3%)	(12.8%)
Banks	14,258.6	▼	(0.3%)	0.2%	(2.3%)
Insurance	359.2	▼	(0.0%)	0.3%	0.7%
Real Estate	2,360.9	▼	(0.7%)	0.2%	(1.3%)
Financial Services	2,727.4	▲	0.2%	(0.9%)	(9.5%)
Technology	53.0	▼	(0.4%)	(0.3%)	(5.9%)

Market Breadth	▲	40	▼	31	=	121
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,687.08	(6.1)	(0.2%)	(0.1%)	(2.5%)	
KSE Price Index	6,231.25	(3.1)	(0.1%)	(1.0%)	(4.7%)	
KSE Weighted Index	421.37	(1.4)	(0.3%)	(0.1%)	(4.0%)	
Kuwait 15 Index	1,018.05	(6.4)	(0.6%)	0.2%	(4.0%)	
Market Cap (KWD Mn)	28,810	(97.1)	(0.3%)	0.9%	(3.0%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	89.8	0.4	0.5%	206.1	234.3
Value Traded (KWD Mn)	14.7	4.9	50.5%	19.5	27.9
No. of Trades	2,121	(113.0)	(5.1%)	4,647	5,024

Market Volatility**	Volatility Since January:				
	2015	2014	2013	2012	2011
KAMCO TRW Index	5.6%	6.7%	6.1%	5.9%	6.9%
KSE Price Index	7.7%	9.7%	10.6%	9.9%	9.7%
KSE Weighted Index	8.5%	9.9%	9.0%	8.6%	9.9%

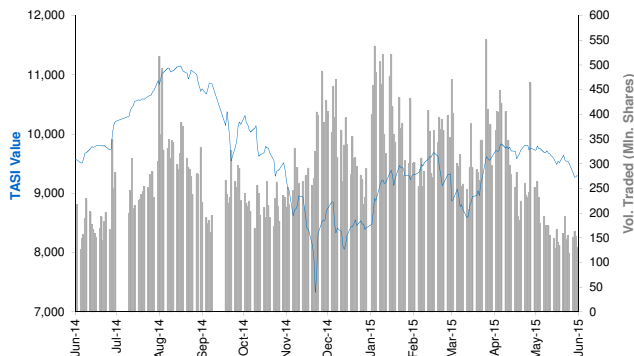
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Mezzan Holding Co.	1.060	0.000	4,492,477
kuwait Telecommunication Co.	0.930	(0.010)	1,842,717
ZAIN	0.420	(0.005)	871,197
Burgan Bank	0.425	0.000	687,772
Al Dar National Real Estate Co.	0.031	0.000	564,175

Saudi Tadawul Daily Report

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,060,322	(3.8%)	19.3	2.2	3.0%
Banks & Financial	566,638	(6.0%)	13.5	1.9	2.0%
Petrochemical Industries	496,684	(0.8%)	16.9	2.0	4.7%
Cement	90,663	(2.5%)	14.5	2.9	5.2%
Retail	97,644	(2.0%)	32.5	6.7	2.3%
Energy & Utilities	75,308	(11.8%)	27.4	1.3	4.0%
Agric. & Food Ind.	127,867	(1.5%)	25.4	4.4	2.1%
Telecom	167,306	(3.1%)	23.7	2.0	4.8%
Insurance	50,002	(6.5%)	67.2	2.9	0.4%
Multi-Inv.	92,211	0.7%	79.2	2.5	2.2%
Indust. Inv.	78,871	(7.8%)	25.4	2.0	1.1%
Bldg. & Const.	28,405	(4.3%)	50.7	2.6	1.8%
Real Estate Dev.	130,717	(5.0%)	48.2	2.4	0.7%
Transport	24,290	(2.4%)	20.5	2.2	1.9%
Media & Publishing	4,018	(0.8%)	NM	1.8	0.0%
Hotel & Tourism	29,698	(3.3%)	19.9	5.2	2.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	307,020	14.7	12.6%
2- Saudi Telecom	133,500	12.0	18.4%
3- National Commercial Bank	128,140	14.8	18.3%
4- Al-Rajhi Bank	101,010	15.2	15.8%
5- Kingdom Holding Co.	84,198	NM	2.9%
6- Saudi Electricity Co.	72,957	28.2	4.5%
7- Jabal Omar Development Company	68,469	NM	0.0%
8- Samba Financial Group	54,760	10.8	13.0%
9- AL-Marai Co.	53,892	31.6	15.4%
10- Riyadh Bank	50,700	11.4	12.1%

Subtotal	1,054,646	17.00	12.4%
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* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Tihama Advertising & Public Relations Co.	99.00	9.9%	16,778
Malath Cooperative Ins. & Re-ins Co.	35.50	7.5%	118,996
Qassim Agriculture Co.	14.65	4.3%	16,828
Saudi Arabia Refineries Co.	61.50	3.7%	35,121
The Co for Cooperative Ins.	94.50	3.7%	46,134

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Aldreess Petroleum & Transport Co.	66.25	(4.4%)	43,645
Arabian Shield Cooperative Ins. Co.	38.00	(3.5%)	17,215
Saudi Automotive Services Co.	30.10	(3.2%)	227,554
Banque Saudi Fransi	34.80	(2.4%)	16,806
Basic Chemical Industries Co.	34.80	(2.1%)	16,354

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	23.35	0.0%	15,697
Dar Al Arkan Real Estate Dev. Co.	9.25	(0.2%)	10,696
Saudi Automotive Services Co.	30.10	(3.2%)	7,491
Al-Rajhi Bank	62.25	(0.4%)	5,774
National Industrialization Co	21.45	(1.8%)	5,007

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	9,313.05	33.3	0.4%	(3.9%)	11.8%
Market Cap (SAR Mn)	2,060,322	12,876.2	0.6%	(3.8%)	13.5%
Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	19.8%	16.8%	15.8%	16.8%	16.6%
** Annualized Standard Deviation of Daily Returns					
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	131	(21)	(13.8%)	307	298
Value Traded (SAR Mn)	4,283	(554)	(11.5%)	8,226	8,766
No. of Trades	74,932	(5,380)	(6.7%)	149,317	144,092

Market Breadth	▲	111	▼	44	=	13
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Saudi Transport & Investment Co.	72.00	9,368	182,868	113.6%
Saudi Company for Hardware	136.25	4,475	33,822	94.6%
The Co for Cooperative Ins.	94.50	6,691	85,655	89.0%
Al-Rajhi Co. for Cooperative Ins.	33.80	4,312	130,366	87.8%
Al-Babtain Power & Telecom. Co.	48.50	2,772	67,129	79.0%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Middle East Specialised Cables	14.00	10,906	576,392	(36.1%)
Solidarity Saudi Takaful co.	14.10	6,641	337,094	(30.5%)
Saudi Arabian Cooperative Ins. Co.	25.20	3,283	82,587	(27.2%)
Al-EtiHAD Etisalat Co.	33.80	34,180	865,694	(23.5%)
Aljazira Takaful Taawuni Co.	51.50	5,620	97,536	(20.8%)

