

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,710,192	1,057,805	(38.1%)
Earnings Per Share (fils)	2.33	1.55	(33.5%)
Total Operating Revenue (KWD)	14,380,576	26,174,663	82.0%
Gross Profit / (Loss) (KWD)	1,966,180	1,504,006	(23.5%)
Return on Average Equity (ROAE)	0.67%	0.06%	
Return on Average Assets (ROAA)	0.42%	0.04%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	41,525,622	49,442,213	19.1%
Non-current Assets	110,483,883	115,290,623	4.4%
Total Assets	152,009,505	164,732,836	8.4%
Shareholders' Equity*	97,849,841	97,128,407	(0.7%)
Liabilities:			
Current Liabilities	40,224,652	33,342,046	(17.1%)
Non-current Liabilities	12,309,944	31,029,968	152.1%
Total Liabilities	52,534,596	64,372,014	22.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	60,213	P/E (x)	NM
Value (KWD '000)	2,865	P/BV (x)	0.27
Closing Price (KWD)	0.043	Dividend Yield	14.16%
Book Value Per Share (KWD)	0.175	YTD Share Turnover	9.87%
Current Market Capitalization (KWD Million)	25.9	Beta	1.24

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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