

Kuwait Slaughter House Co.

28-Apr-16

## Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	199,598	195,366	(2.1%)
Earnings Per Share (fils)	6.64	6.50	(2.1%)
Total Operating Revenue (KWD)	205,955	197,960	(3.9%)
Gross Profit / (Loss) (KWD)	100,993	79,606	(21.2%)
Return on Average Equity (ROAE)	8.72%	15.73%	
Return on Average Assets (ROAA)	8.34%	14.89%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
<b>Assets:</b>			
Current Assets	3,582,084	4,039,347	12.8%
Non-current Assets	729,408	677,578	(7.1%)
Total Assets	4,311,492	4,716,925	9.4%
Shareholders' Equity*	4,118,821	4,430,534	7.6%
<b>Liabilities:</b>			
Current Liabilities	119,477	205,546	72.0%
Non-current Liabilities	73,194	80,845	10.5%
Total Liabilities	192,671	286,391	48.6%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	142.83	P/E (x)	7.42
Value (KWD '000)	25.93	P/BV (x)	1.16
Closing Price (KWD)	0.166	Dividend Yield	10.49%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	0.46%
Current Market Capitalization (KWD Million)	5.2	Beta	0.04

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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