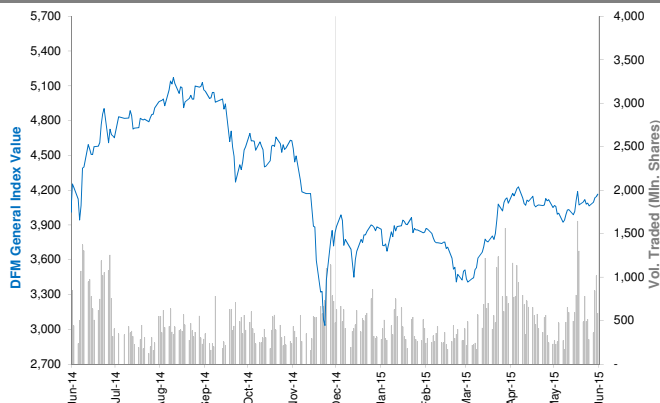
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	9.25	56,247	5,970,401	13.5%
Alinma Bank	23.35	91,412	4,005,214	15.0%
Saudi Kayan	11.20	22,988	1,856,893	2.3%
ZAIN KSA	11.50	15,550	1,721,325	(3.6%)
Saudi Arabian Mining Co.	42.00	45,509	1,141,727	37.7%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

June 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	57,994	15.1	10.8%
2- Emirates NBD	54,466	9.4	12.5%
3- EMAAR MALLS GROUP	43,468	24.4	12.6%
4- Dubai Islamic Bank	27,202	9.5	15.7%
5- Emirates Integrated Telecom. (DU)	23,817	11.3	28.4%
6- Mashreq Bank	19,951	8.1	15.4%
7- Dubai Financial Market	18,222	26.8	7.8%
8- DAMAC Properties Dubai	15,350	3.8	66.4%
9- Commercial Bank of Dubai	14,686	12.1	16.1%
10- Arabtec Holding P.J.S.C.	12,175	NM	NM
Subtotal	305,526	11.56	14.7%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Amanat Holdings	0.938	15.0%	80,157,582
Amlak Finance	2.640	5.6%	779,385,079
Al-Madina for Finance & Investment	0.645	3.0%	2,597,140
Al Salam Bank - Sudan	1.740	2.4%	109,122
Al Salam Bank - Bahrain	1.360	2.3%	11,818,723

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Emirates Investment Bank	495.000	(9.7%)	231,165
Takaful Emarat	1.930	(2.0%)	33,232
Al Salam Group Holding	0.570	(1.7%)	623,139
Air Arabia Co.	1.660	(1.2%)	4,959,294
Gulf Finance House	0.702	(1.1%)	23,394,403

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Amlak Finance	2.640	5.6%	295,115
Amanat Holdings	0.938	15.0%	88,541
Dubai Parks And Resorts	1.210	1.7%	45,870
Arabtec Holding P.J.S.C.	2.770	(0.4%)	35,411
Gulf Finance House	0.702	(1.1%)	33,171

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	386,110	5.0%	12.7	1.5	1.9%
Banking	134,327	3.0%	10.3	1.3	2.9%
Consumer Staples	10,715	9.3%	NM	1.4	0.6%
Investment & Financial	32,342	10.8%	15.0	1.5	2.1%
Insurance	6,065	2.0%	7.8	0.6	4.9%
Industrial	5,684	7.8%	45.1	0.7	0.0%
Real Estate & Construction	141,030	5.4%	NM	1.9	0.8%
Telecommunication	24,080	3.5%	11.4	2.9	3.6%
Transportation	28,508	5.4%	31.4	1.5	1.8%
Services	3,360	13.4%	3.1	0.5	1.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 17 ▼ 11 = 32
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	4,164.48	19.67	0.5%	6.1%	10.3%
Market Cap (AED Mn)	386,110	1,400	0.4%	5.0%	15.2%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	34.1%	29.9%	26.9%	25.2%	24.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	583	(430.9)	(42.5%)	508	806
Value Traded (AED Mn)	1,226	(1,119.7)	(47.7%)	802	1,907
No. of Trades	10,153	(7,914)	(43.8%)	7,598	11,013

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Amlak Finance	2.640	7,263,624	3,504,072	158.8%
Takaful Emarat	1.930	183,877	141,029	141.3%
Al-Madina for Finance & Investment	0.645	163,546	321,208	78.7%
Dubai Parks And Resorts	1.210	4,215,639	4,303,229	65.8%
Gulfa Mineral Water & Processing Industrie	3.700	173	54	46.8%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Int'l Financial Advisors Co.	0.589	3,127	6,148	(30.7%)
Ajman Bank	1.950	246,482	106,315	(26.9%)
Dubai National Insurance & Reinsurance	2.630	3,084	980	(24.9%)
Gulf Navigation Holding	0.317	355,808	1,056,700	(19.1%)
Drake and Scull International	0.752	1,022,098	1,248,239	(16.0%)

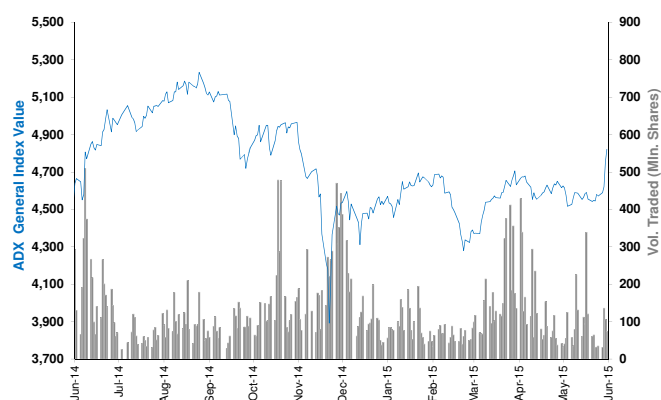
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.702	8,371,753	17,461,489	(6.1%)
Union Properties	1.280	8,011,993	6,463,765	11.1%
Arabtec Holding P.J.S.C.	2.770	13,826,544	4,880,182	(5.5%)
Deyaar Development	0.822	3,687,578	4,479,922	(3.3%)
Dubai Parks And Resorts	1.210	4,215,639	4,303,229	65.8%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

June 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	126,103	13.9	22.5%
2- First Gulf Bank	68,175	11.9	18.2%
3- National Bank Of Abu Dhabi	51,387	9.2	14.9%
4- Abu Dhabi Commercial Bank	44,709	10.3	17.1%
5- AL DAR Properties Co.	22,015	9.2	13.3%
6- Union National Bank	19,398	9.2	12.6%
7- Abu Dhabi Islamic Bank	15,301	8.6	12.7%
8- National Bank of Ras Al-Khaimah	12,991	8.8	19.8%
9- United Arab Bank	6,474	10.7	20.6%
10- National Bank of Umm Al-Qaiwain	4,956	15.5	8.7%
Subtotal	371,508	11.11	16.9%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi Ship Building Co.	2.89	7.4%	264
Arkan Building Materials Co.	1.09	5.8%	53,740
Emirates Telecom. Co.	14.50	5.1%	212,200,226
Abu Dhabi National Energy Co. (TAQA)	0.70	4.5%	39,484
Methaq Takaful Insurance Co.	0.71	4.4%	39,329

