

Sanam Real Estate Co.

7-May-15

## Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	22,151	(111,398)	NM
Earnings Per Share (fils)	0.18	(0.92)	NM
Return on Average Equity (ROAE)	0.77%	NM	
Return on Average Assets (ROAA)	0.76%	NM	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
<b>Assets:</b>			
Current Assets	2,332,159	2,991,178	28.3%
Non-current Assets	9,339,287	7,937,793	(15.0%)
<b>Total Assets</b>	<b>11,671,446</b>	<b>10,928,971</b>	<b>(6.4%)</b>
<b>Shareholders' Equity*</b>	<b>11,543,273</b>	<b>10,809,057</b>	<b>(6.4%)</b>

### Liabilities:

Current Liabilities	96,002	79,631	(17.1%)
Non-current Liabilities	32,171	40,283	25.2%
<b>Total Liabilities</b>	<b>128,173</b>	<b>119,914</b>	<b>(6.4%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,586	P/E (x)	NM
Value (KWD '000)	805	P/BV (x)	0.68
Closing Price (KWD)	0.060	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	11.12%
Current Market Capitalization (KWD Million)	7.3	Beta	0.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

[kamconline.com](http://kamconline.com)

### Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company (Public) 2015