

Arabi Holding Group Co.

16-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	3,312	2,257	(31.9%)
Earnings Per Share (fils)	0.02	0.01	(50.0%)
Total Operating Revenue (KWD)	19,789,264	23,911,094	20.8%
Gross Profit / (Loss) (KWD)	1,818,762	2,122,725	16.7%
Return on Average Equity (ROAE)	0.46%	1.31%	
Return on Average Assets (ROAA)	0.06%	0.16%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	98,553,878	119,029,348	20.8%
Non-current Assets	100,556,196	103,788,731	3.2%
Total Assets	199,110,074	222,818,079	11.9%
Shareholders' Equity*	25,151,683	27,528,505	9.4%
Liabilities:			
Current Liabilities	129,819,672	139,541,090	7.5%
Non-current Liabilities	41,954,572	49,597,062	18.2%
Total Liabilities	171,774,244	189,138,152	10.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	104,166	P/E (x)	48.27
Value (KWD '000)	8,937	P/BV (x)	0.60
Closing Price (KWD)	0.096	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.165	YTD Share Turnover	60.22%
Current Market Capitalization (KWD Million)	16.6	Beta	0.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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