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
National Bank of Fujairah	4.06	(10.0%)	81,200
Gulf Medical Projects	2.58	(9.8%)	22,686
Abu Dhabi National Co. for Bldg. Materials	0.60	(3.2%)	969,711
Dana Gas	0.46	(2.1%)	3,435,686
International Fish Farming Co.	7.30	(1.2%)	11,470

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Eshraq Properties Co.	0.79	1.3%	22,451
Emirates Telecom. Co.	14.50	5.1%	13,769
AL DAR Properties Co.	2.80	0.7%	13,019
Dana Gas	0.46	(2.1%)	7,474
First Gulf Bank	15.15	0.3%	6,045

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	475,803	7.6%	8.9	1.5	3.9%
Banks	243,132	2.1%	10.3	1.5	4.4%
Inv. & Financial Services	5,085	4.4%	0.3	1.4	11.2%
Real Estate	25,172	8.0%	12.9	1.1	0.7%
Energy	7,394	1.1%	NM	0.5	3.9%
Consumer Staples	5,788	(0.8%)	17.9	1.9	1.5%
Industrial	12,438	2.2%	24.1	0.8	4.6%
Insurance	9,098	(1.5%)	NM	0.5	4.2%
Telecommunication	157,481	19.8%	14.4	2.5	3.5%
Services	10,216	3.0%	13.8	0.6	3.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 14 ▼ 8 = 43
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,821.52	65.92	1.4%	6.5%	6.5%
Market Cap (AED Mn)	475,803	8,027	1.7%	7.6%	2.6%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	19.8%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	74	(31.2)	(29.6%)	109	326.0
Value Traded (AED Mn)	397	166.3	72.1%	234	844.6
No. of Trades	1,731	88	5.4%	1,849	4,395

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val (('000 AED)	Volume (('000 Shrs)	YTD-15 Return
Abu Dhabi Ship Building Co.	2.89	33,151	13,757	52.1%
Emirates Telecom. Co.	14.50	3,072,748	260,071	45.7%
Ras Al Khaimah Poultry & Feeding Co.	1.65	346	236	29.9%
Gulf Medical Projects	2.58	176	79	29.0%
International Fish Farming Co.	7.30	1,437	231	21.9%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val (('000 AED)	Volume (('000 Shrs)	YTD-15 Return
Al Dhafra Insurance Co.	4.80	351	61	(37.7%)
Ooredoo	95.50	2,231	18	(33.4%)
National Marine Dredging Co.	4.60	1,742	347	(33.3%)
Abu Dhabi National Hotels	2.90	21,338	7,674	(27.5%)
Abu Dhabi National Co. for Bldg. Materials	0.60	24,056	36,740	(25.0%)

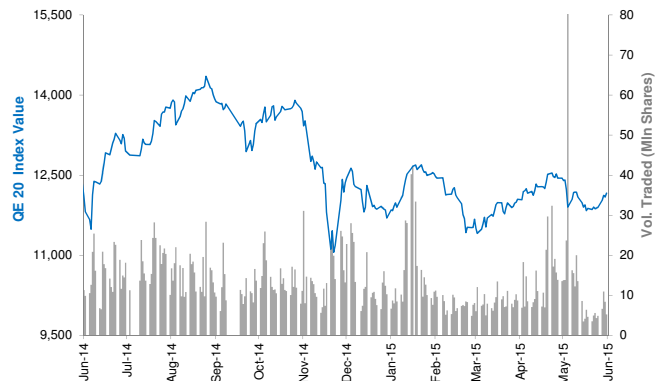
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val (('000 AED)	Volume (('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.79	4,710,543	5,424,915	9.7%
AL DAR Properties Co.	2.80	6,519,622	2,467,479	5.7%
Dana Gas	0.46	751,154	1,625,560	(8.0%)
Ras Al Khaimah Properties	0.66	1,025,482	1,409,070	(10.8%)
Waha Capital Co.	2.54	1,512,491	532,051	(9.9%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

June 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	130,150	12.2	20.0%
2- Industries Qatar	85,608	15.0	18.8%
3- Ezdan Holding Group Co.	49,071	34.5	4.8%
4- Masraf Al Rayan	35,100	16.9	19.7%
5- Mesaieed Petrochemical Holding Co.	30,240	20.9	10.9%
6- Ooredoo (formerly Q-Tel)	27,483	15.7	8.3%
7- Qatar Islamic Bank	25,283	15.2	14.0%
8- Qatar Electricity & Water Co.	24,255	15.4	25.4%
9- Barwa Real Estate Co.	20,507	3.6	32.1%
10- Commercial Bank of Qatar	17,965	10.0	12.6%

Subtotal 445,661 11.69 18.9%

* ROE is based on TTM 1Q-2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Zad Holding Co.	101.40	2.3%	64,770
Gulf International Services	82.00	1.2%	29,321,430
Qatar National Bank	186.00	1.1%	77,892,194
Industries Qatar	141.50	1.0%	11,656,389
Ezdan Holding Group Co.	18.50	0.9%	19,132,501

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatari German Co. for Medical Devices	16.45	(1.3%)	4,226,279
Al Khaleej Commercial Bank	22.50	(0.9%)	63,900
Gulf Warehousing Co.	75.70	(0.8%)	562,100
Qatar National Cement	120.20	(0.7%)	1,019,619
Widam(Qatar Meat & Livestock Co.)	63.20	(0.3%)	1,307,483

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	18.50	0.9%	1,038,751
Mazaya Qatar R.E Development Co.	19.00	0.1%	594,939
Barwa Real Estate Co.	52.70	(0.2%)	533,473
Qatar National Bank	186.00	1.1%	421,839
Vodafone Qatar	16.85	0.2%	375,294

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	643,092	0.2%	14.2	2.2	4.0%
Banking & Finance	253,792	(0.5%)	12.8	2.2	4.4%
Goods & Consumer Services	29,304	1.6%	15.5	2.5	4.3%
Industrial	185,480	1.8%	18.8	3.4	4.0%
Insurance	25,188	(2.7%)	13.4	1.9	3.0%
Real Estate	80,284	3.1%	10.2	1.4	3.0%
Telecom	41,728	(6.8%)	22.6	1.6	3.5%
Transport	27,316	0.4%	12.9	1.6	5.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 22 ▼ 11 = 10

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	12,162.04	71.60	0.6%	0.9%	(1.0%)
Market Cap (QAR Mn)	643,092	3,478	0.5%	0.2%	(5.0%)

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.3%	14.2%	14.2%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
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Volume ('000 Shares)	5,248	(3,154)	(37.5%)	12,012	20,285
Value Traded (QAR Mn)	261	(103)	(28.4%)	487	866
No. of Trades	2,822	(1,104)	(28.1%)	5,718	9,282

