

Al-Deera Holding Co.

10-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(620,007)	(2,286,625)	(268.8%)
Earnings Per Share (fils)	(3.14)	(11.58)	(268.8%)
Total Operating Revenue (KWD)	400,092	(1,567,200)	NM
Gross Profit / (Loss) (KWD)	(860,035)	(2,536,293)	(194.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	9,789,811	6,922,002	(29.29%)
Non-current Assets	57,715,986	32,420,218	(43.8%)
Total Assets	67,505,797	39,342,220	(41.7%)
Shareholders' Equity*	16,789,101	8,411,017	(49.9%)
Liabilities:			
Current Liabilities	45,488,462	30,274,448	(33.4%)
Non-current Liabilities	1,972,954	259,699	(86.8%)
Total Liabilities	47,461,416	30,534,147	(35.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	67,145	P/E (x)	NM
Value (KWD '000)	2,293	P/BV (x)	0.90
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.043	YTD Share Turnover	34.02%
Current Market Capitalization (KWD Million)	7.6	Beta	0.88

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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