

Umm AL-Qaiwain Cement Industries Co.

13-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	1,496,309	611,544	(59.1%)
Earnings Per Share (fils)	4.12	1.69	(59.1%)
Total Operating Revenue (KWD)	1,530,165	2,450,173	60.1%
Gross Profit / (Loss) (KWD)	611,544	1,496,309	144.7%
Return on Average Equity (ROAE)	3.20%	NM	
Return on Average Assets (ROAA)	2.99%	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	9,386,376	7,615,029	(18.9%)
Non-current Assets	51,218,192	45,734,479	(10.7%)
Total Assets	60,604,568	53,349,508	(12.0%)
Shareholders' Equity*	55,666,612	49,500,043	(11.1%)
Liabilities:			
Current Liabilities	4,843,880	3,749,404	(22.6%)
Non-current Liabilities	94,076	100,061	6.4%
Total Liabilities	4,937,956	3,849,465	(22.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,575	P/E (x)	NM
Value (KWD '000)	1,631	P/BV (x)	0.64
Closing Price (KWD)	0.087	Dividend Yield	8.05%
Book Value Per Share (KWD)	0.136	YTD Share Turnover	4.84%
Current Market Capitalization (KWD Million)	31.6	Beta	0.81

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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