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Qatari German Co. for Medical Devices	16.45	668,510	43,497	62.1%
Medicare Group	189.00	739,078	4,829	61.5%
Gulf Warehousing Co.	75.70	418,955	6,408	34.2%
Doha Insurance Co.	26.10	68,757	2,600	33.7%
Qatari Investors Group	53.90	542,931	11,974	30.2%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ooredoo	85.80	1,107,725	10,693	(30.8%)
Mesaieed Petrochemical Holding Co.	24.07	758,939	27,814	(18.4%)
Dlala Brokerage & Inv. Hldg. Co.	27.80	571,436	14,505	(16.9%)
Industries Qatar	141.50	4,060,462	27,748	(15.8%)
Gulf International Services	82.00	4,774,144.0	52,366.00	(15.6%)

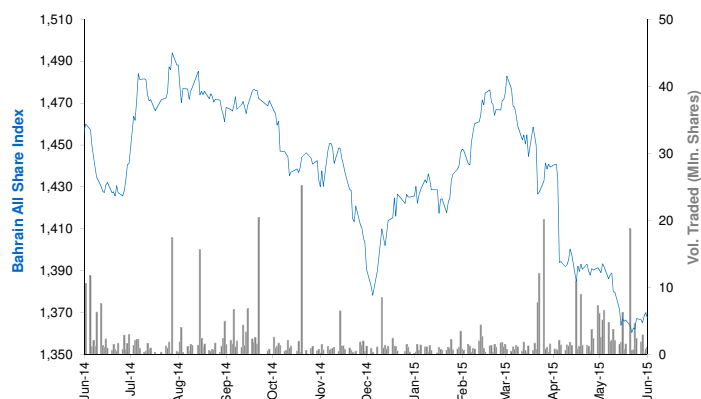
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ezdan Holding Group Co.	18.50	5,770,829	318,583	24.0%
Vodafone Qatar	16.85	3,353,768	192,914	2.4%
Barwa Real Estate Co.	52.70	7,242,809	152,183	25.8%
Mazaya Qatar R.E Development Co.	19.00	1,552,599	79,418	4.2%
Masraf Al Rayan	46.80	3,268,586	70,142	5.9%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	7,908	0.0%	9.8	1.0	4.6%
Commercial Banks	3,355	(0.2%)	10.3	1.4	7.9%
Investment	2,357	0.0%	9.8	0.8	1.1%
Insurance	162	(5.4%)	12.5	0.8	4.2%
Service	1,085	(0.1%)	11.4	1.1	2.2%
Hotel & Tourism	220	5.9%	12.4	1.0	1.5%
Industrial	728	1.2%	6.2	0.8	5.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	3	▼	1	=	36
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Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,607	8.38	15.8%
2- Arab Banking Corp. (Price in USD)	797	7.07	7.9%
3- National Bank of Bahrain	792	14.71	14.7%
4- Aluminum Bahrain	707	6.07	12.5%
5- Bahrain Telecommunications Co.	569	12.73	8.7%
6- Bank of Bahrain and Kuwait	465	9.13	14.7%
7- United Gulf Bank	325	NM	2.6%
8- Al Baraka Banking (Price in USD)	307	5.26	12.2%
9- Al Salam Bank	293	19.14	4.9%
10- Gulf Finance House (Price in USD)	262	53.70	1.8%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Al Salam Bank	0.137	2.2%	6,850
Bank of Bahrain and Kuwait	0.430	0.9%	21,068
National Bank of Bahrain	0.765	0.7%	1,507

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Ahli United Bank (USD)	0.710	(0.7%)	15,975

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Aluminum Bahrain	0.498	0.0%	74,631
Al Salam Bank	0.137	2.2%	50,000
Bank of Bahrain and Kuwait	0.430	0.9%	49,000
Ahli United Bank (USD)	0.710	(0.7%)	22,500
Bahrain Duty Free Complex	0.835	0.0%	5,000

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,364.34	0.66	0.0%	0.0%	(4.4%)
Market Cap (BHD Mln)	7,907.52	10.37	0.1%	0.0%	(2.3%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.30%	7.0%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	205	(3,313)	(94.2%)	2,066	7,038
Value Traded (BHD '000)	87	(1,360)	(94.0%)	455	1,635
No. of Trades	21	(19)	(47.5%)	50	91

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.062	3,993	67,938,390	44.2%
Al Salam Bank	0.137	3,312	25,040,535	33.1%
BANADER Co. For Hotels	0.070	25	375,495	25.0%
Al-Ahlia Insurance Co.	0.330	55	172,718	22.2%
Gulf Finance House (USD)	0.220	72	1,049,789	21.2%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
United Gulf Investment Corporation	0.100	10.0	99,114	(24.8%)
Bank of Bahrain and Kuwait	0.430	8,097	18,399,140	(17.6%)
Zain Bahrain B.S.C	0.180	162	860,569	(10.0%)
Inovest BSC. (USD)	0.190	11	156,622	(9.5%)

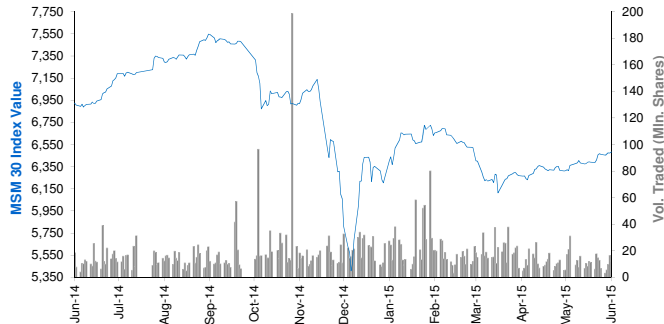
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
AlKhaleeji Commercial Bank	0.062	3,993	67,938,390	44.2%
Ahli United Bank (USD)	0.710	16,951	58,357,155	(3.7%)
Takaful International Co.	0.100	2,502	26,054,619	(31.0%)
Al Salam Bank	0.137	3,312	25,040,535	33.1%
Bank of Bahrain and Kuwait	0.430	8,097	18,399,140	(17.6%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,180	1.8%	10.72	1.51	3.7%
Financial	3,617	1.7%	8.86	1.07	4.0%
Industrial	1,129	0.3%	12.67	1.79	3.1%
Services	3,433	2.4%	12.92	2.43	3.6%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	6	▼	7	=	40
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,305	10.64	22.3%
2- Bank Muscat	1,261	7.56	13.2%
3- Ooredoo	508	12.78	21.5%
4- National Bank of Oman	450	8.56	14.9%
5- Bank Dhofar	433	10.30	12.7%
6- Ahli Bank	306	11.94	15.5%
7- Raysut Cement	305	12.09	19.0%
8- HSBC Bank Oman	262	20.32	4.3%
9- Sembcorp Salalah	247	34.49	9.6%
10- Bank Sohar	224	7.87	14.7%
Subtotal	5,501	10.27	15.0%

* ROE is based on TTM 1Q2015 Net Profit & Shareholders' Equity as of 31-March-15

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Galfar Engineering	0.128	2.4%	127,020
Al Suwadi Power	2.230	1.5%	67,690
Ahli Bank	0.215	0.9%	13,820
Oman & Emirates Investment	0.118	0.9%	73,040
Oman Investment & Finance Co.	0.245	0.8%	195,840

