

Ektitab Holding Co.

9-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	(547,554)	(141,421)	74.2%
Earnings Per Share (fils)	(1.72)	(0.44)	74.4%
Total Operating Revenue (KWD)	NA	243,431	NM
Gross Profit / (Loss) (KWD)	(399,566)	(239,198)	40.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	26,954,325	10,319,747	(61.7%)
Non-current Assets	4,672,358	18,979,180	306.2%
Total Assets	31,626,683	29,298,927	(7.4%)

Shareholders' Equity*	26,226,292	27,310,844	4.1%
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Liabilities:

Current Liabilities	5,441,904	1,977,523	(63.7%)
Non-current Liabilities	17,799	22,423	26.0%
Total Liabilities	5,459,703	1,999,946	(63.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	373,319	P/E (x)	NM
Value (KWD '000)	16,964	P/BV (x)	0.48
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnover	117.17%
Current Market Capitalization (KWD Million)	13.2	Beta	1.60

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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