

National Slaughter Houses Co.

15-Mar-17

## Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	(567,112)	28,968	NM
Earnings Per Share (fils)	(19.64)	1.00	NM
Total Operating Revenue (KWD)	836,043	11,663	(98.6%)
Gross Profit / (Loss) (KWD)	280,327	1,302	(99.5%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	1.03%	
Return on Average Assets (ROAA)	NM	0.95%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
<b>Assets:</b>			
Current Assets	993,897	1,021,149	2.7%
Non-current Assets	2,048,135	2,048,133	(0.0%)
<b>Total Assets</b>	<b>3,042,032</b>	<b>3,069,282</b>	<b>0.9%</b>
<b>Shareholders' Equity*</b>	<b>2,799,324</b>	<b>2,828,292</b>	<b>1.0%</b>
<b>Liabilities:</b>			
Current Liabilities	73,774	66,934	(9.3%)
Non-current Liabilities	168,934	174,056	3.0%
<b>Total Liabilities</b>	<b>242,708</b>	<b>240,990</b>	<b>(0.7%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	129.58	P/E (x)	63.81
Value (KWD '000)	5.64	P/BV (x)	0.65
Closing Price (KWD)	0.064	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnover	0.45%
Current Market Capitalization (KWD Million)	1.8	Beta	NA

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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### Disclosure:

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