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Sharqia Inv. Holding	0.124	(3.1%)	38,020
HSBC Bank Oman	0.131	(2.2%)	720
Renaissance Services	0.283	(2.1%)	20,650
Al Anwar Holding	0.216	(1.8%)	338,210
Al Madina Takaful	0.090	(1.1%)	530

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.216	(1.8%)	1,565,550
Galfar Engineering	0.128	2.4%	995,519
Bank Muscat	0.550	0.0%	983,551
Oman Investment & Finance Co.	0.245	0.8%	798,300
Ooredoo	0.780	(0.5%)	683,573

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	6,449.07	(1.91)	(0.0%)	1.0%	1.7%
Market Cap (OMR Mn)	8,179.68	(0.18)	(0.0%)	1.8%	5.8%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	14.1%	12.2%	11.1%	11.3%	10.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	8,150	862	11.8%	16,940	23,675
Value Traded (OMR '000)	2,575	195	8.2%	5,122	8,875
No. of Trades	462	97	26.6%	936	1,399

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
Gulf International Chemicals	0.234	9,331	39,997	53.9%
ONIC. Holding	0.472	6,951	17,135	49.4%
Al Anwar Holding	0.216	111,001	431,367	30.1%
United Finance	0.150	11,520	79,002	24.6%
Ooredoo	0.780	30,479	41,574	24.2%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Renaissance Services	0.283	13,447	33,033	(40.3%)
Port Services Corporation	0.215	412	1,405	(39.3%)
Al Jazeera Steel Products Co.	0.245	2,357	7,464	(27.1%)
National Gas Co.	0.396	2,057	4,245	(21.0%)
Al Jazeera Steel Products Co.	0.245	2,357	7,464	(27.1%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.216	111,001	431,367	30.1%
Gulf Investment Services	0.135	30,727	189,040	(4.9%)
Oman & Emirates Investment	0.118	21,765	171,582	(4.1%)
Bank Muscat	0.550	93,794	168,085	(0.8%)
Global Financial Investment Co.	0.119	15,641	134,728	(2.5%)

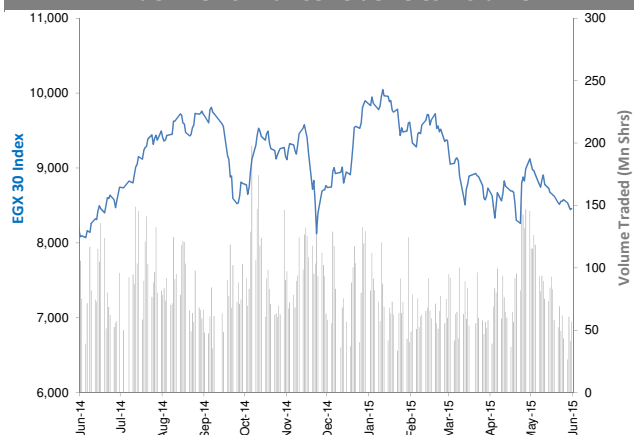
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	345,302	(4.0%)	20.6	1.5	4.1%
Banking & Finance	80,702	0.4%	12.5	2.7	2.2%
Basic Resources	14,993	(12.9%)	NM	1.3	5.3%
Chemical	20,900	(1.7%)	7.5	3.0	9.1%
Construction & Material	78,530	(2.4%)	10.9	0.7	6.0%
Financial Services	20,843	(9.4%)	NM	1.0	0.9%
Food & Beverage	7,787	(11.1%)	14.9	2.2	3.6%
Healthcare & Pharma.	6,585	3.7%	21.1	3.5	3.6%
Ind. Goods, Services, Auto.	13,223	2.0%	49.2	1.8	2.3%
Media	520	(8.7%)	16.6	0.2	0.0%
Oil & Gas	3,793	(4.4%)	4.6	1.3	20.4%
Personal & Household	16,891	(0.8%)	16.3	1.5	3.1%
Real Estate	38,878	(8.1%)	45.1	1.2	0.3%
Telecommunication	37,408	(6.5%)	NM	1.3	9.5%
Travel & Leisure	4,250	(3.3%)	NM	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	59,382	NM	NM
2-Commercial Int'l Bank (Egypt)	52,665	17.5	25.1%
3-T M G Holding	18,366	31.4	2.3%
4-Qatar National Bank AlAhli	17,198	9.7	17.7%
5-ABU Qir Fertilizers & Chemical ind. Co.	13,629	9.7	43.3%
6-Global Telecom Hldg.	12,957	NM	NM
7-MobiNil	10,829	NM	NM
8-Elswedey Cables	10,802	NM	2.0%
9-EASTERN CO	10,750	14.2	16.9%
10-Egyptian Financial Group-Hermes Co.	7,914	NM	NM
Subtotal	155,110	41.36	4.7%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
Asec Company for Mining - Ascom	7.00	5.3%
South Valley Cement	4.90	4.0%
Amer Group Holding	0.94	2.2%
Misr Cement Co.	83.10	2.0%
National CementCo. - Egypt	9.63	1.4%

Worst Return Performers	Last Price (EGP)	Daily Return
Maridive & Oil Services	0.44	(6.4%)
Tourah cement Co.	15.10	(5.6%)
Alexandria Mineral Oils Co.	44.05	(5.3%)
El Kahera Housing	10.50	(5.1%)
Canal Shipping Agencies Co.	8.33	(3.6%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.94	13,841
Citadel Capital	2.06	11,260
Palm Hills Developments	2.66	5,931
Global Telecom Hldg. (Orascom Telecom)	2.47	5,121
Egyptian Resorts Co.	0.96	3,588

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	8,456.82	11.89	0.1%	(3.7%)	(5.3%)
Market Cap (EGP Mn)	345,302	(2,057)	(0.7%)	(4.0%)	(11.3%)

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	21%	21%	24%	25%	26%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	57	15.70	38.0%	75	141
Value Traded (EGP Mn)	280	39.3	16.3%	381	591
No. of Trades	8,244	1,307	18.8%	12,044	17,285

Market Breadth	▲ 17	▼ 32	= 11
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Credit Agricole Egypt	24.50	21,787	23.9%
Commercial Int'l Bank (Egypt)	57.99	159,183	18.1%
Elswedey Cables	48.35	21,874	16.5%
Misr Cement Co.	83.10	1,384	16.4%
Medinet Nasr Housing	27.70	40,720	16.0%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
GB AUTO S.A.E	4.46	20,502	(85.6%)
Orascom Hotels & Development	11.01	15,785	(43.3%)
Asec Company for Mining - Ascom	7.00	3,870	(40.7%)
Global Telecom Hldg. (Orascom Telecom)	2.47	920,486	(37.8%)
El Ezz Steel Rebars	8.69	87,254	(37.8%)

