

Human Soft Holding Co.

4-Aug-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	4,938,343	11,232,398	127.5%
Earnings Per Share (fils)	41.00	92.00	124.4%
Total Operating Revenue (KWD)	16,971,512	27,225,061	60.4%
Gross Profit / (Loss) (KWD)	5,281,864	11,936,596	126.0%
Return on Average Equity (ROAE)	68.12%	78.22%	
Return on Average Assets (ROAA)	32.92%	35.27%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	25,244,688	37,996,945	50.5%
Non-current Assets	31,672,086	40,108,890	26.6%
<b>Total Assets</b>	<b>56,916,774</b>	<b>78,105,835</b>	<b>37.2%</b>
<b>Shareholders' Equity*</b>	<b>25,616,145</b>	<b>35,264,224</b>	<b>37.7%</b>
<b>Liabilities:</b>			
Current Liabilities	24,620,046	30,426,529	23.6%
Non-current Liabilities	6,680,583	12,415,082	85.8%
<b>Total Liabilities</b>	<b>31,300,629</b>	<b>42,841,611</b>	<b>36.9%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,701	P/E (x)	7.18
Value (KWD '000)	1,788	P/BV (x)	4.85
Closing Price (KWD)	1.400	Dividend Yield	8.19%
Book Value Per Share (KWD)	0.289	YTD Share Turnover	1.39%
Current Market Capitalization (KWD Million)	171.1	Beta	0.11

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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