

Danah Al Safat Foodstuff Co.

31-Mar-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	458,583	102,722	(77.6%)
Earnings Per Share (fils)	1.62	0.36	(77.8%)
Total Operating Revenue (KWD)	31,134,043	36,045,126	15.8%
Gross Profit / (Loss) (KWD)	7,697,072	9,982,555	29.7%
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.34%	0.29%	
Return on Average Assets (ROAA)	1.01%	0.21%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	13,421,665	15,584,607	16.1%
Non-current Assets	33,254,743	37,278,196	12.1%
Total Assets	46,676,408	52,862,803	13.3%
Shareholders' Equity*	34,768,776	35,345,373	1.7%

Liabilities:

Current Liabilities	8,069,696	12,452,186	54.3%
Non-current Liabilities	3,686,582	4,991,437	35.4%
Total Liabilities	11,756,278	17,443,623	48.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,558.96	P/E (x)	NM
Value (KWD '000)	1,133.75	P/BV (x)	0.62
Closing Price (KWD)	0.076	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.122	YTD Share Turnover	5.39%
Current Market Capitalization (KWD Million)	21.9	Beta	1.26

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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