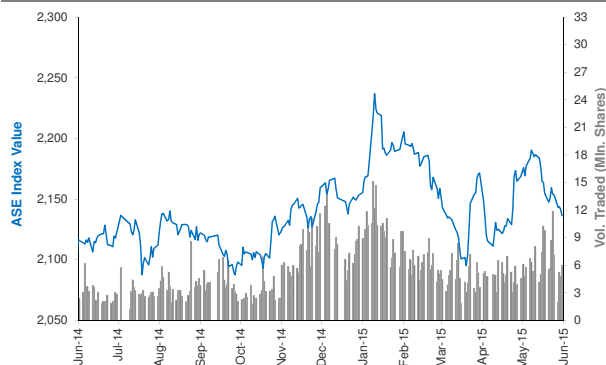
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	0.94	2,556,559	(26.56%)
Citadel Capital	2.06	1,316,232	(28.22%)
Global Telecom Hldg. (Orascom Telecom)	2.47	920,486	(37.78%)
Palm Hills Developments	2.66	793,608	(35.28%)
Egyptian Resorts Co.	0.96	754,563	(21.31%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,608	(2.1%)	14.6	0.9	3.8%
Banks	9,524	0.0%	10.6	0.8	3.5%
Insurance	93	(0.6%)	NM	0.9	3.3%
Diversified Financial Services	191	2.0%	NM	0.5	0.9%
Real Estate	270	(0.8%)	70.8	0.7	0.5%
Educational Services	329	4.5%	12.4	2.2	4.1%
Hotels and Tourism	137	(1.4%)	23.5	0.7	4.1%
Transportation	99	(1.5%)	30.9	0.9	2.6%
Technology & Commun.	754	(1.3%)	15.1	2.0	10.9%
Media	15	(1.3%)	NM	0.4	0.0%
Utilities & Energy	720	(6.6%)	34.2	3.1	2.6%
Pharmaceutical & Medical Ind.	102	0.6%	55.9	1.1	0.0%
Tobacco & Cigarettes	350	(0.0%)	11.1	3.2	6.6%
Mining & Extraction Industries	606	(4.9%)	NM	0.7	3.5%
Engineering & Construction	97	1.3%	33.9	1.4	1.4%
Textiles, Leather & Cloth.	80	1.8%	16.8	0.9	5.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,037	8.1	6.5%
2-HOUSING BK TRD FIN	2,356	23.6	10.3%
3-JORDAN TELECOM	740	14.4	14.1%
4-JOR ISLAMIC BANK	509	11.3	17.7%
5-JOR PHOSPHATE MN	465	NM	0.2%
6-JOR PETROL M REF	446	15.8	22.6%
7-BANK OF JORDAN	394	9.7	12.9%
8-CAIRO AMMAN BANK	389	9.5	15.4%
9-JOR KUWAIT BANK	380	8.0	11.7%
10-EQBAL INV.CO	281	10.0	42.4%

Subtotal	9,997	11.36	7.9%
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* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
PETRA EDUCATION CO.	6.00	7.3%
AL-AMAL FINANCIAL INVESTMENTS CO.	1.18	6.3%
INT'L BROKERAGE & FINANCIAL MARKETS	0.21	5.0%
JORDAN PRESS FOUNDATION/AL-RA'I	1.33	4.7%
JORDAN INDUSTRIAL RESOURCES	0.27	3.8%

Worst Return Performers	Price (JD)	Daily Return
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.66	(4.3%)
ARAB UNION INTERNATIONAL INSURANCE	0.98	(2.0%)
ARAB EAST INVESTMENT	0.52	(1.9%)
JORDAN INTERNATIONAL INSURANCE	0.64	(1.5%)
JORDAN ELECTRIC POWER	2.65	(1.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	1.18	2,536
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.26	1,254
CENTURY INVESTMENT GROUP	2.56	599
SPECIALIZED INVESTMENT COMPOUNDS	0.40	368
JORDAN ELECTRIC POWER	2.65	255

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,136.47	(4.80)	(0.2%)	(2.2%)	(1.3%)
Market Cap (JD Mn)	13,607.71	(44.91)	(0.3%)	(2.1%)	(2.1%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.3%	7.9%	7.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	6,039	1,221	25.3%	6,647	5,488
Value Traded (JD '000)	8,236	1,615	24.4%	7,244	7,036
No. of Trades	1,983	240	13.8%	2,461	2,515

Market Breadth	▲ 20 ▼ 20 = 79
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	8.00	83.7	296.0%
JORDAN PETROLEUM REFINERY	5.95	10,328.6	67.1%
CENTURY INVESTMENT GROUP	2.56	23,871.5	62.0%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.26	195,605.2	53.7%
JORDAN LOAN GUARANTEE CORP.	0.78	4,416.7	47.2%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.55	15.3	(72.2%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.66	66,087.1	(48.4%)
JORDAN INDUSTRIAL RESOURCES	0.27	70,573.9	(44.9%)
TRANSPORT& INVESTMENT BARTER CO.	0.42	85,887.4	(42.5%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.33	301.7	(34.2%)

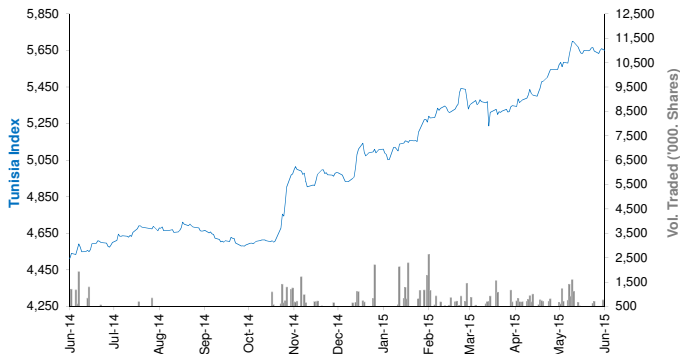
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.26	195,605	53.7%
TRANSPORT& INVESTMENT BARTER CO.	0.42	85,887	(42.5%)
JORDAN INDUSTRIAL RESOURCES	0.27	70,574	(44.9%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.66	66,087	(48.4%)
SPECIALIZED INVESTMENT COMPOUNDS	0.40	59,028	(31.0%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	17,486	0.2%	21.32	1.99	2.1%
Banking	7,131	3.3%	15.63	1.56	2.1%
Insurance	821	1.6%	20.09	1.63	0.8%
Leasing	502	(1.6%)	11.69	1.17	3.7%
Financial Services	1,426	0.4%	17.32	2.26	2.4%
Industrial	1,235	(6.3%)	14.10	2.53	2.6%
Chemical Industry	645	(0.2%)	40.64	1.95	4.7%
Food & Beverage	3,404	(1.5%)	24.85	5.20	1.5%
Retailing	1,465	(4.7%)	NM	4.22	3.0%
Others	858	0.0%	NM	1.06	1.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,428	21.65	22.0%
2-Banque de Tunisie	1,648	22.01	12.3%
3-Banque Internationale Arabe de Tunisie	1,391	17.43	13.1%
4-Banque Attijari De Tunisie	1,079	13.05	21.3%
5-Poulina Group Holding	970	14.43	12.1%
6-Delice Holding	903	36.13	24.5%
7-Amen Bank	660	6.21	17.3%
8-Union Bancaire pour le Commerce et	606	74.15	3.1%
9-Arab Tunisian Bank	465	9.69	9.8%
10-Banque Nationale Agricole	428	22.90	3.2%

