

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	1,381,182	5,831,829	322.2%
Earnings Per Share (fils)	3.00	12.00	300.0%
Total Operating Revenue (KWD)	7,471,822	13,257,517	77.4%
Gross Profit / (Loss) (KWD)	1,188,484	6,077,745	411.4%
Return on Average Equity (ROAE)	4.36%	9.11%	
Return on Average Assets (ROAA)	2.73%	5.49%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	65,449,335	66,749,407	2.0%
Non-current Assets	84,847,823	92,020,628	8.5%
Total Assets	150,297,158	158,770,035	5.6%

Shareholders' Equity*	90,879,296	95,355,656	4.9%
Liabilities:			
Current Liabilities	32,947,332	12,699,336	(61.5%)
Non-current Liabilities	4,769,238	30,833,725	546.5%
Total Liabilities	37,716,570	43,533,061	15.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	4,327	P/E (x)	6.00
Value (KWD '000)	431	P/BV (x)	0.57
Closing Price (KWD)	0.102	Dividend Yield	5.32%
Book Value Per Share (KWD)	0.198	YTD Share Turnover	0.81%
Current Market Capitalization (KWD Million)	54.2	Beta	1.22

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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