

Kuwait Hotels Co.

6-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	495,246	33,980	(93.1%)
Earnings Per Share (fils)	8.80	0.60	(93.2%)
Total Operating Revenue (KWD)	6,472,101	5,961,302	(7.9%)
Gross Profit / (Loss) (KWD)	1,121,157	1,117,084	(0.4%)
Return on Average Equity (ROAE)	1.70%	NM	
Return on Average Assets (ROAA)	0.90%	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	5,037,486	3,675,454	(27.0%)
Non-current Assets	5,572,440	5,275,422	(5.3%)
Total Assets	10,609,926	8,950,876	(15.6%)
Shareholders' Equity*	6,523,186	5,710,674	(12.5%)
Liabilities:			
Current Liabilities	3,102,869	2,362,051	(23.9%)
Non-current Liabilities	1,013,105	907,552	(10.4%)
Total Liabilities	4,115,974	3,269,603	(20.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	0.00
Value (KWD '000)	-	P/BV (x)	0.00
Closing Price (KWD)	-	Dividend Yield	0.00%
Book Value Per Share (KWD)	#DIV/0!	YTD Share Turnover	#DIV/0!
Current Market Capitalization (KWD Million)	-	Beta	-

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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