Subtotal 10,580 16.98 13.2%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société d'Articles Hygiéniques	11.87	6.0%
Société Tunisienne de Réassurance	9.13	3.6%
Société Tunisienne de Banque	6.17	2.0%
Tunisie Profilés Aluminium	4.30	1.9%
Laboratoires Adwya	8.13	1.6%

Worst Return Performers	Price (DT)	Daily Return
Industries Chimiques du Fluor	27.81	(4.5%)
Electrostar	5.50	(3.0%)
Société Indust. d'Appareillage et Matériel Electrique	2.64	(2.2%)
Automobile Réseau Tunisien et Services	7.20	(1.4%)
Poulina Group Holding	5.39	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Immobilière Tuniso-Séoudienne	2.43	52,066
Société d'Articles Hygiéniques	11.87	46,077
Société Tunisienne de Réassurance	9.13	43,459
Tunisie Profilés Aluminium	4.30	32,964
Euro-Cycles	23.55	26,517

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,770.32	12.55	0.2%	2.2%	13.4%
Market Cap (DT Mln)	17,486	22.00	0.1%	0.2%	7.9%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	6.8%	7.0%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	407	(845.0)	(67.5%)	700	918
Value Traded ('000 DT)	4,421	(2,757)	(38.4%)	6,367	5,835
No. of Trades	1,117	(57)	(4.9%)	1,542	1,655

Market Breadth	▲ 20	▼ 17	= 27
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Banque de l'Habitat	20.75	2,247.1	102.4%
Banque Nationale Agricole	13.39	4,756.4	76.2%
Société de Placement et de Dévelop. Ind. et Touristique	14.31	202.0	55.7%
Euro-Cycles	23.55	1,076.3	45.2%
Société Tunisienne des Marchés de Gros	2.27	683.1	29.0%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunisienne d'Equipeement	5.82	0.147	(44.1%)
Société Tunis. d'Entreprises de Télécom.	1.95	667.1	(43.5%)
Société Nouvelle Maison de la Ville de Tunis	15.99	501.1	(27.3%)
Industries Chimiques du Fluor	27.81	7.9	(26.8%)
Ciments De Bizerte	4.91	198.8	(23.9%)

YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	2.97	13,677.0	18.3%
Société Frigorifique et Brasserie de Tunis	26.98	6,963.0	19.9%
Société d'Articles Hygiéniques	11.87	6,400.2	13.4%
Banque Nationale Agricole	13.39	4,756.4	76.2%
TUNISAIR	0.93	3,725.9	(17.7%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,487	(0.7%)	8.60	0.98	3.9%
Banking	9,245	(0.8%)	8.13	0.96	4.7%
Industrial	323	(6.8%)	12.81	1.40	5.0%
Trading	35	0.0%	11.56	0.69	8.5%
Real Estate & Construction	1,904	0.8%	10.42	1.02	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	2	=	27
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,398	10.37	11.3%
2- BLOM Bank	2,086	8.75	15.0%
3- Solidere A	1,162	6.36	9.8%
4- Byblos Bank	905	6.08	9.3%
5- Solidere B	742	4.06	9.8%
6- BLOM Bank GDR	739	-	-
7- Bank Audi GDR	726	-	-
8- Bank Of Beirut	310	5.07	11.0%
9- Holcim Liban	297	13.60	10.2%
10- BLOM Preferred 2011	203	-	-

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,120.32	(0.39)	(0.0%)	(0.7%)	2.5%
Market Cap (USD Mn)	11,487.292	(4.05)	(0.0%)	(0.7%)	2.4%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	7.8%	7.4%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	240.06	122	103.0%	391	662
Value Traded ('000s USD)	2,748.92	533	24.0%	3,026	2,878

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Solidere A	11.62	0.2%

Worst Return Performers	Price (USD)	Daily Return
Solidere B	11.42	(0.8%)
Byblos Bank Preferred 2009	101.00	(0.1%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	11.62	231,446
Bank Audi	6.00	5,000
Solidere B	11.42	3,196
Byblos Bank Preferred 2009	101.00	418
BLOM Preferred 2011	10.15	-

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
BLOM Bank	9.70	4,360,736	10.2%
BEMO Bank	1.89	214,584	8.0%
Solidere A	11.62	2,802,829	2.7%
BLOM Bank GDR	10.00	604,584	2.0%
Bank of Beirut Preferred Class J	25.35	25,325	1.4%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Ciments Blancs B	3.020	7,450	(19.5%)
Bank Audi GDR	6.250	6,902,342	(4.6%)
BLC Bank Preferred A	100.000	11,400	(2.9%)
Bank of Beirut Preferred Class H	25.500	151,552	(2.9%)
Bank of Beirut Preferred Class E	25.50	85,831	(2.9%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.00	20,714,365	0.0%
Bank Audi GDR	6.25	6,902,342	(4.6%)
Byblos Bank	1.60	5,877,575	0.0%
BLOM Bank	9.70	4,360,736	10.2%
Solidere A	11.62	2,802,829	2.7%

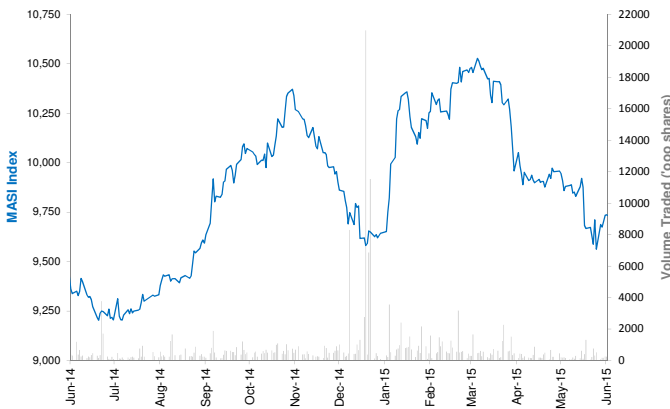
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 25, 2015

Index Performance relative to Volume



Market Breadth

▲ 11 ▼ 10 = 20

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	94,151	17.0	36.1%
2-Attijariwafa Bank	70,133	16.9	12.5%
3-Banque Marocaine Du Commerce Exterieur	40,352	32.8	8.3%
4-Banque Centrale Populaire	38,178	20.3	6.7%
5-Ciments Du Maroc	17,597	21.8	13.1%
6-CIE Generale Immobiliere	13,088	35.7	8.2%
7-Wafa Assurances	13,055	16.7	19.9%
8-Holcim Maroc	9,506	25.2	11.4%
9-Douja Prom Addoha	9,293	5.5	15.5%
10-Credit Immobilier Et Hotelier	8,275	16.1	11.3%
Subtotal	313,629	18.11	13.9%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
ENNAKL Automobiles	38.84	5.9%
Societe Nationale d'Electrolyse et de Petrochimie	123.95	3.2%
Comp Suc Maroc Et De Raff	189.90	2.6%
Auto Hall	91.50	2.2%
Marocaine de l Industrie du Raffinage	146.00	2.1%

Worst Return Performers	Price (MAD)	Daily Return
Alliances Developpement Immobilier	84.00	(2.9%)
Med Paper	16.00	(2.4%)
Attijariwafa Bank	348.50	(1.4%)
Lesieur Cristal	106.25	(0.7%)
CIE Generale Immobiliere	711.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	29.50	150,019
Delta Holding	27.25	32,656
Auto Hall	91.50	20,002
Attijariwafa Bank	348.50	12,635
Itissalat Al-Maghrib	107.10	7,285

