

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	8,142,250	9,036,135	11.0%
Earnings Per Share (fils)	16.44	18.30	11.3%
Total Operating Revenue (KWD)	32,876,793	31,767,112	(3.4%)
Gross Profit / (Loss) (KWD)	18,542,644	18,399,641	(0.8%)
Return on Average Equity (ROAE)	13.20%	8.97%	
Return on Average Assets (ROAA)	6.39%	4.52%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	17,718,149	15,038,629	(15.1%)
Non-current Assets	253,012,514	259,670,590	2.6%
Total Assets	270,730,663	274,709,219	1.5%
Shareholders' Equity*	137,464,492	137,251,808	(0.2%)
Liabilities:			
Current Liabilities	16,095,748	18,382,145	14.2%
Non-current Liabilities	114,290,605	116,528,646	2.0%
Total Liabilities	130,386,353	134,910,791	3.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,838	P/E (x)	13.64
Value (KWD '000)	1,282	P/BV (x)	1.27
Closing Price (KWD)	0.340	Dividend Yield	5.67%
Book Value Per Share (KWD)	0.278	YTD Share Turnover	0.75%
Current Market Capitalization (KWD Million)	174.3	Beta	0.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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