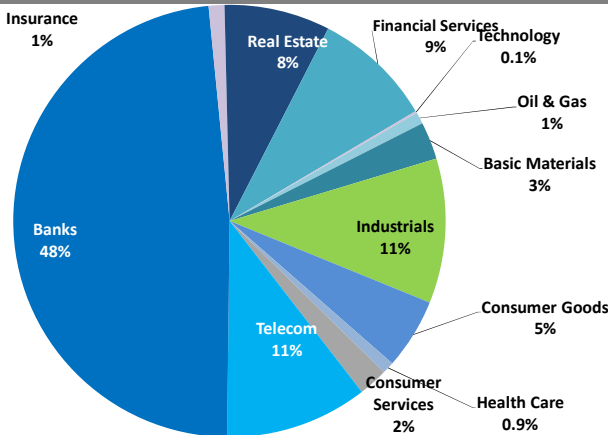


Boursa Kuwait Daily Report

May 21, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,047.5	13.7	10.9%
2- Kuwait Finance House	2,900.1	17.6	9.1%
3- Zain	1,890.9	12.1	12.4%
4- Ahli United Bank - Bahrain	1,564.8	9.1	16.1%
5- Kuwait Food Co. (Americana)	1,069.3	22.8	19.4%
6- Boubyan Bank	919.0	22.4	11.9%
7- Agility (PWC Logistics)	787.7	13.3	6.4%
8- Ahli United Bank - Kuwait	776.4	19.2	10.5%
9- Gulf Bank	743.7	17.3	7.5%
10- Mabane Co.	739.1	15.2	14.2%
Total	15,439	14.44	11.0%

*: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-16

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.064	0.010	18.0%
Kuwait Finance & Investment Co.	0.045	0.004	9.8%
Yiac Medical Co.	0.260	0.022	9.2%
Kuwait Food Co. (Americana)	2.660	0.200	8.1%
KAMCO Investment Co.	0.082	0.006	7.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain Cement Industries Co.	0.073	(0.018)	(19.9%)
Al-Aman Investment Co.	0.043	(0.005)	(10.5%)
MENA Real Estate Co.	0.029	(0.003)	(9.4%)
Asiya Capital Investment Co.	0.040	(0.002)	(4.5%)
Int'l Financial Advisors Co.	0.040	(0.002)	(3.6%)

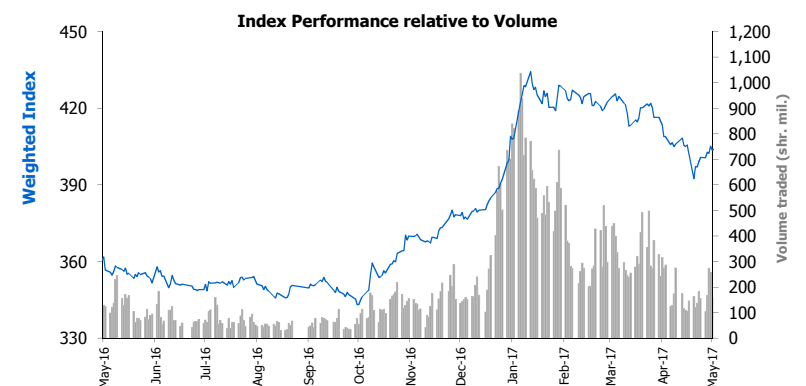
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.026	1.6%	3,810,736
A'ayan Leasing & Investment Co.	0.046	1.8%	3,417,360
Ahli United Bank - Bahrain	0.208	1.0%	3,399,382
MENA Real Estate Co.	0.029	(9.4%)	3,334,848
Al TAMEER Real Estate Investment Co.	0.039	(1.0%)	2,874,047

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,746.2	▲	0.2%	(0.9%)	5.7%
Oil & Gas	241.0	▲	0.4%	(1.8%)	5.3%
Basic Materials	778.6	▼	(1.3%)	(1.2%)	27.2%
Industrials	3,005.5	▲	0.3%	1.5%	10.5%
Consumer Goods	1,463.3	▲	5.8%	7.9%	1.6%
Health Care	244.3	▲	1.7%	4.9%	6.7%
Consumer Services	606.0	▲	0.6%	(6.8%)	(6.8%)
Telecommunications	2,957.7	▼	(0.5%)	(0.8%)	2.7%
Banks	13,395.4	▼	(0.1%)	(1.4%)	8.1%
Insurance	331.0	▼	(0.2%)	0.5%	(5.2%)
Real Estate	2,196.3	▲	0.1%	(1.0%)	(0.2%)
Financial Services	2,486.1	▼	(0.3%)	(5.1%)	(1.2%)
Technology	41.0	▲	3.6%	1.8%	14.1%

