

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	641,855	1,142,967	78.1%
Earnings Per Share (fils)	5.85	10.42	78.1%
Total Operating Revenue (KWD)	7,082,086	7,279,410	2.8%
Gross Profit / (Loss) (KWD)	1,868,078	2,403,377	28.7%
Cash Dividends Per Share (fils)	6.0	10.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.18%	5.62%	
Return on Average Assets (ROAA)	2.88%	5.13%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	3,577,228	5,893,835	64.8%
Non-current Assets	18,312,397	16,816,894	(8.2%)
Total Assets	21,889,625	22,710,729	3.8%

Shareholders' Equity*	20,098,791	20,586,897	2.4%
Liabilities:			
Current Liabilities	1,117,857	1,391,212	24.5%
Non-current Liabilities	352,572	365,304	3.6%
Total Liabilities	1,470,429	1,756,516	19.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	0.05	P/E (x)	10.56
Value (KWD '000)	0.01	P/BV (x)	0.62
Closing Price (KWD)	0.110	Dividend Yield	5.15%
Book Value Per Share (KWD)	0.188	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	12.8	Beta	0.06

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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