

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(1,080,032)	839,355	NM
Earnings Per Share (fils)	(6.58)	5.11	NM
Total Operating Revenue (KWD)	1,157,468	1,267,630	9.5%
Gross Profit / (Loss) (KWD)	(1,100,848)	830,343	NM
Return on Average Equity (ROAE)	NM	9.20%	
Return on Average Assets (ROAA)	NM	1.49%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	2,050,479	2,443,225	19.2%
Non-current Assets	42,461,517	40,849,250	(3.8%)
Total Assets	44,511,996	43,292,475	(2.7%)
Shareholders' Equity*	7,706,624	6,506,222	(15.6%)

Liabilities:

Current Liabilities	36,650,815	36,654,489	0.0%
Non-current Liabilities	-	-	
Total Liabilities	36,650,815	36,654,489	0.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	100,018.3	P/E (x)	5.53
Value (KWD '000)	1,860.2	P/BV (x)	0.56
Closing Price (KWD)	0.022	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.040	YTD Share Turnover	60.91%
Current Market Capitalization (KWD Million)	3.6	Beta	1.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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