Market Breadth	▲ 51	▼ 38	■ 88		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Price Index	6,760.16	34.4	0.5%	(1.2%)	17.6%
Weighted Index	404.46	0.8	0.2%	(0.9%)	6.4%
Kuwait 15 Index	921.78	2.3	0.3%	0.3%	4.2%
Market Cap (KWD Mn)	27,746	58.1	0.2%	(0.9%)	5.7%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	40.9	(125.3)	(75.4%)	387.0	154.3
Value Traded (KWD Mn)	5.7	(9.0)	(61.4%)	35.1	13.0
No. of Trades	1,583	(2,458)	(60.8%)	7,381	3,486

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.9%	9.2%	9.6%	10.2%	9.8%
Weighted Index	11.1%	10.3%	10.3%	9.7%	9.4%

** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.684	(0.9%)	1,944,536
Kuwait Finance House	0.503	0.6%	752,556
Ahli United Bank - Bahrain	0.208	1.0%	705,128
Human Soft Holding Co.	4.000	1.5%	300,574
Bayan Investment Co.	0.064	6.3%	166,232

KUWAIT 15 INDEX Data

Sunday, May 21, 2017

	Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE YTD-17 Price Return		YTD-17 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.684	(0.006)	(0.87%)	4,048	24.6%	14.6%	13.7	1.49	4.1%	1.35	10.9%	10.5%	233.5	164.5
▲	Kuwait Finance House	0.503	0.003	0.60%	2,900	17.7%	10.5%	17.6	1.60	3.0%	1.35	9.1%	2.5%	383.2	219.4
▼	Zain	0.437	(0.003)	(0.68%)	1,891	11.5%	6.8%	12.1	1.49	7.2%	1.53	12.4%	6.6%	501.0	234.7
▼	Boubyan Bank	0.404	(0.001)	(0.25%)	919	5.6%	3.3%	22.4	2.66	1.4%	1.14	11.9%	7.4%	107.0	44.5
▲	Kuwait Food Co. (Americana)	2.660	0.200	8.13%	1,069	6.5%	3.9%	22.8	4.41	3.7%	0.75	19.4%	2.3%	9.2	23.9
▼	Kuwait Projects Co. (Holding)	0.377	(0.003)	(0.79%)	556	3.4%	2.0%	12.2	1.18	6.1%	1.15	9.7%	(24.6%)	79.0	37.9
=	Ahli United Bank - Kuwait	0.415	0.000	0.00%	776	4.7%	2.8%	19.2	2.02	2.4%	0.83	10.5%	9.3%	10.7	4.7
=	Gulf Bank	0.244	0.000	0.00%	744	4.5%	2.7%	17.3	1.30	2.7%	0.72	7.5%	1.7%	106.4	27.0
▼	Mabane Co.	0.789	(0.001)	(0.13%)	739	4.5%	2.7%	15.2	2.15	1.2%	1.17	14.2%	(2.5%)	27.4	23.2
=	Burgan Bank	0.330	0.000	0.00%	710	4.3%	2.6%	10.4	1.09	1.4%	1.09	10.5%	13.6%	120.6	39.6
=	Agility (PWC Logistics)	0.650	0.000	0.00%	788	4.8%	2.8%	13.3	0.86	4.4%	1.59	6.4%	4.8%	197.2	128.4
▼	Kuwait Telecommunication Co.	0.849	(0.001)	(0.12%)	424	2.6%	1.5%	10.7	3.19	1.2%	0.73	30.0%	(8.7%)	7.5	6.6
=	Mezzan Holding Co.	1.000	0.000	0.00%	311	1.9%	1.1%	18.1	2.93	2.8%	0.87	16.2%	7.5%	17.5	17.2
▼	Boubyan Petrochemicals	0.555	(0.005)	(0.89%)	297	1.8%	1.1%	13.4	1.04	7.0%	1.03	7.8%	12.1%	36.2	20.2
=	Kuwait International Bank	0.248	0.000	0.00%	257	1.6%	0.9%	14.1	1.02	3.6%	1.13	7.2%	20.4%	226.3	53.7
Subtotal- Kuwait 15 Index		921.78	2.34	0.25%	16,429	100%	59%	14.8	1.56	3.73%		10.5%	4.2%	2,063	1,045
Remaining of the Market					11,317		41%	17.6	0.94	4.45%		5.3%		35,867	2,398

Source: KAMCO Research