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	423,306	(2.1%)	17.4	2.2	4.0%
Banking	170,304	(1.2%)	19.6	1.8	2.5%
Beverages	1,782	(5.3%)	22.5	3.4	2.8%
Chemicals	297	(3.2%)	NM	0.6	0.0%
Construction & Bldg. Material	62,464	3.4%	23.4	3.7	3.4%
Distributors	9,072	7.2%	29.0	2.5	2.4%
Electrical & Electronic Equipment	356	(14.1%)	35.8	0.5	7.6%
Electricity	1,133	0.7%	2.9	0.2	0.0%
Food Producers & Processors	3,732	1.9%	5.0	0.7	14.3%
Holding Companies	2,387	2.8%	23.5	2.0	4.0%
Insurance	21,190	(0.7%)	18.6	3.0	2.1%
Investment & other Finance	3,569	(6.2%)	13.1	1.7	7.7%
Leisures & Hotel	1,616	(4.3%)	NM	1.7	0.0%
Materials, Software & Computer	725	0.2%	13.0	1.0	5.4%
Mining	14,353	(2.5%)	11.3	2.4	7.9%
Oil & Gas	8,612	(0.2%)	NM	1.1	0.0%
Real Estate	23,428	(1.3%)	8.9	1.1	4.9%
Telecommunications	94,151	(8.4%)	17.0	6.1	6.9%
Transport	533	10.1%	15.2	1.9	5.7%
Utilities	3,560	3.5%	12.0	2.1	5.1%
Forestry & Paper	41	6.7%	NM	0.7	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	9,582.61	(9.7)	(0.1%)	0.2%	(0.4%)
MADEX Index	7,831.07	(8.5)	(0.1%)	0.2%	(0.1%)
Market Cap (MAD Mn)	423,306	(0.8)	(0.2%)	(2.1%)	(1.9%)

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	7.9%	8.3%	8.8%	9.8%	9.8%
MADEX Index	10.0%	8.4%	8.8%	9.2%	10.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	240.32	(71.35)	(22.9%)	560	516
Value Traded (MAD Mn)	8.79	(12.77)	(59.2%)	43	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Compagnie de Transport au Maroc	435.00	29,085	33.8%
Ciments Du Maroc	1,219.00	205,948	29.7%
TAQA MOROCCO	507.00	451,698	19.3%
Holcim Maroc	2,258.00	140,929	18.6%
Hightech Payment Systems SA	440.50	25,656	18.4%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	84.00	1,127,883	(69.8%)
Med Paper	16.00	437,529	(42.5%)
Societe Nationale d'Electrolyse et de Petrochimie	123.95	67,944	(40.1%)
Marocaine de l Industrie du Raffinage	146.00	389,376	(39.4%)
Fenie Brossette	130.00	18,940	(32.6%)

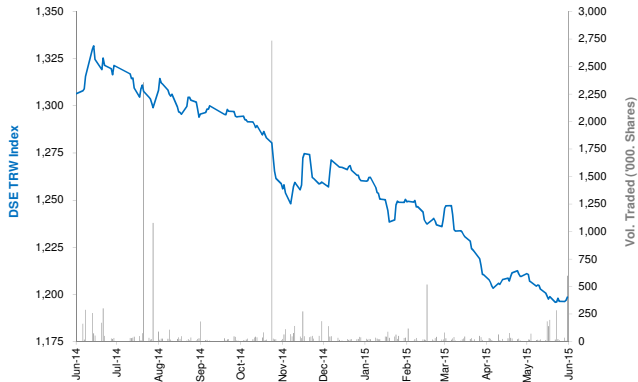
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	29.50	24,602	(21.5%)
Itissalat Al-Maghrib	107.10	14,747	(5.9%)
Attijariwafa Bank	348.50	5,717	1.3%
Comp Suc Maroc Et De Raff	189.90	5,457	13.8%
Compagnie d'Assurances et de Reassurances ATLANTA	63.33	3,335	(3.0%)

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

June 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	124,066	(0.7%)	6.4	1.0	1.1%
Banking	110,670	(1.2%)	6.13	1.02	0.0%
Services	1,470	0.0%	NM	2.85	0.0%
Industrial	3,743	15.6%	7.04	1.63	0.0%
Insurance	7,645	(1.5%)	8.16	0.93	17.7%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	2	▼	1	=	21
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Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	16,950	8.6	22.0%
2- Qatar National Bank - Syria	13,913	1.6	31.9%
3- Bank Audi Syria	13,238	41.8	4.3%
4- Bank Of Syria And Overseas	9,386	55.7	2.9%
5- Arab Bank- Syria	9,301	8.3	15.9%
6- The Int'l Bank For Trade & Finance	8,216	NM	0.0%
7- Syria International Islamic Bank	8,006	41.3	2.0%
8- Byblos Bank Syria	7,650	16.9	6.5%
9- Al Baraka Bank - Syria	5,483	2.1	34.2%
10- Cham Bank	4,355	1.8	31.2%
Subtotal	92,144	5.94	17.5%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Alahliah Vegetable Oil Company E.S.A	249.50	4.9%
Bank Of Syria And Overseas	234.66	0.1%

Worst Return Performers	Price (SRY)	Daily Return
Syria International Insurance	159.75	(1.0%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Bank Audi Syria	231.25	572,450
Syria International Insurance	159.75	11,100
Bank Of Syria And Overseas	234.66	10,000
Alahliah Vegetable Oil Company E.S.A	249.50	2,000
Banque Bemo Saudi Fransi	339.00	1,450

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,198.51	1.59	0.1%	(0.7%)	(5.7%)
Market Cap (SRY Mn)	124,066	165	0.1%	(0.7%)	(6.3%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	4.9%	10.1%	9.2%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	597,850	588,705	6,437.5%	45,851	8,172
Value Traded ('000 SRY)	137,561	135,963	8,508.0%	6,395	13,777
No. of Trades	37	6.0	19.4%	25	41

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alahliah Vegetable Oil Company E.S.A	249.50	51,264	13.4%
Bank Al Sharq	135.00	31,505	3.6%
Bank Of Syria And Overseas	234.66	203,522	2.5%
Arab Bank- Syria	184.18	106,419	1.2%
Byblos Bank Syria	125.00	2,718	0.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	92.75	745,850	(22.5%)
National Insurance Company	118.25	170,750	(17.5%)
Cham Bank	87.10	233,005	(16.5%)
Syria International Islamic Bank	94.20	832,263	(14.1%)
Al Baraka Bank - Syria	109.66	920,123	(12.9%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Al Baraka Bank - Syria	109.66	920,123	(12.9%)
Syria International Islamic Bank	94.20	832,263	(14.1%)
Qatar National Bank Syria	92.75	745,850	(22.5%)
Bank Audi Syria	231.25	574,966	0.0%
Cham Bank	87.10	233,005	(16.5%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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KAMCO Investment Company – K.S.C (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com